



PUBLIC BUILDING COMMISSION OF CHICAGO

# Job Order Contracting (JOC) Services

## PS3093E - TIER 1

Public Building Commission of Chicago  
Richard J. Daley Center, Room 200  
50 W. Washington Street  
Chicago, Illinois 60602  
[www.pbcchicago.com](http://www.pbcchicago.com)

**Mayor Brandon Johnson**  
Chairman

**Ray Giderof**  
Executive Director

## CONTACT INFORMATION

FIRM NAME:	F.H. Paschen, S.N. Nielsen & Associates LLC
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Any Contract entered into as a result of this RFP process is governed by: Book1 "Project Information and Execution Documents;" Book 2 "Standard Terms and Conditions for Construction Contracts", Book 3 "The Construction Task Catalog®", Book 4 "Technical Specifications" and the Drawings.



# **TABLE OF CONTENTS**

## **Title**

### **Book 1 – Recitals**

Job Order Contract Overview

Project Summary

Description of Job Order Contract Work

Form A. TECHNICAL COMPETENCE AND PAST PERFORMANCE

Form B. KEY PERSONNEL

Form C. DISCLOSURE AFFIDAVIT

Form D. LEGAL ACTIONS

Form E. INTENTIONALLY LEFT BLANK

Form F. INTENTIONALLY LEFT BLANK

Form G. INTENTIONALLY LEFT BLANK

Form H. CONTRACTOR'S PROPOSAL

Form I. PROPOSED ADJUSTMENT FACTORS

Form J. AWARD CRITERIA FIGURE

Form K. ACCEPTANCE (Execution Documents)

Form L. AFFIDAVIT OF NON-COLLUSION

Form M. JOINT VENTURE AFFIDAVIT (if applicable)

Exhibit A. INSURANCE REQUIREMENTS

Exhibit B. SCHEDULE C – LETTER OF INTENT

Exhibit C. SCHEDULE D – AFFIDAVIT OF GENERAL CONTRACTOR REGARDING MBE/WBE PARTICIPATION

Exhibit D. SCHEDULE E – REQUEST FOR WAIVER FROM MBE/WBE PARTICIPATION

Exhibit E. DISCLOSURE OF RETAINED PARTIES

Exhibit F. PERFORMANCE AND PAYMENT BOND

Exhibit G. BOND APPROVAL

Exhibit H. COOK COUNTY PREVAILING WAGE RATES

Exhibit I. PROJECT COMMUNITY AREA MAP

Exhibit J. CURRENT ASSIST AGENCIES

Exhibit K. PROJECT LABOR AGREEMENT

### **Book 2\* – PBC Standard Terms and Conditions for Construction Contracts**

### **Book 3\* – Volumes 1 and 2 - Construction Task Catalog®**

### **Book 4\* – Volumes 1 through 5 - Technical Specifications**

\*Available on PBC website at <https://www.pbcchicago.com/doing-business/contract-search/>

# **JOB ORDER CONTRACTING SERVICES - PS3093E**

**Tier 1** - For Projects Greater than \$1,000,000.01

**THIS AGREEMENT** effective as of **January 14, 2025**, but actually executed on the date witnessed, is entered into by and between the Public Building Commission of Chicago, a municipal corporation of the State of Illinois, having its principal office at Room 200, Richard J. Daley Center, 50 West Washington Street, Chicago, Illinois 60602, (the "Commission" or "PBC"), and **F.H. Paschen, S.N. Nielsen & Associates LLC**, with offices at **5515 N. East River Road, Chicago, Illinois 60656** ("Contractor").

## **RECITALS**

WHEREAS, the Commission is a municipal corporation organized and operating under the Constitution and laws of the State of Illinois that has undertaken the enhancement and improvement of educational, safety, and recreational facilities on behalf of various governmental agencies including, but not limited to, the City of Chicago, Cook County, Chicago Public Library, Chicago Public Schools, Chicago Park District, City Colleges of Chicago, Metropolitan Water Reclamation District of Greater Chicago (referred to individually or collectively, as the case may be, in this Agreement as the "User Agency"); and

WHEREAS, on November 5, 2024, the Commission issued a Request for Proposal (RFP) for Job Order Contracting Services (the "Services") from general contractors to perform construction work through the Commission's Job Order Contracting Program for various construction, renovation and/or improvement projects (referred to herein, collectively or individually as the case may be, as a "Project" or "Projects") undertaken by the Commission from time to time on behalf of various User Agencies; and

WHEREAS, the Contractor has submitted a response to the RFP which provided certain pricing parameters and other relevant criteria and further represented to the Commission that it possessed the requisite knowledge, skill, experience and other resources necessary to perform the Services in the manner provided by the Agreement; and

WHEREAS, in reliance upon the Contractor's representations and submittals in response to the RFP, the Commission has selected the Contractor to perform the Services on the terms and conditions set forth in this Agreement which includes the Recitals hereby incorporated into the Agreement by reference, Job Order Contract Overview, Project Summary, Description of Job Order Contract Work, Book 1, Book 2, Book 3, and Book 4 as modified from time to time by Amendment or Job Order; and

NOW THEREFORE, the Commission and the Contractor have executed this Agreement on the terms and conditions that follow:

## **JOB ORDER CONTRACT OVERVIEW**

A Job Order Contract is an indefinite quantity contract whereby the Contractor may perform an ongoing series of individual Projects at different locations and facilities under the jurisdiction of the PBC and/or its User Agencies. The Contract Documents include a Construction Task Catalog® (CTC) containing construction tasks with preset Unit Prices. All Unit Prices are based on local labor, material and equipment prices and are for the direct cost of construction.

The Commission may, but is not obligated to, issue Job Orders within the scope of this Agreement. If the Commission does so, and the Contractor submits Job Order Proposals or any written documentation that is accepted by the Commission, the rendering of Services will be in accordance with this Agreement. The Commission is not obligated to issue any Job Orders nor to issue any Requests for Job Order Proposals under this Agreement.

The Contractor has three (3) sets of Adjustment Factors to be applied to the Unit Prices contained in the CTC that correspond to the appropriate Tier. Each set of Adjustment Factors includes an Adjustment Factor for performing work during Normal Working Hours, an Adjustment Factor for performing work during Other Than Normal Working Hours, and an Adjustment Factor for performing work that has not been pre-priced ("Non-Pre-Priced Tasks"). The Adjustment Factors shall apply to every Pre-priced Task in the CTC.

Thereafter, as projects are identified the Contractor will jointly scope the work with the Commission. The Commission will prepare a Detailed Scope of Work and issue a Request for Job Order Proposal to the Contractor. The Contractor will then prepare a Job Order Proposal for the Project including a Job Order Price Proposal, drawings and sketches, a list of subcontractors and their MBE/WBE status, current certification letters, construction schedule, and other requested documentation. The Job Order Price shall equal the value of the approved Job Order Price Proposal. The value of the Job Order Price Proposal shall be calculated by summing the total of the calculation for each Pre-priced Task (Unit Price x quantity x Adjustment Factor) plus the value of all Non-Pre-priced Tasks.

If the Job Order Proposal is found to be complete and reasonable, a Job Order may be issued. A Job Order will reference the detailed Scope of Work and set forth the Job Order Completion Time, and the Job Order Price. The Job Order Price shall be a lump sum, fixed price for the completion of the Detailed Scope of Work. A separate Job Order will be issued for each Project. Extra work, credits, and deletions will be contained in a Supplemental Job Order.

The Commission has awarded contracts to General Contractors based on the following three (3) Tiers listed below.

**Tier 1** – For Projects Greater than \$1,000,000.01

**Tier 2** - For Projects between \$300,000.01 and \$1,000,000.00

**Tier 3** - For Projects Equal to or Less than \$300,000.00

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## PROJECT SUMMARY

### CONTRACT TERM

The Base Term of is four (4) years. There are two (2) Option Terms. The duration of each Option Term is one year. The Commission and the Contractor may agree to extend the term of an Option Term.

All Job Orders issued during the term of this Contract shall be valid and in effect notwithstanding that the Detailed Scope of Work may be performed, payments may be made, and the guarantee period may continue, after such period has expired. All terms and conditions of the Contract apply to each Job Order.

### BASIS OF AWARD

Contracts were awarded to those firms offering the best value to the PBC in terms of technical qualifications and price. The PBC reserved the right to award to other than the lowest price submittals and other weighted factors in the best interest of the PBC.

### CONTRACT VALUE

The Estimated Annual Value for each Contract is \$6,000,000.00. The Contractor may be issued Job Orders up to or exceeding the Estimated Annual Value during any year of the Contract. The Contractor is not guaranteed to receive any specific volume of Job Orders. It is merely an estimate. The PBC has no obligation to issue to the Contractor any Job Orders.

### CONTRACTOR LICENSE FEE

The PBC selected The Gordian Group's (Gordian) Job Order Contracting (JOC) System for the JOC Program. The Gordian JOC Solution includes Gordian's proprietary eGordian® and Bid Safe® JOC Applications and Construction Task Catalog®, which shall be used by the Contractor to prepare and submit Job Order Proposals, subcontractor lists, and other requirements specified by the PBC. The Contractor shall be required to execute Gordian's JOC System License and Fee to obtain access to the Gordian JOC Solution.

### RESERVATIONS

The Commission's approval of a contractor pursuant to this RFP does not mean that the Commission has approved the firm as qualified to perform a specific project. At the full discretion of the Commission, the Commission holds the following reservations and rights.

The right to:

- request any additional, relevant information determined to be necessary for the proper evaluation of a submission,
- review a firm's qualifications to perform a specific project at the time of the Job Order Request,
- reject a firm's proposal if the Commission determines that the firm is not qualified to perform the project,
- require project-specific MBE/WBE Participation Goals, EEO, and Community Hiring provisions;
- negotiate Proposed Adjustment Factors;
- request Job Order Proposals from all Tiers, a specific Tier, or a subset of each Tier; and,
- utilize Bid Safe in the issuance of Job Order

### KEY INFORMATION

1) **User Agency:** Varies per Job Order

2) **Project is located in Ward:** Varies per Job Order

3) **Project Community Area Map:** For purposes of the community hiring requirement, "Project Community Residents" shall mean persons domiciled within the Project Community Areas as designated in the Job Order. Refer to sample "Exhibit I - Project Community Area Map".

**4) MBE/WBE Contract Goals:**

Program-Wide aggregate MBE/WBE Participation Goal are listed below:

- Tier 1 – 32% MBE/WBE
- Tier 2 – 16% MBE/WBE
- Tier 3 – 8% MBE/WBE

Contractor will be required to submit an MBE/WBE Participation Plan on all Job Orders, regardless of dollar value. Compliance goals will still be reviewed cumulatively. At the conclusion of the Term of this Agreement, all appropriate calculations for MBE, WBE, and EEO provisions will be made. The Commission expressly reserves the right to include project-specific MBE/WBE contract goal(s) to each Job Order based on scope, complexity, size, and location of project. Please refer to Book 2, Article 23. MBE/WBE Special Conditions for further details.

**5) Online Collaboration and Documentation Management System Requirements**

The Contractor shall use PBC's designated On-line Collaboration and Document Management system to track the Work, manage the Project, and follow the Commission's procedures for electronic submission and receipt of documents as directed by the Commission Representative.

**6) Liquidated Damages**

The Contractor agrees that the Work must be executed regularly and diligently to ensure completion of the Detailed Scope of Work within the Job Order Completion Time specified in the Job Order. The Contractor and the Commission understand and agree that the time for the completion of the Work described herein is reasonable time. If the Contractor neglects, fails or refuses to complete the Work within the time specified, or any proper extension granted by the Commission, then the Contractor and its surety do hereby agree to pay to the Commission the amount according to the following schedule per day for each day Milestones and Substantial Completion dates are not achieved, not as a penalty, but as liquidated damages for the breach of contract occurring each and every day after the time stipulated in the Job Order for completing the Work.

JOB ORDER PRICE	LIQUIDATED DAMAGES PER DAY
Greater than \$1,000,000.00	\$1,500 / Day
\$300,000.01 to \$1,000,000.00	\$1,200 / Day
\$0 TO \$300,000.00	\$1,000 / Day

The Commission may recover liquidated damages by deducting the amount out of any monies due or that may become due the Contractor. Liquidated damages, if any, will be calculated on completion of the Work on each Job Order and submission of the Contractor's final pay request. Substantial Completion of the Work is defined in Book 2, Section 1.01.33.

**7) Prevailing Wage Rates**

Not less than the prevailing rate of wages as determined by the Illinois Department of Labor shall be paid to all laborers, workers and mechanics performing work under this contract. Prevailing wage rates in effect at the time of issuance of these Contract Documents are attached to Book 1 as Exhibit H. One resource for determining the current prevailing wage rate is the Internet site [www.state.il.us/agency/idol/CM/countym.htm](http://www.state.il.us/agency/idol/CM/countym.htm) maintained by the State of Illinois Department of Labor.

- 8) EQUAL EMPLOYMENT OPPORTUNITY (EEO) REQUIREMENTS:** Contractors will be required to comply with all laws with respect to the employment of labor and payment of local prevailing wage rates. Please Note: The EEO goals calculation are found on FORM J – AWARD CRITERIA FIGURE and are set for the PBC Job Order Program as follows:



	Minority Journey Workers	Minority Apprentices	Minority Laborers	Female Journey Workers	Female Apprentices	Female Laborers
<b>Tier 1</b>	50%	10%	50%	1%	1%	1%
<b>Tier 2</b>	50%	10%	50%	1%	1%	1%
<b>Tier 3</b>	50%	10%	50%	1%	1%	1%

**9) LOCAL BUSINESS SUBCONTRACTING PARTICIPATION, CITY RESIDENCY AND COMMUNITY**

**HIRING:** In order to ensure that local businesses provide subcontracting work to Contractors on Commission projects and that residents of the project communities are provided with the opportunity to benefit from Commission contracts, the Commission requires the following:

- a. Local Subcontracting Requirement
  - i. Contractors that are Local Businesses (as defined below) are required to award 25% of the Work under their contracts with the Commission to subcontractors that are Local Businesses.
  - ii. Contractors that are not Local Businesses are required to award 35% of the Work under their contracts with the Commission to subcontractors that are Local Businesses.
  - iii. A Local Business is one that: 1) owns or leases a functioning business office and/or operations facilities within the City of Chicago (for City-funded projects) or the County of Cook (for Non-City-funded projects); 2) is registered and licensed to do business in the City of Chicago (for City-funded projects) or the County of Cook (for Non-City-funded projects); 3) employs City of Chicago residents (for City-funded projects) or Cook County residents (for Non-City-funded projects); and 4) is subject to City of Chicago taxes (for City-funded projects) or Cook County taxes (for Non-City-funded projects). In the event that the Commission performs a project for a unit of local government that operates in multiple municipalities, such as the Metropolitan Water Reclamation District of Greater Chicago, "Local Business" shall be defined in the solicitation documents for that project.
- b. Community Hiring Requirement. A percentage of the project labor must be performed by "Project Community Residents" and included on a "Project Community Area Map". The aggregate hours of Work to be performed by the Contractor and subcontractors under this Contract may be complied with through residents who are trade or non-trade workers. These positions may include but are not limited to trade workers, field engineer, superintendent, project manager, security, data entry clerks, schedulers, traffic monitoring personnel, and site administrative support staff. The PBC reserves the right to require Community Hiring on project-specific Job Order Proposals. Please refer to Book 2 for further details.
- c. City of Chicago Residency Requirements. The Contractor agrees to ensure that the aggregated hours of Work to be performed under this Contract will be performed such that at least 50% of the aggregated hours of Work is performed by City of Chicago Residents. Please refer to Book 2 for further details.

**10) PAYMENT AND PERFORMANCE BOND:** A payment and performance bond may be required for each Job Order. The Contractor will be reimbursed for the cost of the Payment and Performance Bond(s) according to the reimbursable work task in the Construction Task Catalog®.

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## DESCRIPTION OF JOB ORDER CONTRACT WORK

The work of this Contract will be set forth in the Detailed Scopes of Work referenced in the individual Job Orders. The Contractor is required to complete each Detailed Scope of Work for the Job Order Price within the Job Order Completion Time.

This Contract is for construction work and related services to be performed on locations and facilities under the jurisdiction of the PBC or its User Agencies.

General Contractors awarded contracts for PBC's Job Order Contracting program will be responsible for providing all required labor and materials, equipment, supervision and administration necessary to complete the Detailed Scope of Work ("Work") described in each Job Order. The Work will be supervised and administered on behalf of PBC by the PBC'S authorized representative and such staff personnel as shall be determined by PBC in accordance with procedures established by the Commission.

Specific work for assigned projects may include, but shall not be limited to, the following:

1. Documenting project scopes, as required
2. Procuring all materials, equipment, labor and vendor services
3. Providing general conditions work
4. Conducting Scope Review
5. Completing the punch list corrective work and turnover requirements
6. Submitting samples, shop drawings and reports
7. Submitting RFI's
8. Processing Pay Applications
9. Processing Closeouts within four (4) months
10. Coordinating Pest Management
11. Procuring all permits, licenses and approvals
12. Providing warranties, testing and operations manuals
13. Removing environmental contaminants
14. Providing insurance and performance and payment bond
15. Complying with all directives and policies of the Commission
16. Participating in periodic project coordination meetings
17. Meeting with the representatives of the Commission and the User, as required
18. Preparing and submitting timely reports concerning the progress of work
19. Complying with MBE/WBE, City Residency, EEO, Community Hiring and other requirements
20. Maximizing hiring opportunities for community members

Work will be performed in compliance with all applicable rules, codes and regulations; will consist of the specific obligations described in the Job Order for each project; and shall be performed in accordance with commonly known CSI Divisions identified below.

DIVISION 01 00 00	GENERAL REQUIREMENTS	DIVISION 16 00 00	ELECTRICAL
DIVISION 02 00 00	EXISTING CONDITIONS	DIVISION 21 00 00	FIRE SUPPRESSION
DIVISION 03 00 00	CONCRETE	DIVISION 22 00 00	PLUMBING
DIVISION 04 00 00	MASONRY	DIVISION 23 00 00	HEATING, VENTILATING, AND
DIVISION 05 00 00	METALS		AIRCONDITIONING (HVAC)
DIVISION 06 00 00	WOOD, PLASTICS AND COMPOSITES	DIVISION 25 00 00	INTEGRATED AUTOMATION
DIVISION 07 00 00	THERMAL AND MOISTURE PROTECTION	DIVISION 26 00 00	ELECTRICAL
DIVISION 08 00 00	OPENINGS	DIVISION 27 00 00	COMMUNICATIONS
DIVISION 09 00 00	FINISHES	DIVISION 28 00 00	ELECTRONIC SAFETY AND SECURITY
DIVISION 10 00 00	SPECIALTIES	DIVISION 31 00 00	EARTHWORK
DIVISION 11 00 00	EQUIPMENT	DIVISION 32 00 00	EXTERIOR IMPROVEMENTS
DIVISION 12 00 00	FURNISHINGS	DIVISION 33 00 00	UTILITIES
DIVISION 13 00 00	SPECIAL CONSTRUCTION	DIVISION 40 00 00	PROCESS INTEGRATION
DIVISION 14 00 00	CONVEYING EQUIPMENT		
DIVISION 15 00 00	MECHANICAL		

Care and diligence has been used in the preparation of this information and it is believed to be substantially correct. Respondents must fully examine the scope of services of each individual Job Order opportunity. The Commission and its representatives will not be responsible for any errors or omissions in this RFP, nor for the failure on the part of the Respondent(s) to familiarize themselves with the requirements of the Job Order.



# FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

Please complete a form for each project identified. A total of three is required.

PROJECT NO. <u>1</u> , Tier <u>1</u>			
<b>Project Name:</b>	CDOT Collector Street Concrete Flatwork (North Area) - Ardmore & Argyle		
<b>Project Type:</b>	<input checked="" type="checkbox"/> New Construction <input type="checkbox"/> Renovation <input type="checkbox"/> Other: _____		
<b>Agency/Client:</b>	Public Building Commission		
<b>Agency Type:</b>	<input checked="" type="checkbox"/> Public <input type="checkbox"/> Private	<b>Respondent's Role:</b>	<input checked="" type="checkbox"/> General Contractor <input type="checkbox"/> Sub Contractor <input type="checkbox"/> Other: _____
<b>Please describe your role on the project. (ie What portion of the work did your firm self-perform? Was it strictly management? Trade specific?)</b>			
General Contractor / Project Management and Supervision			
<b>Has the project achieved final acceptance after January 1, 2021?</b>			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Original Contract Value:</b>			\$ 4,020,000
<b>Was project completed on budget?</b> (If no, please explain below or attach explanation.)			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Final Contract Value:</b>			\$ 4,020,000
<b>Was project completed on schedule?</b> (If no, please explain below or attach explanation.)			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>If applicable, did Project receive LEED Certification?</b>			<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<b>Level of LEED Certification:</b>			
<b>Was the project permitted?</b> (If no, please explain below or attach explanation.) (If yes, with please identify below the type of permit, the city/town/village and permitting body who issued the permit.)			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Type of Permit:</b>	<input type="checkbox"/> New Construction <input checked="" type="checkbox"/> Easy Construction <input type="checkbox"/> Other: _____		
<b>City/Town/Village, State:</b>	Chicago, IL		
<b>Permitting Body:</b>	CDOT Opening in the Public Right of Way		
<b>CLIENT REFERENCE FOR CONSTRUCTION</b> (Please ensure that the contact information listed is correct. If your reference cannot be contacted, this project may not be considered.)			
<b>Name:</b>	Donna Green		
<b>Project Role:</b> (ie Owner or Owner's Designer, Engineer, Program Manager, Construction Manager)	Project Manager		
<b>Phone:</b>	847-754-1485	<b>Email Address:</b>	donna.green3@cityofchicago.org
<b>Name:</b>	Javier d'Escoto		
<b>Project Role:</b> (ie Owner or Owner's Designer, Engineer, Program Manager, Construction Manager)	Project Manager		
<b>Phone:</b>	312-483-4199	<b>Email Address:</b>	Javier.dEscoto@cityofchicago.org

## FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

**When including Narrative Statements, please ensure that, at a minimum, the following information is noted on the attachment.**

(Sample)

F.H. Paschen, S.N. Nielsen & Associates LLC

Narrative Statement to FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

Page 11 of 187

### PROJECT NO. 1, Tier 1 (continued)

#### PROJECT NARRATIVE

CDOT Collector Street Concrete Flatwork (North Area) - Ardmore & Argyle

Completion Date: 10/29/24

This work order was completed under our PBC JOC Contract. This project consisted of four miles of concrete flatwork completed over 120 working days. The scope of work included the removal and disposal of existing concrete pavement, as well as pavement with concrete base, asphalt overlay, and other materials such as stabilization stone, cobblestone, wood and concrete pavers, brick, mortar, rebar, and mesh. All removals were performed to the specified elevations and dimensions outlined in the typical cross sections.

Following removal, earth excavation was conducted to remove topsoil and prepare the subgrade for new construction. Additional work included the installation of new sidewalks, ADA-compliant ramps, curbs and gutters, alley aprons, driveway aprons, and garage aprons to improve accessibility and functionality. Landscaping and hydroseeding were also completed to restore the area.





# FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

Please complete a form for each project identified. A total of three is required.

PROJECT NO. <u>2</u> , Tier <u>1</u>			
<b>Project Name:</b>	CIP-Lee Animal Control Renovations		
<b>Project Type:</b>	<input type="checkbox"/> New Construction <input checked="" type="checkbox"/> Renovation <input type="checkbox"/> Other: _____		
<b>Agency/Client:</b>	Department of Fleet and Facilities Maintenance		
<b>Agency Type:</b>	<input checked="" type="checkbox"/> Public <input type="checkbox"/> Private	<b>Respondent's Role:</b>	<input checked="" type="checkbox"/> General Contractor <input type="checkbox"/> Sub Contractor <input type="checkbox"/> Other: _____
<b>Please describe your role on the project. (ie What portion of the work did your firm self-perform? Was it strictly management? Trade specific?)</b>			
General Contractor / Project Management and Supervision			
<b>Has the project achieved final acceptance after January 1, 2021?</b>			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Original Contract Value:</b>			\$ 1,883,975.44
<b>Was project completed on budget?</b> (If no, please explain below or attach explanation.)			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Final Contract Value:</b>			\$ 1,883,975.44
<b>Was project completed on schedule?</b> (If no, please explain below or attach explanation.)			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>If applicable, did Project receive LEED Certification?</b>			<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<b>Level of LEED Certification:</b>			
<b>Was the project permitted?</b> (If no, please explain below or attach explanation.) (If yes, with please identify below the type of permit, the city/town/village and permitting body who issued the permit.)			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Type of Permit:</b>	<input type="checkbox"/> New Construction <input type="checkbox"/> Easy Construction <input checked="" type="checkbox"/> Other: <u>Building Permit</u>		
<b>City/Town/Village, State:</b>	Chicago, IL		
<b>Permitting Body:</b>	City of Chicago		
<b>CLIENT REFERENCE FOR CONSTRUCTION</b> (Please ensure that the contact information listed is correct. If your reference cannot be contacted, this project may not be considered.)			
<b>Name:</b>	Maxwell Riordan		
<b>Project Role:</b> (ie Owner or Owner's Designer, Engineer, Program Manager, Construction Manager)	Project Manager		
<b>Phone:</b>	312-405-8859	<b>Email Address:</b>	Maxwell.Riordan@cityofchicago.org
<b>Name:</b>	Sue Cappello		
<b>Project Role:</b> (ie Owner or Owner's Designer, Engineer, Program Manager, Construction Manager)	Acting Executive Director-Chicago Animal Care and Control		
<b>Phone:</b>	312-747-1406	<b>Email Address:</b>	Susan.Cappello@cityofchicago.org

## FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

**When including Narrative Statements, please ensure that, at a minimum, the following information is noted on the attachment.**

(Sample)

F.H. Paschen, S.N. Nielsen & Associates LLC

Narrative Statement to FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

Page 13 of 187

### PROJECT NO. 2, Tier 1 (continued)

#### PROJECT NARRATIVE

CIP-Lee Animal Control Renovations

Completion Date: 5/15/24

This work order was completed under our Chicago AIS JOC Contract and was performed in three phases. The first phase consisted of a comprehensive renovation of the lobby, as well as significant, exterior site upgrades. The second phase included electrical upgrades and locker room renovations. The third and last phase consisted of installing generators throughout the entire building. The scope of work included demolition, installation of new wall partitions, custom millwork, storefronts, doors, and hardware, as well as updated flooring, tiles, and plumbing fixtures. Additional work included a new fire alarm system, and repairs to the parking lot, concrete walkways, and surrounding infrastructure. The building remained occupied while construction was ongoing. To minimize disruptions to occupants, site coordination meetings



# FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

Please complete a form for each project identified. A total of three is required.

PROJECT NO. <u>3</u> , Tier <u>1</u>			
<b>Project Name:</b>	CIP- Levy Senior Center- Roof Repair & Upgrades		
<b>Project Type:</b>	<input type="checkbox"/> New Construction <input checked="" type="checkbox"/> Renovation <input type="checkbox"/> Other: _____		
<b>Agency/Client:</b>	City of Chicago Department of Fleet & Facility Management (2FM)		
<b>Agency Type:</b>	<input checked="" type="checkbox"/> Public <input type="checkbox"/> Private	<b>Respondent's Role:</b>	<input checked="" type="checkbox"/> General Contractor <input type="checkbox"/> Sub Contractor <input type="checkbox"/> Other: _____
<b>Please describe your role on the project. (ie What portion of the work did your firm self-perform? Was it strictly management? Trade specific?)</b>			
General Contractor / Project Management and Supervision			
<b>Has the project achieved final acceptance after January 1, 2021?</b>			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Original Contract Value:</b>			\$1,011,781.81
<b>Was project completed on budget?</b> (If no, please explain below or attach explanation.)			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Final Contract Value:</b>			\$1,011,781.81
<b>Was project completed on schedule?</b> (If no, please explain below or attach explanation.)			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>If applicable, did Project receive LEED Certification?</b>			<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<b>Level of LEED Certification:</b>			
<b>Was the project permitted?</b> (If no, please explain below or attach explanation.) (If yes, with please identify below the type of permit, the city/town/village and permitting body who issued the permit.)			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Type of Permit:</b>	<input type="checkbox"/> New Construction <input type="checkbox"/> Easy Construction <input checked="" type="checkbox"/> Other: <u>Express permit - Reroofing</u>		
<b>City/Town/Village, State:</b>	Chicago, IL		
<b>Permitting Body:</b>	City of Chicago		
CLIENT REFERENCE FOR CONSTRUCTION			
(Please ensure that the contact information listed is correct. If your reference cannot be contacted, this project may not be considered.)			
<b>Name:</b>	Michael Williams		
<b>Project Role:</b> (ie Owner or Owner's Designer, Engineer, Program Manager, Construction Manager)	Project Manager		
<b>Phone:</b>	312-744-5303	<b>Email Address:</b>	Michael.Williams3@cityofchicago.org
<b>Name:</b>	Marek Wisniewski		
<b>Project Role:</b> (ie Owner or Owner's Designer, Engineer, Program Manager, Construction Manager)	Deputy Commissioner AEC		
<b>Phone:</b>	312-639-9185	<b>Email Address:</b>	Marek.Wisniewski@cityofchicago.org



## FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

**When including Narrative Statements, please ensure that, at a minimum, the following information is noted on the attachment.**

(Sample)

F.H. Paschen, S.N. Nielsen & Associates LLC

Narrative Statement to FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

Page 15 of 187

### PROJECT NO. 3, Tier 1 (continued)

#### PROJECT NARRATIVE

CIP- Levy Senior Center- Roof Repair & Upgrades

Completion Date: 10/31/24

This work order was issued under our Chicago AIS JOC Contract and was completed in two phases. The first phase consisted of a full roof replacement of the barrel roof and the second phase consisted of replacing a separate flat roof system. The existing roofing systems were removed down to the deck and a new roof with coping and gutters and new curb was installed. The building and associated parking lot remained occupied during construction which created



# FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

Please complete a form for each project identified. A total of three is required.

PROJECT NO. <u>1</u> , Tier <u>2</u>			
<b>Project Name:</b>	County Building 10th Floor Abatement Supplemental Build out		
<b>Project Type:</b>	<input type="checkbox"/> New Construction <input checked="" type="checkbox"/> Renovation <input type="checkbox"/> Other: _____		
<b>Agency/Client:</b>	Cook County Department Of Planning & Policy		
<b>Agency Type:</b>	<input checked="" type="checkbox"/> Public <input type="checkbox"/> Private	<b>Respondent's Role:</b>	<input checked="" type="checkbox"/> General Contractor <input type="checkbox"/> Sub Contractor <input type="checkbox"/> Other: _____
<b>Please describe your role on the project. (ie What portion of the work did your firm self-perform? Was it strictly management? Trade specific?)</b>			
General Contractor / Project Management and Supervision			
<b>Has the project achieved final acceptance after January 1, 2021?</b>			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Original Contract Value:</b>			\$ 870,260.28
<b>Was project completed on budget?</b> (If no, please explain below or attach explanation.)			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Final Contract Value:</b>			\$870,260.28
<b>Was project completed on schedule?</b> (If no, please explain below or attach explanation.)			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>If applicable, did Project receive LEED Certification?</b>			<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<b>Level of LEED Certification:</b>			
<b>Was the project permitted?</b> (If no, please explain below or attach explanation.) (If yes, with please identify below the type of permit, the city/town/village and permitting body who issued the permit.)			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Type of Permit:</b>	<input checked="" type="checkbox"/> New Construction <input type="checkbox"/> Easy Construction <input type="checkbox"/> Other: _____		
<b>City/Town/Village, State:</b>	Chicago, IL		
<b>Permitting Body:</b>	City of Chicago Department of Buildings		
CLIENT REFERENCE FOR CONSTRUCTION			
(Please ensure that the contact information listed is correct. If your reference cannot be contacted, this project may not be considered.)			
<b>Name:</b>	Vernon Worsham		
<b>Project Role:</b> (ie Owner or Owner's Designer, Engineer, Program Manager, Construction Manager)	Project Manager		
<b>Phone:</b>	312-603-0324	<b>Email Address:</b>	Vernon.Worsham@cookcountyiil.gov
<b>Name:</b>	Joey Tse		
<b>Project Role:</b> (ie Owner or Owner's Designer, Engineer, Program Manager, Construction Manager)	Project Manager II		
<b>Phone:</b>	224-268-7113	<b>Email Address:</b>	Joey.Tse@turntown.com

## FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

***When including Narrative Statements, please ensure that, at a minimum, the following information is noted on the attachment.***

(Sample)

F.H. Paschen, S.N. Nielsen & Associates LLC

Narrative Statement to FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

Page 18 of 187

### PROJECT NO. 1, Tier 2 (continued)

#### PROJECT NARRATIVE

County Building 10th Floor Abatement Supplemental Build out

Completion Date: 11/18/22

This work order was issued under our Cook County General Construction JOC Contract and was phase two of a three phase project. This phase involved an office build-out including the installation of new wall partitions, an ACT ceiling system, glazing, HVAC upgrades, millwork, and plumbing.



# FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

Please complete a form for each project identified. A total of three is required.

PROJECT NO. <u>2</u> , Tier <u>2</u>			
<b>Project Name:</b>	CIP-EC 101 Equal Access		
<b>Project Type:</b>	<input type="checkbox"/> New Construction <input checked="" type="checkbox"/> Renovation <input type="checkbox"/> Other: _____		
<b>Agency/Client:</b>	City of Chicago Department of Fleet and Facilities Maintenance		
<b>Agency Type:</b>	<input checked="" type="checkbox"/> Public <input type="checkbox"/> Private	<b>Respondent's Role:</b>	<input checked="" type="checkbox"/> General Contractor <input type="checkbox"/> Sub Contractor <input type="checkbox"/> Other: _____
<b>Please describe your role on the project. (ie What portion of the work did your firm self-perform? Was it strictly management? Trade specific?)</b> General Contractor / Project Management and Supervision			
<b>Has the project achieved final acceptance after January 1, 2021?</b>			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Original Contract Value:</b>			\$ 371,082.74
<b>Was project completed on budget?</b> (If no, please explain below or attach explanation.)			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Final Contract Value:</b>			\$ 371,082.74
<b>Was project completed on schedule?</b> (If no, please explain below or attach explanation.)			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>If applicable, did Project receive LEED Certification?</b>			<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<b>Level of LEED Certification:</b>			
<b>Was the project permitted?</b> (If no, please explain below or attach explanation.) (If yes, with please identify below the type of permit, the city/town/village and permitting body who issued the permit.)			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Type of Permit:</b>	<input type="checkbox"/> New Construction <input type="checkbox"/> Easy Construction <input checked="" type="checkbox"/> Other: <u>Repair / Replace permit</u>		
<b>City/Town/Village, State:</b>	Chicago, IL		
<b>Permitting Body:</b>	City of Chicago Department of Buildings		
CLIENT REFERENCE FOR CONSTRUCTION			
(Please ensure that the contact information listed is correct. If your reference cannot be contacted, this project may not be considered.)			
<b>Name:</b>	Maxwell Riordan		
<b>Project Role:</b> (ie Owner or Owner's Designer, Engineer, Program Manager, Construction Manager)	Project Manager		
<b>Phone:</b>	312-744-5369	<b>Email Address:</b>	Maxwell.Riordan@cityofchicago.org
<b>Name:</b>	Marek Wisniewski		
<b>Project Role:</b> (ie Owner or Owner's Designer, Engineer, Program Manager, Construction Manager)	Deputy Commissioner AEC		
<b>Phone:</b>	312-639-9185	<b>Email Address:</b>	Marek.Wisniewski@cityofchicago.org



## FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

**When including Narrative Statements, please ensure that, at a minimum, the following information is noted on the attachment.**

(Sample)

F.H. Paschen, S.N. Nielsen & Associates LLC

Narrative Statement to FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

Page 20 of 187

### PROJECT NO. 2, Tier 2 (continued)

#### PROJECT NARRATIVE

CIP-EC 101 Equal Access

Completion Date: 11/24/23

This work order was issued under our Chicago AIS JOC Contract. This project consisted of the demolition of existing interior finishes, partition walls, and building systems, followed by the installation of new partitions, finishes, and fixtures in the facility's restrooms and locker rooms. The scope of work included selective demolition, gypsum assemblies, new doors, lockers, and painting, as well as upgrades to mechanical, electrical, and plumbing systems to accommodate relocated equipment. The space remained occupied while construction was ongoing. To minimize disruptions to occupants, site coordination meetings were conducted prior to starting work, and work areas were enclosed with plastic sheeting and zipper doors.



# FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

Please complete a form for each project identified. A total of three is required.

PROJECT NO. <u>3</u> , Tier <u>2</u>			
<b>Project Name:</b>	CIP Wrightwood-Ashburn Library Renovations		
<b>Project Type:</b>	<input type="checkbox"/> New Construction <input checked="" type="checkbox"/> Renovation <input type="checkbox"/> Other: _____		
<b>Agency/Client:</b>	City of Chicago Department of Fleet and Facilities Management		
<b>Agency Type:</b>	<input checked="" type="checkbox"/> Public <input type="checkbox"/> Private	<b>Respondent's Role:</b>	<input checked="" type="checkbox"/> General Contractor <input type="checkbox"/> Sub Contractor <input type="checkbox"/> Other: _____
<b>Please describe your role on the project. (ie What portion of the work did your firm self-perform? Was it strictly management? Trade specific?)</b>			
General Contractor / Project Management and Supervision			
<b>Has the project achieved final acceptance after January 1, 2021?</b>			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Original Contract Value:</b>			\$525,407.69
<b>Was project completed on budget?</b> (If no, please explain below or attach explanation.)			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Final Contract Value:</b>			\$525,407.69
<b>Was project completed on schedule?</b> (If no, please explain below or attach explanation.)			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>If applicable, did Project receive LEED Certification?</b>			<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<b>Level of LEED Certification:</b>			
<b>Was the project permitted?</b> (If no, please explain below or attach explanation.) (If yes, with please identify below the type of permit, the city/town/village and permitting body who issued the permit.)			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Type of Permit:</b>	<input type="checkbox"/> New Construction <input type="checkbox"/> Easy Construction <input checked="" type="checkbox"/> Other: <u>Repair / Replace permit</u>		
<b>City/Town/Village, State:</b>	Chicago, IL		
<b>Permitting Body:</b>	City of Chicago Department of Buildings		
CLIENT REFERENCE FOR CONSTRUCTION			
(Please ensure that the contact information listed is correct. If your reference cannot be contacted, this project may not be considered.)			
<b>Name:</b>	Maxwell Riordan		
<b>Project Role:</b> (ie Owner or Owner's Designer, Engineer, Program Manager, Construction Manager)	Project Manager - Controls		
<b>Phone:</b>	312-744-5369	<b>Email Address:</b>	Maxwell.Riordan@cityofchicago.org
<b>Name:</b>	Marek Wisniewski		
<b>Project Role:</b> (ie Owner or Owner's Designer, Engineer, Program Manager, Construction Manager)	Deputy Commissioner AEC		
<b>Phone:</b>	312-639-9185	<b>Email Address:</b>	Marek.Wisniewski@cityofchicago.org

## FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

**When including Narrative Statements, please ensure that, at a minimum, the following information is noted on the attachment.**

(Sample)

F.H. Paschen, S.N. Nielsen & Associates LLC

Narrative Statement to FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

Page 22 of 187

PROJECT NO. <u>3</u> , Tier <u>2</u> (continued)
PROJECT NARRATIVE
<p>CIP Wrightwood-Ashburn Library Renovations</p> <p>Completion Date: 8/26/22</p> <p>This work order was issued under our Chicago AIS JOC Contract. This project consisted of masonry repairs, metals installation, interior millwork upgrades, and mechanical system improvements to enhance functionality and accessibility. The scope of work included tuckpointing, replacing deteriorated masonry and glazing, and installing a decorative steel trellis for overhead piping. Additional work involved ADA-compliant upgrades, ceiling tile replacements, and the installation of a new 50-ton condensing unit with associated piping and controls. The building remained occupied while construction was ongoing. To minimize disruptions to occupants, work areas were enclosed with plastic sheeting and zipper doors, and any work involving significant noise was performed during off-hours when the facility was closed.</p>

# FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

Please complete a form for each project identified. A total of three is required.

PROJECT NO. <u>1</u> , Tier <u>3</u>			
<b>Project Name:</b>	73rd and Woodlawn UST Removal		
<b>Project Type:</b>	<input type="checkbox"/> New Construction <input type="checkbox"/> Renovation <input checked="" type="checkbox"/> Other: Environmental Underground Fuel Storage Tank Removal		
<b>Agency/Client:</b>	Department of Fleet & Facility Management (2FM) Bureau of Environmental, Health & Safety Management (EHS)		
<b>Agency Type:</b>	<input checked="" type="checkbox"/> Public <input type="checkbox"/> Private	<b>Respondent's Role:</b>	<input checked="" type="checkbox"/> General Contractor <input type="checkbox"/> Sub Contractor <input type="checkbox"/> Other:
<b>Please describe your role on the project. (ie What portion of the work did your firm self-perform? Was it strictly management? Trade specific?)</b> General Contractor / Project Management and Supervision			
<b>Has the project achieved final acceptance after January 1, 2021?</b>			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Original Contract Value:</b>			\$ 84,917.92
<b>Was project completed on budget?</b> (If no, please explain below or attach explanation.)			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Final Contract Value:</b>			\$ 84,917.92
<b>Was project completed on schedule?</b> (If no, please explain below or attach explanation.)			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>If applicable, did Project receive LEED Certification?</b>			<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<b>Level of LEED Certification:</b>			
<b>Was the project permitted?</b> (If no, please explain below or attach explanation.) (If yes, with please identify below the type of permit, the city/town/village and permitting body who issued the permit.)			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Type of Permit:</b>	<input type="checkbox"/> New Construction <input type="checkbox"/> Easy Construction <input checked="" type="checkbox"/> Other: <u>Underground Storage Tank Removal</u>		
<b>City/Town/Village, State:</b>	Chicago, IL		
<b>Permitting Body:</b>	City of Chicago Department of Public Health		
CLIENT REFERENCE FOR CONSTRUCTION			
(Please ensure that the contact information listed is correct. If your reference cannot be contacted, this project may not be considered.)			
<b>Name:</b>	Sarah Rubin		
<b>Project Role:</b> (ie Owner or Owner's Designer, Engineer, Program Manager, Construction Manager)	Environmental Engineer III		
<b>Phone:</b>	312-744-3639	<b>Email Address:</b>	Sarah.Rubin@cityofchicago.org
<b>Name:</b>	Ram Ramasamy		
<b>Project Role:</b> (ie Owner or Owner's Designer, Engineer, Program Manager, Construction Manager)	Project Manager		
<b>Phone:</b>	312-742-2565	<b>Email Address:</b>	ram.ramasamy@cityofchicago.org



## FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

**When including Narrative Statements, please ensure that, at a minimum, the following information is noted on the attachment.**

(Sample)

F.H. Paschen, S.N. Nielsen & Associates LLC

Narrative Statement to FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

Page 25 of 187

### PROJECT NO. 1, Tier 3 (continued)

#### PROJECT NARRATIVE

73rd and Woodlawn UST Removal

Completion Date: 8/31/24

This work order was issued under our Chicago AIS Remediation JOC Contract. The site was undeveloped land that needed to be remediated and prepared to ensure the safety for future developments. The scope of work included securing the site with temporary fencing, excavating to expose abandoned underground storage tanks (USTs), and removing and disposing of the USTs. Additional work involved testing soils, backfilling, and compacting to restore the site.



# FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

Please complete a form for each project identified. A total of three is required.

PROJECT NO. <u>2</u> , Tier <u>3</u>			
<b>Project Name:</b>	Brownfield Program- Village of Posen UST Removal		
<b>Project Type:</b>	<input type="checkbox"/> New Construction <input type="checkbox"/> Renovation <input checked="" type="checkbox"/> Other: <u>UST Removal</u>		
<b>Agency/Client:</b>	Cook County Department of Capital Planning & Policy		
<b>Agency Type:</b>	<input checked="" type="checkbox"/> Public <input type="checkbox"/> Private	<b>Respondent's Role:</b>	<input checked="" type="checkbox"/> General Contractor <input type="checkbox"/> Sub Contractor <input type="checkbox"/> Other: _____
<b>Please describe your role on the project. (ie What portion of the work did your firm self-perform? Was it strictly management? Trade specific?)</b> General Contractor / Project Management and Supervision F.H. Paschen self-performed backfill and compaction once the tanks were removed.			
<b>Has the project achieved final acceptance after January 1, 2021?</b>			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Original Contract Value:</b>			\$ 227,666.25
<b>Was project completed on budget?</b> (If no, please explain below or attach explanation.)			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Credit provided for reduction in contaminated soils due to soils being deemed suitable for reuse after testing.			
<b>Final Contract Value:</b>			\$ 194,055.92
<b>Was project completed on schedule?</b> (If no, please explain below or attach explanation.)			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>If applicable, did Project receive LEED Certification?</b>			<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<b>Level of LEED Certification:</b>			
<b>Was the project permitted?</b> (If no, please explain below or attach explanation.) (If yes, with please identify below the type of permit, the city/town/village and permitting body who issued the permit.)			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Type of Permit:</b>	<input type="checkbox"/> New Construction <input type="checkbox"/> Easy Construction <input checked="" type="checkbox"/> Other: <u>Removal Permit</u>		
<b>City/Town/Village, State:</b>	Posen, IL		
<b>Permitting Body:</b>	Illinois State Fire Marshal / Village of Posen		
<b>CLIENT REFERENCE FOR CONSTRUCTION</b>			
(Please ensure that the contact information listed is correct. If your reference cannot be contacted, this project may not be considered.)			
<b>Name:</b>	Cristin Williams		
<b>Project Role:</b> (ie Owner or Owner's Designer, Engineer, Program Manager, Construction Manager)	Senior Environmental Specialist, Brownfield Manager		
<b>Phone:</b>	312-603-4944	<b>Email Address:</b>	Cristin.Williams@cookcountyl.gov
<b>Name:</b>	Hiten Patel		
<b>Project Role:</b> (ie Owner or Owner's Designer, Engineer, Program Manager, Construction Manager)	Sr. Project Manager		
<b>Phone:</b>	630-430-6312	<b>Email Address:</b>	Hiten.Patel@turntown.com

## FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

**When including Narrative Statements, please ensure that, at a minimum, the following information is noted on the attachment.**

(Sample)

F.H. Paschen, S.N. Nielsen & Associates LLC

Narrative Statement to FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

Page 27 of 187

### PROJECT NO. 2, Tier 3 (continued)

#### PROJECT NARRATIVE

Brownfield Program- Village of Posen UST Removal

Completion Date: 5/31/24

This work order was issued under our Cook County Environmental JOC Contract. The scope of work included the installation of temporary fencing including the testing, removal, and disposal of underground storage tanks, pavement removal, excavation, removal of contaminated soils, backfill, compaction, and pavement replacement.





# FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

Please complete a form for each project identified. A total of three is required.

PROJECT NO. <u>3</u> , Tier <u>3</u>			
<b>Project Name:</b>	Maywood Firearms Range Renovations Emergency Project		
<b>Project Type:</b>	<input type="checkbox"/> New Construction <input checked="" type="checkbox"/> Renovation <input type="checkbox"/> Other: _____		
<b>Agency/Client:</b>	Cook County Government Department of Capital Planning & Policy		
<b>Agency Type:</b>	<input checked="" type="checkbox"/> Public <input type="checkbox"/> Private	<b>Respondent's Role:</b>	<input checked="" type="checkbox"/> General Contractor <input type="checkbox"/> Sub Contractor <input type="checkbox"/> Other: _____
<b>Please describe your role on the project. (ie What portion of the work did your firm self-perform? Was it strictly management? Trade specific?)</b> General Contractor / Project Management and Supervision			
<b>Has the project achieved final acceptance after January 1, 2021?</b>			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Original Contract Value:</b>			\$ 196,222.30
<b>Was project completed on budget?</b> (If no, please explain below or attach explanation.)			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Final Contract Value:</b>			\$ 196,222.30
<b>Was project completed on schedule?</b> (If no, please explain below or attach explanation.)			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>If applicable, did Project receive LEED Certification?</b>			<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<b>Level of LEED Certification:</b>			
<b>Was the project permitted?</b> (If no, please explain below or attach explanation.) (If yes, with please identify below the type of permit, the city/town/village and permitting body who issued the permit.)			<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<b>Type of Permit:</b>	<input type="checkbox"/> New Construction <input type="checkbox"/> Easy Construction <input type="checkbox"/> Other: _____		
<b>City/Town/Village, State:</b>			
<b>Permitting Body:</b>			
CLIENT REFERENCE FOR CONSTRUCTION			
(Please ensure that the contact information listed is correct. If your reference cannot be contacted, this project may not be considered.)			
<b>Name:</b>	Vernon Worsham		
<b>Project Role:</b> (ie Owner or Owner's Designer, Engineer, Program Manager, Construction Manager)	Project Manager		
<b>Phone:</b>	312-603-0324	<b>Email Address:</b>	Vernon.Worsham@cookcountyiil.gov
<b>Name:</b>	Thomas Shaw		
<b>Project Role:</b> (ie Owner or Owner's Designer, Engineer, Program Manager, Construction Manager)	Owner Rep / Project Manager 2		
<b>Phone:</b>	312-208-5971	<b>Email Address:</b>	Thomas.shaw@arcadis.com



## FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

**When including Narrative Statements, please ensure that, at a minimum, the following information is noted on the attachment.**

(Sample)

F.H. Paschen, S.N. Nielsen & Associates LLC

Narrative Statement to FORM A – TECHNICAL COMPETENCE AND PAST PERFORMANCE

Page 29 of 187

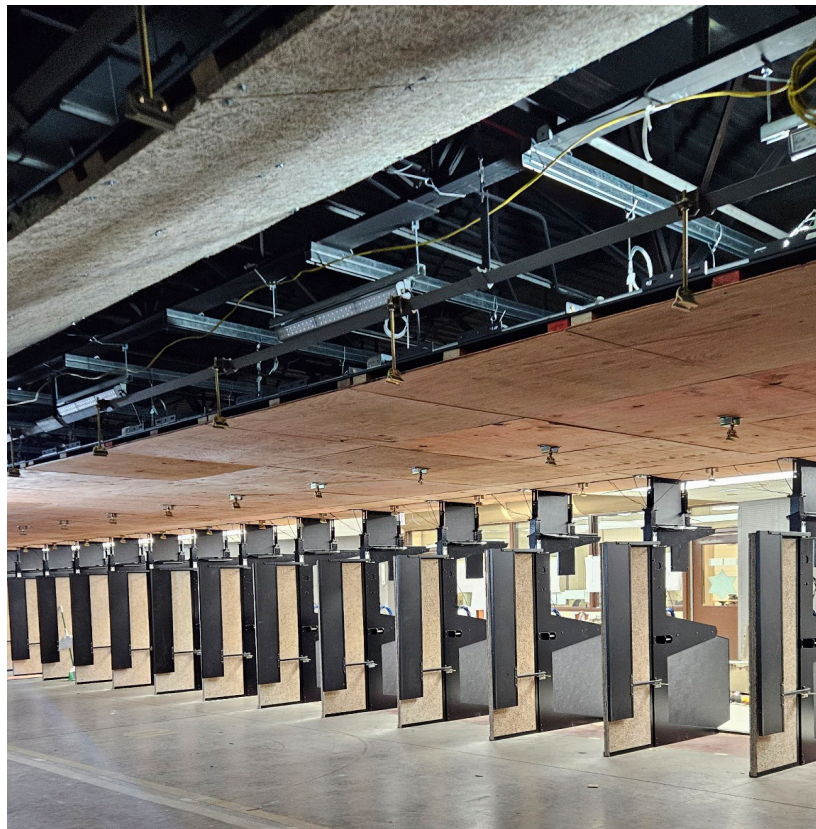
### PROJECT NO. 3, Tier 3 (continued)

#### PROJECT NARRATIVE

Maywood Firearms Range Renovations Emergency Project

Completion Date: 11/07/24

This work order was issued under our Cook County General Construction JOC Contract. The scope of work for this project included the removal of 68 existing light fixtures and the installation of 68 new light fixtures with LED upgrades in the fire arms range. The project was completed on a compressed schedule once the long lead light fixtures arrived.



Project Permit Explanation: This project was not permitted due to the scope of work being the replacement of a one-for-one lighting fixture which did not require new wiring, circuitry, or supports.

## FORM B – KEY PERSONNEL

*Please complete a form for each Key Personnel.*

KEY PERSONNEL	
<b>Role:</b>	<input checked="" type="checkbox"/> Project Manager (or Project Lead for Class D&E General Contractors) <input type="checkbox"/> Scheduler <input type="checkbox"/> Superintendent <input type="checkbox"/> MEP Coordinator <input type="checkbox"/> Safety Manager <input type="checkbox"/> Quality Control Manager <input type="checkbox"/> Sustainability Coordinator
<b>Name:</b>	Kris Feeney
<b>Title:</b>	Project Manager
<b>Number of years with the firm:</b>	
22	
<b>Number of years with experience in this capacity:</b>	
26	

**Project Type:** *(Please check all experience that applies to the individual who will be dedicated to this project.)*

- |  |  |
|--|--|
| <input checked="" type="checkbox"/> DIVISION 01 00 00 GENERAL REQUIREMENTS<br><input checked="" type="checkbox"/> DIVISION 02 00 00 EXISTING CONDITIONS<br><input checked="" type="checkbox"/> DIVISION 03 00 00 CONCRETE<br><input checked="" type="checkbox"/> DIVISION 04 00 00 MASONRY<br><input checked="" type="checkbox"/> DIVISION 05 00 00 METALS<br><input checked="" type="checkbox"/> DIVISION 06 00 00 WOOD, PLASTICS AND COMPOSITES<br><input checked="" type="checkbox"/> DIVISION 07 00 00 THERMAL AND MOISTURE PROTECTION<br><input checked="" type="checkbox"/> DIVISION 08 00 00 OPENINGS<br><input checked="" type="checkbox"/> DIVISION 09 00 00 FINISHES<br><input checked="" type="checkbox"/> DIVISION 10 00 00 SPECIALTIES<br><input checked="" type="checkbox"/> DIVISION 11 00 00 EQUIPMENT<br><input checked="" type="checkbox"/> DIVISION 12 00 00 FURNISHINGS<br><input checked="" type="checkbox"/> DIVISION 13 00 00 SPECIAL CONSTRUCTION<br><input checked="" type="checkbox"/> DIVISION 14 00 00 CONVEYING EQUIPMENT | <input checked="" type="checkbox"/> DIVISION 15 00 00 MECHANICAL<br><input checked="" type="checkbox"/> DIVISION 16 00 00 ELECTRICAL<br><input checked="" type="checkbox"/> DIVISION 21 00 00 FIRE SUPPRESSION<br><input checked="" type="checkbox"/> DIVISION 22 00 00 PLUMBING<br><input checked="" type="checkbox"/> DIVISION 23 00 00 HEATING, VENTILATING, AND AIR-CONDITIONING (HVAC)<br><input checked="" type="checkbox"/> DIVISION 25 00 00 INTEGRATED AUTOMATION<br><input checked="" type="checkbox"/> DIVISION 26 00 00 ELECTRICAL<br><input checked="" type="checkbox"/> DIVISION 27 00 00 COMMUNICATIONS<br><input checked="" type="checkbox"/> DIVISION 28 00 00 ELECTRONIC SAFETY AND SECURITY<br><input checked="" type="checkbox"/> DIVISION 31 00 00 EARTHWORK<br><input checked="" type="checkbox"/> DIVISION 32 00 00 EXTERIOR IMPROVEMENTS<br><input checked="" type="checkbox"/> DIVISION 33 00 00 UTILITIES<br><input checked="" type="checkbox"/> DIVISION 40 00 00 PROCESS INTEGRATION |
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### REFERENCES

**REFERENCE #1** Jose Barajas

<b>Project:</b>	CDOT Collector Street Concrete Flatwork (North Area) - Ardmore & Argyle		
<b>Agency/Firm Name:</b>	Public Building Commission	<b>Title:</b>	Project Manager
<b>Phone:</b>	(312) 687-0042	<b>Email Address:</b>	Jose.barajas@cityofchicago.org

**REFERENCE #2** Donna Green

<b>Project:</b>	CDOT Collector Street Concrete Flatwork (North Area) - Washtenaw & Ardmore		
<b>Agency/Firm Name:</b>	Public Building Commission	<b>Title:</b>	Project Manager
<b>Phone:</b>	(847) 754-1485	<b>Email Address:</b>	donna.green3@cityofchicago.org

**PLEASE ATTACH RESUME**

# KRIS FEENEY

## Project Manager

### EDUCATION

Ferris State University B.S.,  
Construction Management

Ferris State University  
A.S., Building Construction  
Technology

### CERTIFICATIONS

- USACE Construction
- Quality Management for Contractors
- OSHA 30 HR
- First Aid/CPR

**26** YEARS OF  
EXPERIENCE

### PROFESSIONAL EXPERIENCE

Kris has 26 years of construction industry experience, including 22 years with F.H. Paschen. While at F.H. Paschen, Kris has been the Project Manager on four Job Order Contracts for clients that include Chicago Transit Authority (CTA), Chicago Public Schools (CPS), and the United States Postal Service (USPS.) He also has experience in estimating and overseeing park district, transit, and educational projects. Kris will plan, direct and coordinate all project requirements to ensure that goals and objectives are accomplished in accordance with prescribed priorities, time limitations and funding constraints.

### REPRESENTATIVE PROJECT EXPERIENCE

#### Chicago Public Schools | Job Order Contract | Chicago, IL | \$59.6 million

This JOC contract ran from December 2009 to January 2015 and had a total of 134 job orders for a variety of different projects including school renovations and site improvements. The job orders ranged in value from \$4,000 to over \$5.9 million and the total value of work completed under this contract was \$59,653,714. Representative projects included interior and exterior renovations, sitework, abatement, athletic fields, emergency school repairs, roofing, and MEP/FP upgrades. Sample job orders include:

- Carver Middle School Environmental Abatement, \$380,000
- Ebinger Elementary School Renovations, \$1.9 million
- Peck Elementary School Storm Drain Repairs, \$108,000
- Tilton Elementary School Abatement, \$1.3 million

#### Chicago Park District | Rapid Response Construction Services | Chicago, IL | \$7.4 million

This contract began in August 2016 and continued through December 2022. The scope of work included renovations to existing play areas and parks. 83 job orders were completed totaling just over \$7.4 million. Job orders ranged in value from \$3,200 to \$500,000. Sample job orders include:

- Robichaux Park HVAC Replacement, \$329,144
- Wilson Park Spray Pool Rehabilitation, \$121,150

#### Public Building Commission | PBC JOC | Chicago, IL | \$6.5 million

F.H. Paschen and Ashlaur Construction formed a Joint Venture for this contract with the Public Building Commission, which began in December 2018 and was completed in December 2022. The majority of the work involved the removal and disposal of existing concrete pavement and excavation of the earth's topsoil. Sample job orders include:

- Ardmore & Argyle, Concrete and Flatwork, \$3.4 million
- Washtenaw & Argyle, Concrete and Flatwork, \$3.1 million



## FORM B – KEY PERSONNEL

*Please complete a form for each Key Personnel.*

KEY PERSONNEL	
<b>Role:</b>	<input type="checkbox"/> Project Manager (or Project Lead for Class D&E General Contractors) <input type="checkbox"/> Scheduler <input checked="" type="checkbox"/> Superintendent <input type="checkbox"/> MEP Coordinator <input type="checkbox"/> Safety Manager <input type="checkbox"/> Quality Control Manager <input type="checkbox"/> Sustainability Coordinator
<b>Name:</b>	Gary Swart
<b>Title:</b>	Superintendent
<b>Number of years with the firm:</b>	
31	
<b>Number of years with experience in this capacity:</b>	
24	

**Project Type:** (Please check all experience that applies to the individual who will be dedicated to this project.)

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### REFERENCES

**REFERENCE #1** Royale Jones

<b>Project:</b>	11th District Police Security Hardening		
<b>Agency/Firm Name:</b>	City of Chicago	<b>Title:</b>	Project Manager
<b>Phone:</b>	(312) 617-5989	<b>Email Address:</b>	Royale.Jones@cityofchicago.org

**REFERENCE #2** Tim Wang

<b>Project:</b>	EC106 MEP Upgrades & New Windows		
<b>Agency/Firm Name:</b>	City of Chicago	<b>Title:</b>	Project Manager
<b>Phone:</b>	(773) 909-5705	<b>Email Address:</b>	Timothy.Wang@cityofchicago.org

PLEASE ATTACH RESUME





# GARY SWART

## Project Superintendent

### CERTIFICATIONS

- 30 HR OSHA (510)
- 10 HR OSHA
- Scaffold Awareness
- Confined Space Awareness

**36** YEARS OF  
EXPERIENCE

### PROFESSIONAL EXPERIENCE

*Gary has 36 years of construction industry experience including 31 years with F.H. Paschen. He has supervised JOC Contracts for the Chicago Department of Assets, Information, and Services (AIS), Chicago Department of Transportation, Chicago Park District, Chicago Public Library, Chicago Transit Authority, and more. Gary will coordinate and manage all on-site activities from planning to completion, including short-term project scheduling, and coordination of trade partners, and will also prepare look ahead schedules and oversee weekly trade partner coordination meetings.*

### REPRESENTATIVE PROJECT EXPERIENCE

#### **City of Chicago | AIS JOC General Construction - Zone 3 | Chicago, IL | \$21.9 million**

The AIS Job Order Contract started in September 2020 and ran through September 2024. The scope of work varied from interior finishes to exterior masonry and installations. 57 job orders were completed totaling over \$21.9 million. Sample job orders include:

- Pershing Exterior Envelope Immediate Stabilization, \$360,400
- Pershing Tunnel Coring, \$312,300
- Pershing Roof Demolition & Underlayment, \$2.2 million
- Douglas Library, \$1.1 million

#### **Chicago Transit Authority | CTA Mid-Level Construction Services JOC | Chicago, IL | \$5.3 million**

This Job Order Contract began in December 2017 and was completed in December 2020. Six job orders were completed, valued at over \$5 million. The projects focused on comprehensive station rehabilitations aimed at enhancing accessibility, safety, and functionality for the public. Sample job orders included:

- South Main Line 51st Street Rehabilitation, \$1.4 million
- Englewood Branch Halsted Station Rehabilitation, \$1.7 million
- Jackson Park Branch Cottage Grove Street Station Rehabilitation, \$1.1 million
- Lake Line Kedzie Station Rehabilitation, \$1 million

#### **Chicago Transit Authority | CTA JOC | Chicago, IL | \$30.2 million**

This Job Order Contract began in August 2011 and was completed in August 2013. 72 job orders were completed totalling \$30 million. The projects focused on concrete, electrical, plumbing, steel, and painting. Sample job orders included:

- Roosevelt Orange/Green Line Station Auxiliary Exit, \$645,000
- CTA State & Lake Renewal, \$721,000
- Cumberland Station Renewal, \$1.5 million
- 63rd & Ashland Station Upgrade, \$997,000



## FORM B – KEY PERSONNEL

*Please complete a form for each Key Personnel.*

KEY PERSONNEL	
<b>Role:</b>	<input type="checkbox"/> Project Manager (or Project Lead for Class D&E General Contractors) <input checked="" type="checkbox"/> Scheduler <input type="checkbox"/> Superintendent <input type="checkbox"/> MEP Coordinator <input type="checkbox"/> Safety Manager <input type="checkbox"/> Quality Control Manager <input type="checkbox"/> Sustainability Coordinator
<b>Name:</b>	Thavee Pulket, PH.D., LEED AP
<b>Title:</b>	Scheduler
<b>Number of years with the firm:</b>	
16	
<b>Number of years with experience in this capacity:</b>	
16	

**Project Type:** (Please check all experience that applies to the individual who will be dedicated to this project.)

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| <input checked="" type="checkbox"/> DIVISION 01 00 00 GENERAL REQUIREMENTS<br><input type="checkbox"/> DIVISION 02 00 00 EXISTING CONDITIONS<br><input type="checkbox"/> DIVISION 03 00 00 CONCRETE<br><input type="checkbox"/> DIVISION 04 00 00 MASONRY<br><input type="checkbox"/> DIVISION 05 00 00 METALS<br><input type="checkbox"/> DIVISION 06 00 00 WOOD, PLASTICS AND COMPOSITES<br><input type="checkbox"/> DIVISION 07 00 00 THERMAL AND MOISTURE PROTECTION<br><input type="checkbox"/> DIVISION 08 00 00 OPENINGS<br><input type="checkbox"/> DIVISION 09 00 00 FINISHES<br><input type="checkbox"/> DIVISION 10 00 00 SPECIALTIES<br><input type="checkbox"/> DIVISION 11 00 00 EQUIPMENT<br><input type="checkbox"/> DIVISION 12 00 00 FURNISHINGS<br><input type="checkbox"/> DIVISION 13 00 00 SPECIAL CONSTRUCTION<br><input type="checkbox"/> DIVISION 14 00 00 CONVEYING EQUIPMENT | <input type="checkbox"/> DIVISION 15 00 00 MECHANICAL<br><input type="checkbox"/> DIVISION 16 00 00 ELECTRICAL<br><input type="checkbox"/> DIVISION 21 00 00 FIRE SUPPRESSION<br><input type="checkbox"/> DIVISION 22 00 00 PLUMBING<br><input type="checkbox"/> DIVISION 23 00 00 HEATING, VENTILATING, AND AIR-CONDITIONING (HVAC)<br><input type="checkbox"/> DIVISION 25 00 00 INTEGRATED AUTOMATION<br><input type="checkbox"/> DIVISION 26 00 00 ELECTRICAL<br><input type="checkbox"/> DIVISION 27 00 00 COMMUNICATIONS<br><input type="checkbox"/> DIVISION 28 00 00 ELECTRONIC SAFETY AND SECURITY<br><input type="checkbox"/> DIVISION 31 00 00 EARTHWORK<br><input type="checkbox"/> DIVISION 32 00 00 EXTERIOR IMPROVEMENTS<br><input type="checkbox"/> DIVISION 33 00 00 UTILITIES<br><input type="checkbox"/> DIVISION 40 00 00 PROCESS INTEGRATION |
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### REFERENCES

**REFERENCE #1** Cruz M. Bernal-Albano, PE

<b>Project:</b>	CTA Ravenswood – Western Station – Improvements		
<b>Agency/Firm Name:</b>	AECOM	<b>Title:</b>	Resident Engineer
<b>Phone:</b>	(847) 702-5044	<b>Email Address:</b>	Cruz.bernalalbano@aecom.com

**REFERENCE #2** Thomas T. Weis Jr.

<b>Project:</b>	Corliss High School Renovations - CMAR		
<b>Agency/Firm Name:</b>	Public Building Commission	<b>Title:</b>	Program Scheduler
<b>Phone:</b>	(312) 404-4271	<b>Email Address:</b>	Thomas.weis@CityofChicago.org

**PLEASE ATTACH RESUME**

# THAVEE PULKET, PH.D., LEED AP

## Project Scheduler

### EDUCATION

Illinois Institute of Technology,  
Ph. D, Civil Engineering

Illinois Institute of Technology,  
M.S., Civil Engineering

Sirindhorn International Institute  
of Technology, B.S., Civil  
Engineering

### CERTIFICATIONS

- OSHA 30 HR (510)
- LEED AP

**19** YEARS OF  
EXPERIENCE

### PROFESSIONAL EXPERIENCE

Thavee has 19 years of construction industry including 16 years with F.H. Paschen. His responsibilities include developing, maintaining, and updating construction schedules. He also prepares weekly status and forecast reports, float logs, and monthly cost progress reports. Thavee has extensive experience creating and maintaining project schedules using Primavera P6 for Chicago Public Schools, Public Building Commission of Chicago, Chicago Transit Authority, and the Chicago Department of Aviation.

### REPRESENTATIVE PROJECT EXPERIENCE

#### Public Building Commission

- Engine Company No. 16 - New Fire Station - LEED Platinum, \$11.2 million
- Corliss High School Renovation, \$15.9 million
- Emiliano Zapata Annex - LEED Gold, \$15.1 million
- Esmond Elementary School Annex and Renovations - LEED Certified, \$12.9 million
- William Jones College Prep High School Phase I Renovations , \$2.7 million
- New 37,200 SF, 3-Story Classroom Annex for the Wildwood World Magnet School – LEED Certified, \$10.3 million
- New Eric Solorio Academy High School – LEED Gold, \$71.7 million
- New Irene Hernandez Middle School – LEED Gold, \$29.7 million
- New Gwendolyn Brooks College Preparatory Academy – LEED Silver, \$34.8 million
- New Dunning Branch Library - LEED Gold, \$4.3 million
- New Haas Park Field House – LEED Gold, \$4.4 million
- New Sarah E. Goode STEM Academy – LEED Platinum, \$62.9 million
- Site Preparation for Back of the Yards High School, \$4.5 million

#### Chicago Public Schools

- Benito Juarez High School Addition, \$24 million
- Higgins Elementary School Exterior Roof Renovation, \$1.5 million
- New Calmecca Academy of Fine Arts & Dual Language - LEED Gold, \$22.6 million
- Sumner Math & Science Academy Chimney Stabilization, \$4 million

#### Chicago Department of Aviation

- Air Rescue Firefighting Facility (ARFF) #2, Chicago Fire Department O'Hare Airport Operations Division, \$16 million
- ORD Airport Maintenance Complex Expansion, \$17.6 million
- ORD Pedestrian Tunnel Renovations, \$29.6 million
- ORD Upper Level Expansion Joint Repair, \$6.7 million

#### Chicago Transit Authority

- Western Station Improvements (Design/Build), \$19 million



## FORM B – KEY PERSONNEL

*Please complete a form for each Key Personnel.*

KEY PERSONNEL			
<b>Role:</b>	<input type="checkbox"/> Project Manager (or Project Lead for Class D&E General Contractors) <input type="checkbox"/> Scheduler <input type="checkbox"/> Superintendent <input type="checkbox"/> MEP Coordinator <input checked="" type="checkbox"/> Safety Manager <input type="checkbox"/> Quality Control Manager <input type="checkbox"/> Sustainability Coordinator		
<b>Name:</b>	Don Snyder, CHST		
<b>Title:</b>	Safety Manager		
<b>Number of years with the firm:</b>			6
<b>Number of years with experience in this capacity:</b>			26
<b>Project Type:</b> <i>(Please check all experience that applies to the individual who will be dedicated to this project.)</i>			
<input checked="" type="checkbox"/> DIVISION 01 00 00 GENERAL REQUIREMENTS <input checked="" type="checkbox"/> DIVISION 02 00 00 EXISTING CONDITIONS <input checked="" type="checkbox"/> DIVISION 03 00 00 CONCRETE <input checked="" type="checkbox"/> DIVISION 04 00 00 MASONRY <input checked="" type="checkbox"/> DIVISION 05 00 00 METALS <input checked="" type="checkbox"/> DIVISION 06 00 00 WOOD, PLASTICS AND COMPOSITES <input checked="" type="checkbox"/> DIVISION 07 00 00 THERMAL AND MOISTURE PROTECTION <input checked="" type="checkbox"/> DIVISION 08 00 00 OPENINGS <input checked="" type="checkbox"/> DIVISION 09 00 00 FINISHES <input checked="" type="checkbox"/> DIVISION 10 00 00 SPECIALTIES <input checked="" type="checkbox"/> DIVISION 11 00 00 EQUIPMENT <input checked="" type="checkbox"/> DIVISION 12 00 00 FURNISHINGS <input checked="" type="checkbox"/> DIVISION 13 00 00 SPECIAL CONSTRUCTION <input checked="" type="checkbox"/> DIVISION 14 00 00 CONVEYING EQUIPMENT		<input checked="" type="checkbox"/> DIVISION 15 00 00 MECHANICAL <input checked="" type="checkbox"/> DIVISION 16 00 00 ELECTRICAL <input checked="" type="checkbox"/> DIVISION 21 00 00 FIRE SUPPRESSION <input checked="" type="checkbox"/> DIVISION 22 00 00 PLUMBING <input checked="" type="checkbox"/> DIVISION 23 00 00 HEATING, VENTILATING, AND AIR-CONDITIONING (HVAC) <input checked="" type="checkbox"/> DIVISION 25 00 00 INTEGRATED AUTOMATION <input checked="" type="checkbox"/> DIVISION 26 00 00 ELECTRICAL <input checked="" type="checkbox"/> DIVISION 27 00 00 COMMUNICATIONS <input checked="" type="checkbox"/> DIVISION 28 00 00 ELECTRONIC SAFETY AND SECURITY <input checked="" type="checkbox"/> DIVISION 31 00 00 EARTHWORK <input checked="" type="checkbox"/> DIVISION 32 00 00 EXTERIOR IMPROVEMENTS <input checked="" type="checkbox"/> DIVISION 33 00 00 UTILITIES <input checked="" type="checkbox"/> DIVISION 40 00 00 PROCESS INTEGRATION	
REFERENCES			
<b>REFERENCE #1</b> Meg Shanley			
<b>Project:</b>		Multiple Projects	
<b>Agency/Firm Name:</b>		Oneway Safety	<b>Title:</b> Owner
<b>Phone:</b>		(708) 603-6327	<b>Email Address:</b> Meg@onewaysafety.com
<b>REFERENCE #2</b> Jeremiah Hall			
<b>Project:</b>		McPherson Elementary School	
<b>Agency/Firm Name:</b>		Amex Nooter	<b>Title:</b> Safety Technician
<b>Phone:</b>		(708) 516-6888	<b>Email Address:</b> JeremiahHall15@yahoo.com
PLEASE ATTACH RESUME			



# DON SNYDER, CHST

## Safety Manager

**26** YEARS OF  
EXPERIENCE

### PROFESSIONAL EXPERIENCE

*Don is an experienced safety professional with 26 years of industry experience, including six years with F.H. Paschen. He has supervised a variety of construction projects and has a diverse background in safety oversight. Don is responsible for maintaining all safety records required by current local, state, and federal regulations. His responsibilities include executing safety programs and procedures, educating and training employees, reviewing site-specific safety plans, and conducting daily safety inspections and internal planning meetings.*

### CERTIFICATIONS

- Construction Health and Safety Technician
- 30 HR OSHA
- 30 HR OSHA Refresher
- 2020 Heartsaver Instructor Update
- CPR/AED Program
- Asbestos & Lead Awareness
- Bloodborne Pathogens Program Management
- Certified Firefighter III
- Conducting a Job Hazard Analysis (JHA)
- Confined Space Awareness
- Confined Space Rescue
- Confined Space Safety in Construction
- Construction Safety and Health Manager
- Construction Safety and Health Professional
- Construction Safety and Health Specialist
- Construction Safety and Health Train-the-Trainer
- Construction Site Safety Supervisor
- Construction Worksite Safety
- CPR/First Aid/AED
- Cranes and Derricks Safety I
- Cranes and Derricks Safety II
- Demolition Safety
- Developing a Construction Safety Mgmt System
- Effective Accident Investigation
- Electrical Safety
- Electrical Safety for Technicians & Supervisors
- Emergency Action Plans
- Energy Control Program (Lockout/Tagout)
- EPA Renovation Repair and Painting Program
- Ergonomics Program Management
- Erosion Control
- Excavation Competent Person Training
- Excavation Hazard Awareness
- Fall Protection Awareness
- Fall Protection Competent Person
- Fall Protection in Construction Elements for 29 CFR 1926.500-503
- Fire Prevention Plans
- First/Aid/CPR/AED
- Focus Four: Caught-In or -Between Hazards
- Focus Four: Electrocution Hazards
- Focus Four: Fall Hazards
- Focus Four: Struck-By Hazards
- Hand and Power Tool Safety
- Hazard Communication Program
- Health Hazards in Construction
- Hearing Conservation Program Management
- Heavy Equipment Safety
- Introduction to Construction Safety Management
- Introduction to Ergonomics
- Introduction to Machine Guarding
- Introduction to OSHA Training
- Mobile Elevating Work Platform
- Mold Awareness
- Nail Gun Safety
- OSHA Training Development
- OSHA 500 & 510
- OSHA Record keeping Basics
- Personal Protective Equipment
- Powered Industrial Truck Safety
- Safe Scaffold Erection and Inspection
- Safety Supervision and Leadership
- Scaffold Awareness
- Scaffold Safety Program Management
- Silica & Respirator Awareness
- Trench and Excavation Safety
- USACE – Construction Quality Management for Contractors (CQM)
- Work Zone Traffic Safety

## FORM B – KEY PERSONNEL

*Please complete a form for each Key Personnel.*

KEY PERSONNEL			
<b>Role:</b>	<input type="checkbox"/> Project Manager (or Project Lead for Class D&E General Contractors) <input type="checkbox"/> Scheduler <input type="checkbox"/> Superintendent <input type="checkbox"/> MEP Coordinator <input type="checkbox"/> Safety Manager <input checked="" type="checkbox"/> Quality Control Manager <input type="checkbox"/> Sustainability Coordinator		
<b>Name:</b>	James Alexander, CMQ/OE, CQA		
<b>Title:</b>	Quality Control Manager		
<b>Number of years with the firm:</b>			19
<b>Number of years with experience in this capacity:</b>			27
<b>Project Type:</b> <i>(Please check all experience that applies to the individual who will be dedicated to this project.)</i>			
<input checked="" type="checkbox"/> DIVISION 01 00 00 GENERAL REQUIREMENTS <input checked="" type="checkbox"/> DIVISION 02 00 00 EXISTING CONDITIONS <input checked="" type="checkbox"/> DIVISION 03 00 00 CONCRETE <input checked="" type="checkbox"/> DIVISION 04 00 00 MASONRY <input checked="" type="checkbox"/> DIVISION 05 00 00 METALS <input checked="" type="checkbox"/> DIVISION 06 00 00 WOOD, PLASTICS AND COMPOSITES <input checked="" type="checkbox"/> DIVISION 07 00 00 THERMAL AND MOISTURE PROTECTION <input checked="" type="checkbox"/> DIVISION 08 00 00 OPENINGS <input checked="" type="checkbox"/> DIVISION 09 00 00 FINISHES <input checked="" type="checkbox"/> DIVISION 10 00 00 SPECIALTIES <input checked="" type="checkbox"/> DIVISION 11 00 00 EQUIPMENT <input checked="" type="checkbox"/> DIVISION 12 00 00 FURNISHINGS <input checked="" type="checkbox"/> DIVISION 13 00 00 SPECIAL CONSTRUCTION <input checked="" type="checkbox"/> DIVISION 14 00 00 CONVEYING EQUIPMENT		<input checked="" type="checkbox"/> DIVISION 15 00 00 MECHANICAL <input checked="" type="checkbox"/> DIVISION 16 00 00 ELECTRICAL <input checked="" type="checkbox"/> DIVISION 21 00 00 FIRE SUPPRESSION <input checked="" type="checkbox"/> DIVISION 22 00 00 PLUMBING <input checked="" type="checkbox"/> DIVISION 23 00 00 HEATING, VENTILATING, AND AIR-CONDITIONING (HVAC) <input checked="" type="checkbox"/> DIVISION 25 00 00 INTEGRATED AUTOMATION <input checked="" type="checkbox"/> DIVISION 26 00 00 ELECTRICAL <input checked="" type="checkbox"/> DIVISION 27 00 00 COMMUNICATIONS <input checked="" type="checkbox"/> DIVISION 28 00 00 ELECTRONIC SAFETY AND SECURITY <input checked="" type="checkbox"/> DIVISION 31 00 00 EARTHWORK <input checked="" type="checkbox"/> DIVISION 32 00 00 EXTERIOR IMPROVEMENTS <input checked="" type="checkbox"/> DIVISION 33 00 00 UTILITIES <input checked="" type="checkbox"/> DIVISION 40 00 00 PROCESS INTEGRATION	
REFERENCES			
<b>REFERENCE #1</b> Seth Bransky			
<b>Project:</b>		CTA Racine Station ADA & Traction Power Improvements	
<b>Agency/Firm Name:</b>		WSP	<b>Title:</b> Assistant Vice-President
<b>Phone:</b>		(708) 704-6103	<b>Email Address:</b> Seth.bransky@wsp.com
<b>REFERENCE #2</b> Carlithe Layosa, CQA			
<b>Project:</b>		NICTD - West Lake Corridor	
<b>Agency/Firm Name:</b>		SQN Associates	<b>Title:</b> Quality Assurance Manager
<b>Phone:</b>		(815) 603-1098	<b>Email Address:</b> Clayosa@Sqna.com
PLEASE ATTACH RESUME			

# JAMES ALEXANDER, CMQ/OE, CQA

## Quality Control Manager

### EDUCATION

Keller Graduate School  
of Management, M.B.A.,  
Accounting

University of Wisconsin,  
B.S., Civil & Environmental  
Engineering

### CERTIFICATIONS

- Certified Manager of  
Quality & Organizational  
Excellence
- Certified Quality Auditor
- USACE Construction  
Quality Management  
Contractors (CQM)
- Fall Protection - Leading  
Edge 2 Point Suspension  
Systems
- First Aid CPR AED
- 30 HR OSHA (510)
- CTA Rail Safety Trained

**36** YEARS OF  
EXPERIENCE

### PROFESSIONAL EXPERIENCE

*James has 36 years of construction industry experience including 19 years as a Quality Control Manager at F.H. Paschen. He has managed Quality on projects for Pace, Chicago Transit Authority, Chicago Department of Transportation, Chicago Department of Aviation, and Public Building Commission. James has managed quality control on numerous FTA-funded projects and is well-versed in FTA QMS guidelines. As Quality Control Manager, James will develop and implement the project-specific Quality Assurance / Quality Control Plan, as well as conduct audits of fabricators and subcontractors.*

### PROJECT EXPERIENCE

#### **Chicago Department of Transportation | Damen Green Line Elevated CTA Station | Chicago, IL | \$80.5 million**

Completed in August 2024, the Damen Green Line Elevated CTA Station project added a new rail station with two entrances, side platforms, elevators, and an escalator. The station features modern communication and security systems, lighting, platform canopies, and weather protection. Architectural finishes, signage, customer assistant booths, and bicycle racks enhance functionality and user experience.

#### **Chicago Department of Transportation | Jackson Park Mobility Improvements | Chicago, IL | \$124.1 million**

F.H. Paschen led the Jackson Park Mobility Improvements project, which included widening and reconstructing key roadways around the Obama Presidential Center to improve traffic flow. Key upgrades included expanding DuSable Lake Shore Drive, adding pedestrian underpasses, new pump stations, and enhancing traffic signals at ten intersections.

#### **Chicago Park District | Administrative Headquarters, Fieldhouse & Site Development | Chicago, IL | \$68.5 million**

This project involved developing the site at 48th and Western for the Chicago Park District's new administrative headquarters, a fieldhouse, and outdoor recreational spaces. The headquarters is a 57,000 SF multi-story building with parking and site lighting. The 22,000 SF fieldhouse includes a gymnasium, fitness center, locker rooms, multi-purpose rooms, and a teen center. Outdoor facilities feature two artificial turf athletic fields, a grand lawn, playground, nature play areas, and a splash pad.

#### **Bellwood Apartments LP | Bellwood Senior Apartments | Bellwood, IL | \$22.5 million**

This project redeveloped the corner lot at 542 25th Avenue in Bellwood, IL. The existing Walgreens building was demolished, and a new four-story, 80-unit senior apartment building was constructed. The main structure features traditional masonry with precast concrete floors. We worked with the developer for over 18 months to finalize the design. The project was phased to keep an easement open for vehicular traffic.



## FORM B – KEY PERSONNEL

*Please complete a form for each Key Personnel.*

KEY PERSONNEL			
<b>Role:</b>	<input type="checkbox"/> Project Manager (or Project Lead for Class D&E General Contractors) <input type="checkbox"/> Scheduler <input type="checkbox"/> Superintendent <input checked="" type="checkbox"/> MEP Coordinator <input type="checkbox"/> Safety Manager <input type="checkbox"/> Quality Control Manager <input type="checkbox"/> Sustainability Coordinator		
<b>Name:</b>	Sam Dakalis		
<b>Title:</b>	MEP/FP Coordinator		
<b>Number of years with the firm:</b>			12
<b>Number of years with experience in this capacity:</b>			38
<b>Project Type:</b> <i>(Please check all experience that applies to the individual who will be dedicated to this project.)</i>			
<input checked="" type="checkbox"/> DIVISION 01 00 00 GENERAL REQUIREMENTS <input checked="" type="checkbox"/> DIVISION 02 00 00 EXISTING CONDITIONS <input checked="" type="checkbox"/> DIVISION 03 00 00 CONCRETE <input checked="" type="checkbox"/> DIVISION 04 00 00 MASONRY <input checked="" type="checkbox"/> DIVISION 05 00 00 METALS <input checked="" type="checkbox"/> DIVISION 06 00 00 WOOD, PLASTICS AND COMPOSITES <input checked="" type="checkbox"/> DIVISION 07 00 00 THERMAL AND MOISTURE PROTECTION <input checked="" type="checkbox"/> DIVISION 08 00 00 OPENINGS <input checked="" type="checkbox"/> DIVISION 09 00 00 FINISHES <input checked="" type="checkbox"/> DIVISION 10 00 00 SPECIALTIES <input checked="" type="checkbox"/> DIVISION 11 00 00 EQUIPMENT <input checked="" type="checkbox"/> DIVISION 12 00 00 FURNISHINGS <input checked="" type="checkbox"/> DIVISION 13 00 00 SPECIAL CONSTRUCTION <input checked="" type="checkbox"/> DIVISION 14 00 00 CONVEYING EQUIPMENT		<input checked="" type="checkbox"/> DIVISION 15 00 00 MECHANICAL <input checked="" type="checkbox"/> DIVISION 16 00 00 ELECTRICAL <input checked="" type="checkbox"/> DIVISION 21 00 00 FIRE SUPPRESSION <input checked="" type="checkbox"/> DIVISION 22 00 00 PLUMBING <input checked="" type="checkbox"/> DIVISION 23 00 00 HEATING, VENTILATING, AND AIR-CONDITIONING (HVAC) <input checked="" type="checkbox"/> DIVISION 25 00 00 INTEGRATED AUTOMATION <input checked="" type="checkbox"/> DIVISION 26 00 00 ELECTRICAL <input checked="" type="checkbox"/> DIVISION 27 00 00 COMMUNICATIONS <input checked="" type="checkbox"/> DIVISION 28 00 00 ELECTRONIC SAFETY AND SECURITY <input checked="" type="checkbox"/> DIVISION 31 00 00 EARTHWORK <input checked="" type="checkbox"/> DIVISION 32 00 00 EXTERIOR IMPROVEMENTS <input checked="" type="checkbox"/> DIVISION 33 00 00 UTILITIES <input checked="" type="checkbox"/> DIVISION 40 00 00 PROCESS INTEGRATION	
REFERENCES			
<b>REFERENCE #1</b> Ray Giderof			
<b>Project:</b>		McDade Classical Elementary School Annex & Renovations	
<b>Agency/Firm Name:</b>		Public Building Commission	<b>Title:</b> Executive Director
<b>Phone:</b> (312) 925-2715		<b>Email Address:</b> Ray.giderof@cityofchicago.com	
<b>REFERENCE #2</b> Ivan Hansen			
<b>Project:</b>		Hanson Park School Roofing, Mechanical & Building Renovations	
<b>Agency/Firm Name:</b>		Chicago Public Schools	<b>Title:</b> Chief Facilities Officer
<b>Phone:</b> (773) 553-3100		<b>Email Address:</b> ihansen@cps.edu	
PLEASE ATTACH RESUME			



# SAM DAKALIS

## MEP/FP Coordinator

### EDUCATION

Morton College,  
A.A., Mechanical HVAC

### CERTIFICATIONS

- OSHA 30 HR (510)
- First Aid/CPR/AED
- ASHE Healthcare Construction Certification
- Fall Protection Awareness

**40** YEARS OF  
EXPERIENCE

### PROFESSIONAL EXPERIENCE

*Sam has 40 years of construction industry experience, including 12 years at F.H. Paschen. As a Commissioning Authority and former ASHRAE Certified Commissioning Process Management Professional (CPMP), he has a diverse background in the mechanical service, installation, and maintenance of various systems. Sam manages the commissioning process and brings extensive knowledge of existing systems and the necessary protocols for working in active facilities. As the in-house Commissioning Manager, he oversees projects from preconstruction through closeout, ensuring a smooth commissioning and training process.*

### REPRESENTATIVE PROJECT EXPERIENCE

#### Public Building Commission

- Dirksen Elementary School Annex & Renovation, - LEED Certified \$32.1 million
- Durkin Park Elementary School Linked Annex - LEED Certified, \$9.7 million
- Engine Company No. 16 - New Fire Station - LEED Certified, \$11.2 million
- Eric Solorio Academy High School - LEED Certified, \$71.7 million
- Gwendolyn Brooks College Preparatory Academy - LEED Certified, \$34.8 million
- Henderson Elementary School Renovation, \$8.1 million
- McDade Classical Elementary School Annex & Renovations - LEED Certified, \$12.9 million
- Peck Elementary School Renovation, \$10.1 million
- Sarah E. Goode STEM Academy - LEED Certified, \$62.9 million
- Stevenson Elementary School Linked Annex - LEED Certified, \$10.4 million

#### Chicago Public Schools

- Carl Schurz High School Mechanical Renovation, \$10.1 million
- Charles P. Steinmetz Academic Center High School Boiler, \$7.2 million
- Lafayette Elementary School CSP, \$17.1 million
- Morgan Park High School, \$21.2 million

#### Chicago Department of Aviation

- O'Hare ATS Maintenance & Storage Facility Expansion, \$6.1 million
- O'Hare East Cooling Tower Replacement, \$9.9 million
- O'Hare Pedestrian Tunnel Renovations, \$29.6 million
- O'Hare Repairs to Concourse B & C Tunnel, \$10.8 million

#### American Airlines

- O'Hare Airport Ground Equipment Maintenance Facility, \$47.6 million
- O'Hare Concourse L 3 Gate Expansion, \$34.5 million
- O'Hare Concourse L 5-Gate Expansion, \$56.5 million



## FORM B – KEY PERSONNEL

*Please complete a form for each Key Personnel.*

KEY PERSONNEL	
<b>Role:</b>	<input type="checkbox"/> Project Manager (or Project Lead for Class D&E General Contractors) <input type="checkbox"/> Scheduler <input type="checkbox"/> Superintendent <input type="checkbox"/> MEP Coordinator <input type="checkbox"/> Safety Manager <input type="checkbox"/> Quality Control Manager <input checked="" type="checkbox"/> Sustainability Coordinator
<b>Name:</b>	Josh Curran, PE, LEED AP, CCM
<b>Title:</b>	Sustainability Coordinator
<b>Number of years with the firm:</b>	
17	
<b>Number of years with experience in this capacity:</b>	
Licensed LEED AP for 16 years	

**Project Type:** *(Please check all experience that applies to the individual who will be dedicated to this project.)*

- |  |  |
|--|--|
| <input checked="" type="checkbox"/> DIVISION 01 00 00 GENERAL REQUIREMENTS<br><input checked="" type="checkbox"/> DIVISION 02 00 00 EXISTING CONDITIONS<br><input checked="" type="checkbox"/> DIVISION 03 00 00 CONCRETE<br><input checked="" type="checkbox"/> DIVISION 04 00 00 MASONRY<br><input checked="" type="checkbox"/> DIVISION 05 00 00 METALS<br><input checked="" type="checkbox"/> DIVISION 06 00 00 WOOD, PLASTICS AND COMPOSITES<br><input checked="" type="checkbox"/> DIVISION 07 00 00 THERMAL AND MOISTURE PROTECTION<br><input checked="" type="checkbox"/> DIVISION 08 00 00 OPENINGS<br><input checked="" type="checkbox"/> DIVISION 09 00 00 FINISHES<br><input checked="" type="checkbox"/> DIVISION 10 00 00 SPECIALTIES<br><input checked="" type="checkbox"/> DIVISION 11 00 00 EQUIPMENT<br><input checked="" type="checkbox"/> DIVISION 12 00 00 FURNISHINGS<br><input checked="" type="checkbox"/> DIVISION 13 00 00 SPECIAL CONSTRUCTION<br><input checked="" type="checkbox"/> DIVISION 14 00 00 CONVEYING EQUIPMENT | <input checked="" type="checkbox"/> DIVISION 15 00 00 MECHANICAL<br><input checked="" type="checkbox"/> DIVISION 16 00 00 ELECTRICAL<br><input checked="" type="checkbox"/> DIVISION 21 00 00 FIRE SUPPRESSION<br><input checked="" type="checkbox"/> DIVISION 22 00 00 PLUMBING<br><input checked="" type="checkbox"/> DIVISION 23 00 00 HEATING, VENTILATING, AND AIR-CONDITIONING (HVAC)<br><input checked="" type="checkbox"/> DIVISION 25 00 00 INTEGRATED AUTOMATION<br><input checked="" type="checkbox"/> DIVISION 26 00 00 ELECTRICAL<br><input checked="" type="checkbox"/> DIVISION 27 00 00 COMMUNICATIONS<br><input checked="" type="checkbox"/> DIVISION 28 00 00 ELECTRONIC SAFETY AND SECURITY<br><input checked="" type="checkbox"/> DIVISION 31 00 00 EARTHWORK<br><input checked="" type="checkbox"/> DIVISION 32 00 00 EXTERIOR IMPROVEMENTS<br><input checked="" type="checkbox"/> DIVISION 33 00 00 UTILITIES<br><input checked="" type="checkbox"/> DIVISION 40 00 00 PROCESS INTEGRATION |
|--|--|

### REFERENCES

**REFERENCE #1** Brian Wasielewski

<b>Project:</b>	Clark-LaSalle/Division Red Line Mezzanine & Platform Renovation		
<b>Agency/Firm Name:</b>	Specialty Construction	<b>Title:</b>	President
<b>Phone:</b>	(630) 688-6161	<b>Email Address:</b>	Brw@splcnst.com

**REFERENCE #2** Tom McCay

<b>Project:</b>	Washington/Wabash Loop Elevated CTA		
<b>Agency/Firm Name:</b>	Burns & McDonnell	<b>Title:</b>	Regional Transportation Practice Manager
<b>Phone:</b>	(773) 251-0367	<b>Email Address:</b>	donna.green3@cityofchicago.org

PLEASE ATTACH RESUME

# JOSH CURRAN, PE, LEED AP, CCM

## Sustainability Coordinator

### EDUCATION

University of Notre Dame, B.S.,  
Civil Engineering

### CERTIFICATIONS

- Professional Engineer (PE),  
State of Illinois
- LEED AP
- OSHA 30 HR (510)
- USACE Construction  
Quality Management for  
Contractors
- IASBO Planning and  
Construction PDC Member
- Certified Construction  
Manager (CCM)

**17** YEARS OF  
EXPERIENCE

### PROFESSIONAL EXPERIENCE

*Josh has 17 years of construction industry experience, all with F.H. Paschen. As a LEED Accredited Professional (LEED AP), Josh guides our business in creating and enacting eco-friendly strategies. He has experience overseeing sustainability requirements and is dedicated to integrating sustainable practices into all projects. Josh works closely with Project Managers and Owners to ensure all project needs are met while promoting environmental responsibility and sustainability.*

### REPRESENTATIVE PROJECT EXPERIENCE

#### **Public Building Commission | Durkin Park Elementary School Linked Annex | \$9.7 million | LEED Gold**

This project involved constructing a 25,000 SF, LEED Gold Certified, single-story annex built from masonry, concrete, and structural steel. The new building features a green roof and included renovations and upgrades to the existing elementary school. To minimize the disruption to the school operations, the project was executed in three phases, ensuring a smooth construction process while maintaining a safe learning environment for students.

#### **Public Building Commission | Wildwood World Magnet School Annex/Renovation | \$10.3 million | LEED Certified**

This project involved the construction of a 37,200 SF, three-story classroom annex adjacent to the existing 25,000 SF building. The new annex features a library, art classroom, computer classroom, and dining facilities. Site improvements included the construction of parking, fire lanes, and stormwater management. Renovation work included utility disconnection, demolition, environmental abatement, and fire alarm replacements, and mechanical tie-ins.

#### **Public Building Commission | Stevenson Elementary School Linked Annex | \$10.4 million | LEED Gold**

This LEED Gold certified project involved constructing a two-story addition with extensive site work and renovations to the existing building. The project included a new lunchroom and classrooms, installation of a green roof and MEP systems, and upgrades to utilities. Site work included permeable pavers, landscaping, new sidewalks, and stormwater retention. Renovations involved environmental abatement, and integration with the new addition on both floors.

#### **City of Chicago | Former Carnotite Reduction Company Site Remediation | \$16.0 million**

This project provided general contracting services for the excavation of contaminated soil from the Former Carnotite Reduction Company site in Chicago. It included the transportation and disposal of radiation-contaminated soil, special waste, and construction debris, as well as the management and treatment of contaminated water. The project also involved replacing sewer utilities, backfilling, grading, and site restoration.



## FORM C – DISCLOSURE AFFIDAVIT

### I. HISTORY AND OWNERSHIP OF RESPONDENT FIRM

Any firm proposing to conduct any business transactions with the Public Building Commission of Chicago must complete this Disclosure Affidavit. Please note that in the event the Contractor is a joint venture, the joint venture and each of the joint venture partners must submit a completed Disclosure Affidavit.

The undersigned James V. Blair, as Agent/CEO  
Name Title

and on behalf of F.H. Paschen, S.N. Nielsen & Associates LLC  
("Bidder/Proposer/Respondent or Contractor") having been duly sworn under oath certifies the following:

RESPONDENT			
Name of Firm:	F.H. Paschen, S.N. Nielsen & Associates LLC		
Address:	5515 N. East River Road		
City/State/Zip:	Chicago, IL 60656		
Telephone:	(773) 444-3474	Facsimile:	(773) 693-0064
FEIN:	36-4518443	SSN:	N/A
Email:	JBlair@FHPaschen.com		
Nature of Transaction:			
<input type="checkbox"/> Sale or purchase of land <input checked="" type="checkbox"/> Construction Contract <input type="checkbox"/> Professional Services Agreement <input type="checkbox"/> Other _____			

### II. DISCLOSURE OF OWNERSHIP INTERESTS

Pursuant to Resolution No. 5371 of the Board of Commissioners of the Public Building Commission of Chicago, all Bidders/Proposers shall provide the following information with their Bid/Proposal. If the question is not applicable, answer "NA". If the answer is none, please answer "none".	
<input type="checkbox"/> Corporation	<input checked="" type="checkbox"/> Limited Liability Company
<input type="checkbox"/> Partnership	<input type="checkbox"/> Limited Liability Partnership
<input type="checkbox"/> Sole Proprietorship	<input type="checkbox"/> Not-for-profit Corporation
<input type="checkbox"/> Joint Venture	<input type="checkbox"/> Other: _____



# FORM C – DISCLOSURE AFFIDAVIT

## A. CORPORATIONS AND LLC'S

<b>State of Incorporation or Organization:</b>		Illinois
<b>If outside of Illinois, is your firm authorized to conduct business in the State Of Illinois:</b>		<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>City/State/ZIP:</b>	Chicago, IL 60656	
<b>Telephone:</b>	(773) 444-3474	
<b>Identify the names of all officers and directors of the business entity.</b> (Please attach list if necessary.)		
<b>Name</b>	<b>Title</b>	
Please see attached		
<b>Identify all shareholders whose ownership percentage exceeds 7.5% of the business entity.</b> (Please attach list if necessary.)		
<b>Name</b>	<b>Address</b>	<b>Ownership Interest Percentage</b>
James V. Blair	5515 N. East River Road Chicago, IL 60656	49.66 %
James Habschmidt	5515 N. East River Road Chicago, IL 60656	7.75 %
<b>LLC's only, indicate Management Type and Name:</b>		
<input type="checkbox"/> Member-managed	<input checked="" type="checkbox"/> Manager-managed	<b>Name:</b> FHP Management Inc.
<b>Is the corporation or LLC owned partially or completely by one or more other corporations or legal entities?</b>		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<p><i>If yes, please provide the above information, as applicable, for each such corporation or entity such that any person with a beneficial ownership interest of 7.5% or more in the corporation contracting in the PBC is disclosed. For example, if Corporation B owns 15% of Corporation A, and Corporation A is contracting with the PBC, then Corporation B must complete a Disclosure Affidavit. If Corporation B is owned by Corporations C and D, each of which owns 50% of Corporation B, then both Corporations C and D must complete Disclosure Affidavits.</i></p>		

N/A



## FORM C – DISCLOSURE AFFIDAVIT

### B. PARTNERSHIPS N/A

If the bidder/proposer or contractor is a partnership, indicate the name of each partner and the percentage of interest of each therein. Also indicate, if applicable, whether General Partner (GP) or Limited Partner (LP).		
Name	Type	Ownership Interest Percentage
		%
		%
		%
		%
		%

### C. SOLE PROPRIETORSHIP N/A

The bidder/proposer or contractor is a sole proprietorship and is not acting in any representative capacity on behalf of any beneficiary:	
If the answer is no, please complete the following two sections.	<input type="checkbox"/> Yes <input type="checkbox"/> No
If the sole proprietorship is held by an agent(s) or a nominee(s), indicate the principal(s) for whom the agent or nominee holds such interest.	
Name of Principal(s)	
If the interest of a spouse or any other party is constructively controlled by another person or legal entity, state the name and address of such person or entity possessing such control and the relationship under which such control is being or may be exercised.	
Name	Address

## FORM C – DISCLOSURE AFFIDAVIT

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### III. CONTRACTOR CERTIFICATION

#### A. CONTRACTORS

1. The Contractor, or any affiliated entities of the Contractor, or any responsible official thereof, or any other official, agent or employee of the Contractor, any such affiliated entity, acting pursuant to the direction or authorization of a responsible official thereof has not, during a period of three years prior to the date of execution of this certification:
  - a. Bribed or attempted to bribe, or been convicted of bribery or attempting to bribe a public officer or employee of the City of Chicago, the State of Illinois, any agency of the federal government or any state or local government in the United States (if an officer or employee, in that officer's or employee's official capacity); or
  - b. Agreed or colluded, or been convicted of agreement or collusion among bidders or prospective bidders in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
  - c. Made an admission of such conduct described in 1(a) or (b) above which is a matter of record but has not been prosecuted for such conduct.
2. The Contractor or agent, partner, employee or officer of the Contractor is not barred from contracting with any unit of state or local government as a result of engaging in or being convicted of bid-rigging<sup>2</sup> in violation of Section 3 of Article 33E of the Illinois Criminal Code of 1961, as amended (720 ILCS 5/33E-3), or any similar offense of any state or the United States which contains the same elements as the offense of bid-rigging during a period of five years prior to the date of Submission of this bid, proposal or response.
3. The Contractor or any agent, partner, employee, or officer of the Contractor is not barred from contracting with any unit of state or local government as a result of engaging in or being convicted of bid-rotating<sup>4</sup> in violation of Section 4 of Article 33E of the Illinois Criminal Code of 1961, as amended (720 ILCS 5/33E-4), or any similar offense of any state or the United States which contains the same elements as the offense of bid-rotating.
4. The Contractor understands and will abide by all provisions of Chapter 2-56 of the Municipal Code entitled "Office of the Inspector General" and all provisions of the Public Building Commission Code of Ethics Resolution No.5339, as amended by Resolution No. 5371.
5. The Contractor certifies to the best of its knowledge and belief, that it and its principals:
  - a. Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any federal, state or local department or agency.
  - b. Have not within a three-year period preceding this bid or proposal been convicted of or had a civil judgment rendered against them for: commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; violation of federal or state antitrust statutes; commission of embezzlement, theft, forgery, bribery, falsification or destruction of records; making false statements; or receiving stolen property;
  - c. Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in paragraph (5)(b) above; and
  - d. Have not within a three-year period preceding this bid or proposal had one or more public transactions (federal, state or local) terminated for cause or default.

## FORM C – DISCLOSURE AFFIDAVIT

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### B. SUBCONTRACTORS

1. The Contractor has obtained from all subcontractors being used in the performance of this contract or agreement, known by the Contractor at this time, disclosures substantially in the form of Section 1, and certifications substantially in the form of Section 2, of this Disclosure Affidavit. Based on such disclosures and certification(s), and any other information known or obtained by the Contractor, is not aware of any such subcontractor or subcontractor's affiliated entity or any agent, partner, employee or officer of such subcontractor or subcontractor's affiliated entity having engaged in or been convicted of (a) any of the conduct described as prohibited in this document; (b) bid-rigging, bid-rotating, or any similar offense of any state or the United States which contains the same elements as bid-rigging or bid-rotating, or having made an admission of guilt of the conduct described in Section 2 which is matter of record but has/have not been prosecuted for such conduct.
2. The Contractor will, prior to using them as subcontractors, obtain from all subcontractors to be used in the performance of this contract or agreement, but not yet known by the Contractor at this time, certifications substantially in the form of this certification. The Contractor shall not, without the prior written permission of the Commission, use any of such subcontractors in the performance of this contract if the Contractor, based on such certifications or any other information known or obtained by Contractor, became aware of such subcontractor, subcontractor's affiliated entity or any agent, employee or officer of such subcontractor or subcontractor's affiliated entity having engaged in or been convicted of (a) any of the conduct described as prohibited in this document of or (b) bid-rigging, bid-rotating or any similar offenses of any state or the United States which contains the same elements as bid-rigging or bid-rotating or having made an admission of guilt of the conduct described as prohibited in this document which is a matter of record but has/have not been prosecuted for such conduct. The Contractor shall cause such subcontractors to certify as to all necessary items. In the event any subcontractor is unable to certify to a particular item, such subcontractor shall attach an explanation to the certification.
3. For all subcontractors to be used in the performance of this contract or agreement, the Contractor shall maintain for the duration of the contract all subcontractors' certifications required by this document and Contractor shall make such certifications promptly available to the Public Building Commission of Chicago upon request.
4. The Contractor will not, without the prior written consent of the Public Building Commission of Chicago, use as subcontractors any individual, firm, partnership, corporation, joint venture or other entity from whom the Contractor is unable to obtain a certification substantially in the form of this certification.
5. The Contractor hereby agrees, if the Public Building Commission of Chicago so demands, to terminate its subcontract with any subcontract if such subcontractor was ineligible at the time that the subcontract was entered into for award of such subcontract. The Contractor shall insert adequate provisions in all subcontracts to allow it to terminate such subcontract as required by this certification.

### C. STATE TAX DELINQUENCIES

1. The Contractor is not delinquent in the payment of any tax administered by the Illinois Department of Revenue or, if delinquent, the Contractor is contesting, in accordance with the procedures established by the appropriate Revenue Act, its liability for the tax or amount of the tax.
2. Alternatively, the Contractor has entered into an agreement with the Illinois Department of Revenue for the payment of all such taxes that are due and is in compliance with such agreement.
3. If the Contractor is unable to certify to any of the above statements, the Contractor shall explain below. Attach additional pages if necessary.

N/A



## FORM C – DISCLOSURE AFFIDAVIT

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If the letters "NA", the word "None" or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

4. If any subcontractors are to be used in the performance of this contract or agreement, the Contractor shall cause such subcontractors to certify as to paragraph (C)(1) or (C)(2) of this certification. In the event that any subcontractor is unable to certify to any of the statements in this certification, such subcontractor shall attach an explanation to this certification.

### D. OTHER TAXES/FEES

1. The Contractor is not delinquent in paying any fine, fee, tax or other charge owed to the City of Chicago.
2. If Contractor is unable to certify to the above statement, Contractor shall explain below and (attach additional pages if necessary).

N/A

If the letters "NA", the word "None" or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

### E. PUNISHMENT

1. A Contractor who makes a false statement material to Section II(A)(2) of this certification commits a Class 3 felony. 720 ILCS 5/33E-11(b).

### F. JUDICIAL OR ADMINISTRATIVE PROCEEDINGS

1. The Contractor is not a party to any pending lawsuits against the City of Chicago or the Public Building Commission of Chicago nor has Contractor been sued by the City of Chicago or the Public Building Commission of Chicago in any judicial or administrative proceeding.
2. If the Contractor cannot certify to the above, provide the (1) case name; (2) docket number; (3) court in which the action is or was pending; and (4) a brief description of each such judicial or administrative proceeding. Attach additional sheets if necessary.

N/A

If the letters "NA", the word "None" or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

### G. CERTIFICATION OF ENVIRONMENTAL COMPLIANCE

- A. Neither the Contractor nor any affiliated entity of the Contractor has, during a period of five years prior to the date of execution of this Affidavit: (1) violated or engaged in any conduct which violated federal, state or local environmental restriction, (2) received notice of any claim, demand or action, including but not limited to citations and warrants, from any federal, state or local agency exercising executive, legislative, judicial, regulatory or administrative functions relating to a violation or alleged violation of any federal, state or local statute, regulation or other environmental restriction; or (3) been subject to any fine or penalty of any nature for failure to comply with any federal, state or local statute, regulation or other environmental restriction.

## FORM C – DISCLOSURE AFFIDAVIT

If the Contractor cannot make the certification contained in the above paragraph, identify any exceptions (attach additional pages if necessary):

N/A

If the letters "NA", the word "None" or no response appears on the lines above, it will be conclusively presumed that the Undersigned certified to the above statements.

- B. Without the prior written consent of the Public Building Commission of Chicago, Contractor will not employ any subcontractor in connection with the contract or proposal to which this Affidavit pertains without obtaining from such subcontractor a certification similar in form and substance to the certification contained in Paragraph A of this Section III prior to such subcontractor's performance of any work or services or furnishing any goods, supplies or materials of any kind under the proposal or the contract to which this Affidavit pertains.
- C. Until completion of the Contract's performance under the proposal or contract to which this Affidavit pertains, the Contractor will not violate any federal, state or local statute, regulation or other Environmental Restriction, whether in the performance of such contract or otherwise.

### H. INCORPORATION INTO CONTRACT AND COMPLIANCE

The above certification shall become part of any contract awarded to the Contractor set forth on page 1 of this Disclosure Affidavit and are a material inducement to the Public Building Commission of Chicago's execution of the contract, contract modification or contract amendment with respect to which this Disclosure Affidavit is being executed and delivered on behalf of the Contractor. Furthermore, Contractor shall comply with these certifications during the term and/or performance of the contract.

### I. VERIFICATION

Under penalty of perjury, I certify that I am authorized to execute this Disclosure Affidavit on behalf of the Contractor set forth on page 1, that I have personal knowledge of all the certifications made herein and that the same are true.

The Contractor must report any change in any of the facts stated in this Affidavit to the Public Building Commission of Chicago within 14 days of the effective date of such change by completing and submitting a new Disclosure Affidavit. Failure to comply with this requirement is grounds for your firm to be deemed non-qualified to do business with the PBCC. Deliver any such new Disclosure Affidavit to: Public Building Commission of Chicago, Director of Compliance, 50 W. Washington, Room 200, Chicago, IL 60602.



Signature of Authorized Officer

James V. Blair

Name of Authorized Officer (Print or Type)

Agent/CEO

Title

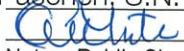
(773) 444-3474

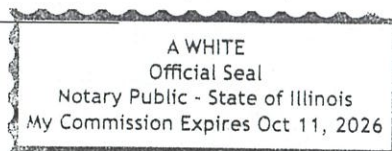
Telephone Number

State of Illinois  
County of Cook

Signed and sworn to before me on this 18 day of December, 2024 by  
James V. Blair (Name) as Agent/CEO (Title) of

F.H. Paschen, S.N. Nielsen & Associates LLC (Bidder/Proposer/Respondent or Contractor)

  
Notary Public Signature and Seal



CERTIFICATE

I do hereby certify that the following is a true, complete and correct copy of a resolution of the Directors of FHP Management, Inc., the Sole Manager of F.H. Paschen, S.N. Nielsen & Associates LLC on May 31, 2024.

RESOLVED, that the following are hereby authorized to execute and deliver for and on behalf of F. H. Paschen, S.N. Nielsen & Associates LLC contracts of all kinds, including but not limited to, construction proposals, bids, construction contracts, joint venture agreements, change orders, bid bonds, payment and performance bonds, letters of credit and any and all documents, instruments and papers which in their discretion may be necessary, expedient, or proper for the presentation of a proposal and if awarded a contract for the construction upon which F. H. Paschen, S.N. Nielsen & Associates LLC is engaged or will become engaged as a Contractor or Manager; The Agents are As Follows:

James V. Blair	Agent
James J. Habschmidt	Agent
Joseph V. Scarpelli	Agent
Robert F. Zitek	Agent
Charles Freiheit	Agent
Roland Schneider	Agent
Leo J. Wright	Agent
Michael Kusbel	Agent
David Alexander	Agent

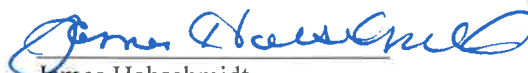
Resolved further, that the following are authorized to sign on behalf of F.H. Paschen, S.N. Nielsen & Associates LLC, any construction proposals, bids, construction contracts, change orders, subcontract agreements, task orders and purchases orders:

Tyrone Baasch	Agent	Ronald Rydosz	Agent
Tedd Bloom	Agent	Joseph Schmitz	Agent
Josh Curran	Agent	Jeremy Seyller	Agent
Charles Lawler	Agent	Timothy B. Stone	Agent
Matthew Moss	Agent	Kenneth Swartz	Agent
Francis Mullaghy	Agent	Bradley Tallyn	Agent
James Reitz	Agent	Wayne Thompson	Agent
William Rocha	Agent	Michael Walsh	Agent
		Sean Woods	Agent

Resolved further, James J. Habschmidt, Secretary and each Assistant Secretary of FHP Management, Inc., the Sole Manager of F.H. Paschen, S.N. Nielsen & Associates LLC is authorized to certify the foregoing resolution to any third party to further business operations of F.H. Paschen, S.N. Nielsen & Associates LLC.

I do hereby further certify that said resolution has not been amended or repealed and is in full force and effect.

IN WITNESS WHEREOF I have hereunto set my hand as Secretary of FHP Management, Inc., the Sole Manager of F. H. Paschen, S.N. Nielsen & Associates LLC., this 24th day of June, 2024.

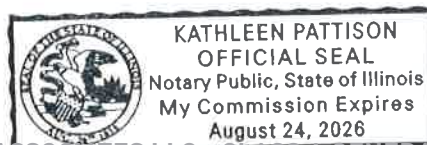
  
James Habschmidt  
Secretary

State of Illinois  
County of Cook

Subscribed and sworn to before me this 24th day of June, 2024.



Notary Public



F.H. PASCHEN, S.N. NIELSEN & ASSOCIATES LLC - CLASS A GENERAL CONTRACTOR  
PS3093 | TIERS 1, 2, AND 3

Use or disclosure of data contained on this sheet is subject to the restriction on the Cover Letter of this proposal.

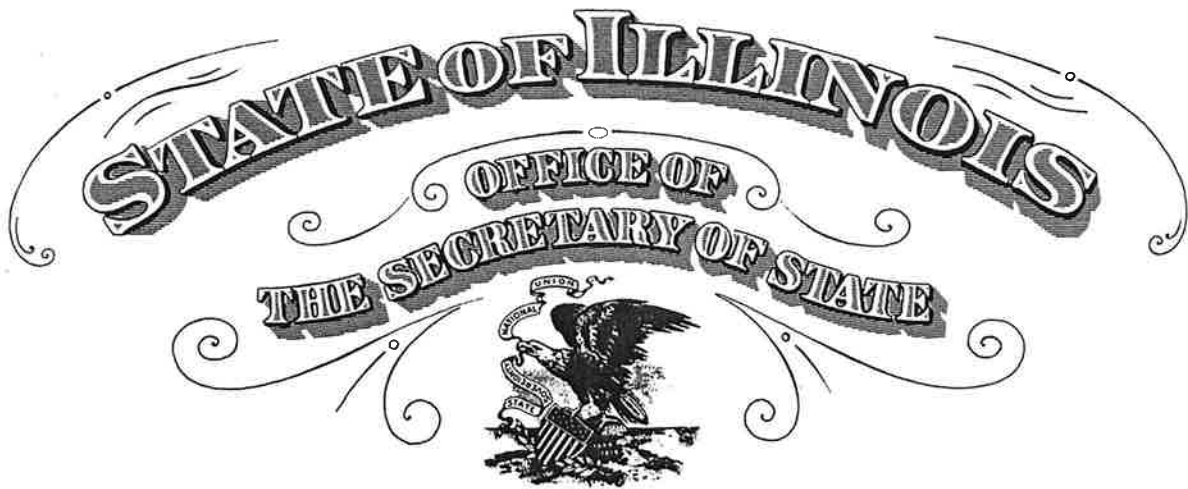
## FORM D – LEGAL ACTIONS

### I. LEGAL ACTIONS

If the answer to any of the questions below is **YES**, you must provide a type-written, brief description, and/or explanation on a separate sheet following this page. Each question must be answered.

Question	Yes	No
Has the firm or venture been issued a notice of default on any contract awarded to it in the last 3 years?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Does the firm or venture have any legally filed judgments, claims (liquidated damages, or other), arbitration proceedings or suits pending or outstanding against the firm or venture or its officers?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
If the answer to the preceding question is "Yes", provide the requisite explanation on a separate sheet and enter the dollar amount of claims or judgments and the contract value of the contract on which the claim was filed _____.		
Within the past 3 years has the firm or venture been a party to any lawsuits or arbitration proceedings with regard to any contracts?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Within the last 3 years, has any officer or principal of the firm or venture ever been an officer or principal of another organization that failed to complete any contract as a result of termination, litigation, arbitration or similar matter?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Has any key person with the firm or venture or its predecessor ever been convicted of or charged with any state or federal crime (excluding traffic violations), including but not limited to, embezzlement, theft, forgery, bribery, falsification or destruction of records, receipt of stolen property, criminal anti-trust violations, bid-rigging or bid-rotating?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Has the firm or venture ever been temporarily or permanently debarred from contract award by any federal, state, or local agency?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Within the last 3 years, has the firm or venture been investigated or assessed penalties for any statutory or administrative violations (including but not limited to MBE, WBE, EEOC violations)?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Has the firm or venture ever failed to complete any work awarded to it?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

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***To all to whom these Presents Shall Come, Greeting:***

***I, Alexi Giannoulas, Secretary of State of the State of Illinois, do hereby certify that I am the keeper of the records of the Department of Business Services. I certify that***

F.H. PASCHEN, S.N. NIELSEN & ASSOCIATES LLC, HAVING ORGANIZED IN THE STATE OF ILLINOIS ON APRIL 21, 2003, APPEARS TO HAVE COMPLIED WITH ALL PROVISIONS OF THE LIMITED LIABILITY COMPANY ACT OF THIS STATE, AND AS OF THIS DATE IS IN GOOD STANDING AS A DOMESTIC LIMITED LIABILITY COMPANY IN THE STATE OF ILLINOIS.



***In Testimony Whereof, I hereto set my hand and cause to be affixed the Great Seal of the State of Illinois, this 2ND day of FEBRUARY A.D. 2024 .***

Authentication #: 2403301820 verifiable until 02/02/2025  
Authenticate at: <https://www.ilsos.gov>

*Alexi Giannoulas*  
SECRETARY OF STATE



# CITY OF CHICAGO

## LICENSE CERTIFICATE NON-TRANSFERABLE

BY THE AUTHORITY OF THE CITY OF CHICAGO, THE FOLLOWING SPECIFIED LICENSE IS HEREBY GRANTED TO **F.H. PASCHEN, S.N. NIELSEN & ASSOCIATES, LLC** PRINTED ON: 07/09/2024

NAME: **F.H. PASCHEN, S.N. NIELSEN & ASSOCIATES LLC**  
5515 N. EAST RIVER RD., Floor 1-4  
CHICAGO, IL 60656  
DBA:  
AT: **1-4TH FLOOR**

2137319

1010

\$\*\*\*\*250.00

**Limited Business License**

LICENSE NO.:

CODE:

FEE:

LICENSE:

**PRESIDENT: JAMES V. BLAIR  
SECRETARY: JEANETTE CHARON**

THIS LICENSE IS ISSUED AND ACCEPTED SUBJECT TO THE REPRESENTATIONS MADE ON THE APPLICATION THEREFOR, AND MAY BE SUSPENDED OR REVOKED FOR CAUSE AS PROVIDED BY LAW. LICENSEE SHALL OBSERVE AND COMPLY WITH ALL LAWS, ORDINANCES, RULES AND REGULATIONS OF THE UNITED STATES GOVERNMENT, STATE OF ILLINOIS, COUNTY OF COOK, CITY OF CHICAGO AND ALL AGENCIES THEREOF.

WITNESS THE HAND OF THE MAYOR OF SAID CITY AND THE CORPORATE SEAL THEREOF  
THIS 15 DAY OF AUGUST, 2024

EXPIRATION DATE:

August 15, 2026

ATTEST:



ACCOUNT NO.  
TRANS NO. **274251**

MAYOR

SITE : 3

*Anna M. Valencia*

CITY CLERK



THIS LICENSE MUST BE POSTED IN A CONSPICUOUS PLACE UPON THE LICENSED PREMISES.

**City of Chicago  
Department of Buildings  
General Contractor's Licenses**

BY THE AUTHORITY OF THE CITY OF CHICAGO, THE FOLLOWING LICENSE IS HEREBY GRANTED TO :

F.H. PASCHEN, S.N. NIELSEN & ASSOCIATES, LLC.  
5515 N EAST RIVER ROAD  
CHICAGO IL 60656-

LICENSE CLASS: (A) ALL PROJECTS - NO RESTRICTIONS



LICENSE NUMBER: **TGC04257**

CERTIFICATE NUMBER : **GC04257-21**


FEE: **\$ 2000**

DATE ISSUED: **03/20/2024**

DATE EXPIRES: **04/16/2025**

**THIS LICENSE IS NON-TRANSFERABLE**

THIS LICENSE IS ISSUED AND ACCEPTED SUBJECT TO THE REPRESENTATIONS MADE ON THE APPLICATION FOR SAID LICENSE. THIS LICENSE MAY BE SUSPENDED OR REVOKED FOR CAUSE AS PROVIDED BY LAW. THE ABOVE LICENSEE SHALL OBSERVE AND COMPLY WITH ALL LAWS, ORDINANCES, RULES AND REGULATIONS OF THE UNITED STATES, STATE OF ILLINOIS, COUNTY OF COOK AND CITY OF CHICAGO AND ALL AGENCIES THEREOF.

  
**Brandon Johnson**  
Mayor

  
**Marlene Hopkins**  
Acting Commissioner

## FORM H – CONTRACTOR’S PROPOSAL

---

### FORM H: CONTRACTOR’S PROPOSAL

The Contractor hereby acknowledges receipt of the all Contract documents for Contract No. PS3093, including, but not limited to: a) Book 1 – Request for Proposal, Project Information, Instructions to Proposers, and Execution Documents, b) Book 2 – Standard Terms and Conditions, c) Book 3 – Construction Task Catalog®, d) Book 4 – Technical Specifications, and e) Addenda Nos. (None unless indicated below)

Addendum No.	Date of Addendum
1	11/15/2024
2	11/19/2024
3	12/02/2024
4	12/06/2024
5	12/12/2024
6	12/17/2024



## FORM I – PROPOSED ADJUSTMENT FACTORS

### FORM I: PROPOSED ADJUSTMENT FACTORS – TIER 1

The Respondent shall set forth Adjustment Factors in legible figures in the respective space provided. Failure to submit all Adjustment Factors within a specified Tier will result in the submission being deemed non-responsive. The Contractor shall perform the Tasks required by each individual Job Order using the following Adjustment Factors:

	Adjustment Factor Name	Adjustment Factor Proposed:	X % Weight	= Total
1.	For Projects Greater than \$1,000,000.01, Normal Working Hours	<u>  0  </u> . <u>  8  </u> <u>  7  </u> <u>  5  </u> <u>  0  </u>	.50	<u>  0  </u> . <u>  4  </u> <u>  3  </u> <u>  7  </u> <u>  5  </u>
2.	For Projects Greater than and \$1,000,000.01, Other than Normal Working Hours	<u>  0  </u> . <u>  8  </u> <u>  9  </u> <u>  2  </u> <u>  5  </u>	.30	<u>  0  </u> . <u>  2  </u> <u>  6  </u> <u>  7  </u> <u>  8  </u>
3.	Non Pre-priced: For Non Pre-priced Work	<u>  1  </u> . <u>  1  </u> <u>  5  </u> <u>  0  </u> <u>  0  </u>	.20	<u>  0  </u> . <u>  2  </u> <u>  3  </u> <u>  0  </u> <u>  0  </u>
4.	ADD ALL THE TOTALS IN THE RIGHT COLUMN			<u>  0  </u> . <u>  9  </u> <u>  3  </u> <u>  5  </u> <u>  3  </u>

#### Notes To Bidder:

Specify lines 1 through 4 to four (4) decimal places. Use conventional rounding methodology (i.e., if the number in the 5th decimal place is 0-4, the number in the 4th decimal remains unchanged; if the number in the 5th decimal place is 5-9, the number in the 4th decimal is rounded upward).

**The Adjustment Factors for Other Than Normal Working Hours Adjustment Factors must be equal to or greater than the Normal Working Hours Adjustment Factors. The Non Pre-priced Adjustment Factor must be equal to or greater than 1.0000.**

**The percentage weighted multipliers above are for the purpose of calculating a Total Base Proposal. No assurances are made by the PBC that Work will be ordered under the Contract in a distribution consistent with the weighted percentages above. The Total Base Proposal is only used for the purpose of determining the Award Criteria Figure.**

When submitting Job Order Price Proposals related to specific Job Orders, the Respondent shall utilize one or more of the Adjustment Factors applicable to the Work being performed.

# FORM J – AWARD CRITERIA FIGURE

## FORM J - AWARD CRITERIA FIGURE

### A. Basis of Award (Award Criteria Figure)

To promote the intended goal of economic opportunity and maximize the use of minority personnel on this project, the Public Building Commission of Chicago has established the Award Criteria Figure formula for the purpose of evaluating proposals and awarding the contract. A contract in the amount of the Total Base Proposal (or Base Contract Price) will be awarded to the responsible bidder with the lowest Award Criteria Figure pursuant to Section III.P Basis of Award above. The Public Building Commission of Chicago reserves the right to check all calculations for accuracy. The fulfillment of the Award Criteria does not abrogate the responsibilities of the Contractor to comply with federal and state requirements under the Equal Employment Act and the Illinois Human Rights Act.

#### 1. Instructions

The Bidder shall complete the Award Criteria Figure Formula and transfer the final Award Criteria Figure - Line 15 to the space provided on the itemized proposal sheet. Failure to complete the formula may be cause for rejection of the Bidder's proposal. The successful bidder will be held responsible for adhering to the figures submitted in Lines 1, 2, 4, 6, 8, 10 and 12 during construction of the project.

Lines 2, 4 and 6 in the formula shall not be greater than seventy percent (70%) in each category for the sole purpose of determining award of the contract. Similarly, lines 8, 10 and 12 shall not be greater than fifteen percent (15%) in each category for the purpose of award criteria only. The seventy percent (70%) and fifteen percent (15%) goals are not intended to restrict the total number of minority and female employees to be used on the project, but only to establish limiting figures for use in the formula.

#### 2. Award Criteria Figure Formula

Line 1.	Total Base Proposal (Refer to Line 9 of FORM I - PROPOSED ADJUSTMENT FACTORS), in figures	TBD
Line 2.	Percentage of the Journeyworkers hours that the Contractor proposes to be worked by minority Journey workers during construction of the project. (Maximum figure 0.70)	0.50
Line 3.	Multiply Line 2 by Line 1 by 0.04	TBD
Line 4.	Percentage of total Apprentice hours that the Contractor proposes to be worked by minority Apprentices during construction of the project. (Maximum figure 0.70)	0.10
Line 5.	Multiply Line 4 by Line 1 by 0.03	TBD
Line 6.	Percentage of the total Laborer hours that the Contractor proposes to be worked by minority Laborers during construction of the project. (Maximum figure 0.70)	0.50
Line 7.	Multiply Line 6 by Line 1 by 0.01	TBD
Line 8.	Percentage of total Journeyworker hours that the Contractor proposes to be worked by female Journeyworkers during the construction of the project. (Maximum figure 0.15)	.01
Line 9.	Multiply Line 8 by Line 1 by 0.04	TBD
Line 10.	Percentage of total Apprentice hours that the Contractor proposes to be worked by female Apprentices during construction of the project. (Maximum figure 0.15)	.01



## FORM J – AWARD CRITERIA FIGURE

Line 11.	Multiply Line 10 by Line 1 by 0.03	TBD
Line 12.	Percentage of the total Laborer hours that the Contractor proposes to be worked by female Laborers during construction of the project. (Maximum figure 0.15)	.01
Line 13.	Multiply Line 12 by Line 1 by 0.01	TBD
Line 14.	Summation of Lines 3, 5, 7, 9, 11, and 13	TBD
Line 15.	Subtract Line 14 from Line 1 (= "Award Criteria Figure")	TBD
<b>Award Criteria Figure \$</b>		N/A

(Insert Line 15 of Award Criteria Formula to Line 10 on Form I – Proposed Adjustment Factors):

### 3. Community Hiring Bonuses

In order to encourage maximum employment of interested and available residents of the project community on this project, the following bonus calculations shall apply:

- a. In calculating the hours worked by minority and women Journeyworkers, apprentices, and laborers under the Award Criteria Figure set out in Part V.A. "Basis of Award (Award Criteria Figure)," all hours worked by minority and women Journeyworkers, existing apprentices, and laborers who are residents of the project community shall be multiplied by 1.5.
- b. In calculating the hours worked by minority and women apprentices under the Award Criteria Figure set out in Part V "Proposal Support Documents," all hours worked in new apprenticeships by minority and women apprentices who are residents of the project community shall be multiplied by 2.0.

#### Definitions

"City of Chicago Residents" means persons domiciled within the City of Chicago. Salaried superintendents are excluded from coverage in this section. Domicile is an individual's one and only true, fixed, and permanent home and principal establishment.

"Project Community Residents" means persons domiciled within the "Project Community" as defined in Book 2.

"New Apprenticeship" shall mean an apprenticeship begun for a person who has not held an apprenticeship card within ninety (90) days prior to beginning the project.

### 4. Liquidated Damages

The Contractor hereby consents and agrees that, in the event that it fails to comply with each of the minimum commitments submitted with this Proposal on Lines 2, 4, 6, 8, 10, and 12 of the Award Criteria Figure formula, covering minority and female Journeyworkers, apprentices, and laborers respectively, the following shall apply.

If the total hours in any category for which a percentage is assigned in Lines 2, 4, 6, 8, 10, or 12 of the Award Criteria equals zero at the completion of the work, then a net deficiency of the entire percentage assigned will be deemed to exist. For any net deficiency in each category, the following amounts shall be deducted as liquidated damages from monies due the Contractor and the Contract Sum modified accordingly:

- a. For each full one (1%) percent deficiency of minority Journeyworkers not utilized – four cents per each hundred dollars of the base bid calculated as follows:

$$\frac{\text{Line 1} \times .04}{100}$$

Each one (1%) percent deficiency toward the goal for female Journeyworkers (Line 8) shall be calculated in the same way.

## FORM J – AWARD CRITERIA FIGURE

- b. For each full one (1%) percent deficiency of minority apprentices not utilized – three cents per hundred dollars of the base bid calculated as follows:

$$\frac{\text{Line 1} \times 03}{100}$$

Each one (1%) percent deficiency toward the goal for female apprentices (Line 10) shall be calculated in the same way.

- c. For each one (1%) percent deficiency of minority laborers not utilized – one cent per each hundred dollars of the base bid calculated as follows:

$$\frac{\text{Line 1} \times 01}{100}$$

Each one (1%) percent deficiency toward the goal for female laborers (Line 12) shall be calculated in the same way.

- d. Liquidated Damages, if any, will be calculated and assessed on the total amount of the Contract at the end of the Term.
- e. Liquidated damages, if any, will be calculated for the last pay requests, if possible, reflecting fifty percent (50%) completion, seventy-five percent (75%) completion, and ninety percent (90%) completion, respectively, based upon the Contractor's pay request together with all attendant certified payrolls and other required documentation of minority and women employment. The accrued liquidated damages and interest will be added to the retention provided elsewhere in this contract. The amount of liquidated damages due to the Commission under this provision will bear compound interest at the rate of 5% per annum, compounded monthly from the date of the Notice to Proceed to the date of approval of a deductive change order for liquidated damages. Should the total amount of liquidated damages due under all provisions of this contract exceed the amount of the Commission's retainage, compound interest on the amount over and above the retainage will continue to accrue until the entire amount of liquidated damages and compound interest is paid to the Commission.
- f. The Commission is aware that certain subcontract agreements under this contract may require subcontractors to contribute to payment of liquidated damages assessed under this provision. Should enforcement of subcontract liquidated damages provisions result in an aggregate total of subcontractor liquidated damages greater than the liquidated damages assessed hereunder against Contractor, then Contractor must pay the excess pro rata as a bonus to each subcontractor exceeding its subcontract commitments for minority or women employment, or both.

### 5. Reporting

In accordance with this commitment, the Contractor must submit both the Contractor's Payroll Record Form and the Contractor's Recapitulation of Minority and Female Worker Hours and Percentages Form on a monthly basis. All Subcontractors shall be listed on the Contractor's Recapitulation Form whether active or not. For the purpose of this report, the following group categories will be used:

- a. The classification "White" includes person of Indo-European descent.
- b. The classification "Black" or "African-American" includes persons having origins in any of the black racial groups of Africa.
- c. The classification "Hispanic" includes persons whose origins are from Mexico, Puerto Rico, Cuba, Central or South America, the Caribbean Islands or other Spanish culture or origin, regardless of race.
- d. The classification "Native American" includes persons who are Native Americans by virtue of tribal association.
- e. The classification "Asian-Pacific" includes persons whose origins are from East Asia, Southeast Asia, the Pacific Islands or the Indian sub-continent.
- f. The classification "Other" includes qualified individuals with disabilities who meet legitimate skill, experience, education or other requirements of employment positions held or sought and who perform the essential function with or without reasonable accommodation and other groups or other individuals found by the Public Building Commission of Chicago to be socially and economically disadvantaged and to have suffered actual racial or ethnic discrimination and decreased opportunities to compete in Chicago area markets.

## FORM J – AWARD CRITERIA FIGURE

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### 6. Major Trades

Building Demolition	Operable Partition
Site Demolition	Aluminum Storefront
Site Control	Glazing
Asbestos / Lead Based Abatement	Drywall
Site and Building Concrete	Acoustical Ceilings
Masonry	Ceramic Tile
Structural Steel	Resilient Flooring
Cold Form Metal Framing	Tile Carpeting
Misc. Metals	Painting
Rough and Finish Carpentry	Toilet Compartments and accessories
Architectural Wood Casework	Metal Lockers
Solid Surface	Hydraulic Elevators
Roofing	Vertical lifts
Roof Specialties	Fire Suppression Sprinkler
Damproofing and Waterproofing	Plumbing
Thermal insulation spray Insulation	Mechanical
Metal Wall Panels	Electric
Applied Fire Protection	Fire Detection and Alarm
Firestopping	Access Control
Joint Sealants	Building Intrusion Detection
Curtain Wall	Earthwork
Hollow Metal Frames and Doors	Landscaping
Wood Doors	Asphalt Paving
Door Hardware	Site Utiliti
Overhead Doors	

For approval of other trades for consideration in the Award Criteria Figure formula, written approval should be requested from the Commission.

## FORM K - ACCEPTANCE

### A. PROPOSAL ACCEPTANCE

IN WITNESS WHEREOF, the parties hereto have caused this instrument to be executed in two (2) original counterparts the day and year first above written.

PUBLIC BUILDING COMMISSION OF CHICAGO

Mary Pat Witry  
Mary Pat Witry, Secretary

Brandon Johnson  
Mayor Brandon Johnson, Chairman

### CONTRACTING PARTY

F.H. Paschen, S.N. Nielsen & Associates LLC  
Contractor Name

5515 N. East River Rd., Chicago, IL 60656  
Address

### IF A CORPORATION:

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Signature: \_\_\_\_\_

ATTEST BY: \_\_\_\_\_

Secretary

### IF A PARTNERSHIP:

Partner (Signature) James V. Blair  
Agent/CEO

5515 N. East River Rd., Chicago, IL 60656  
Address

Partner (Signature) James Habschmidt  
Agent/CFO

5515 N. East River Rd., Chicago, IL 60656  
Address

Partner (Signature) \_\_\_\_\_

Address \_\_\_\_\_

### IF A SOLE PROPRIETORSHIP:

Signature \_\_\_\_\_

Address \_\_\_\_\_

### NOTARY PUBLIC

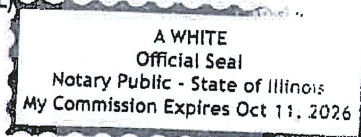
County of Cook State of IL

Subscribed and sworn to before me on this 18 day of December, 2024.

[Signature]  
Notary Public Signature

(SEAL)

Commission Expires: 10/11/26



### APPROVED AS TO FORM AND LEGALITY

Anne L. Fredel  
Neal & Leroy, LLC

Date:

4/17/2025



# FORM L – AFFIDAVIT OF NON-COLLUSION

## Affidavit Of Non-collusion

STATE OF ILLINOIS }  
COUNTY OF COOK } SS  
}

James V. Blair, being first duly sworn, deposes and says that:

- (1) He/She is Agent/CEO  
(Owner, Partner, Officer, Representative or Agent) of  
F.H. Paschen, S.N. Nielsen & Associates LLC,  
the Bidder that has submitted the attached Bid;
- (2) That Bidder is fully informed respecting the preparation and contents of the attached Bid and of all pertinent circumstances respecting such Bid;
- (3) Such Bid is genuine and is not a collusive or sham bid;
- (4) Neither Bidder nor any of its officers, partners, owners, agents, representatives, employees, or parties in interest, including this affiant, has in any way colluded, connived, conspired, or agreed, directly or indirectly, with any other Bidder, firm, or person to submit a collusive or sham bid in connection with the Contract for which the attached bid has been submitted or to refrain from bidding in connection with such Contract, or has in any manner, directly or indirectly, sought by agreement or collusion or communication or conference with any other Bidder, firm, or person to fix the price or prices in the attached bid or in that of any other Bidder, or to fix any overhead, profit, or cost element of the bid price of any other Bidder, or to secure through any collusion, conspiracy, connivance or unlawful agreement any advantage against the Public Building Commission of Chicago or any person interested in the proposed Contract; and
- (5) The price or prices quoted in the attached Bid are fair and proper and are not tainted by any collusion, conspiracy, connivance, or unlawful agreement on the part of the Bidder or any of its agents, representatives, owners, employees, or parties in interest, including this affiant.
- (6) The Bidder is not barred from bidding as a result of having violated Illinois Criminal Code, 720 ILCS 5/33E-3 (Bid-rigging), 720 ILCS 5/33E-4 (Bid rotating) or the Prevailing Wage Act, 30 ILCS 570/0.01 through 570/7.

[Signature]  
(Signed)

Agent/CEO

(Title)

Subscribed and sworn to before me this 18 day of December 20 24

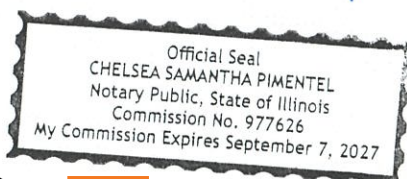
Chelsea Pimentel

Administrative Assistant

(Title)

My Commission expires: September 7, 2027

Chelsea Samantha Pimentel





**Joint Venture Affidavit (1 of 3)**

*This form is not required if all joint venturers are MBE/Non-MBE or WBE/Non-WBE firms. In such case, however, a written joint venture agreement among the MBE/Non-MBE or WBE/Non-WBE firms should be submitted. Each MBE/WBE joint venturer must also attach a copy of their current certification letter.*

A. Name of joint venture \_\_\_\_\_

B. Address of joint venture \_\_\_\_\_

C. Phone number of joint venture \_\_\_\_\_

D. Identify the firms that comprise the joint venture

1. Describe the role(s) of the MBE/WBE firm(s) in the joint venture. (Note that a "clearly defined portion of work" must here be shown as under the responsibility of the MBE/WBE firm.)

2. Describe very briefly the experience and business qualifications of each non-MBE/WBE joint venturer.

E. Nature of joint venture's business

F. Provide a copy of the joint venture agreement.

G. Ownership: What percentage of the joint venture is claimed to be owned by MBE/WBE? \_\_\_\_\_%

H. Specify as to:

1. Profit and loss sharing \_\_\_\_\_%

2. Capital contributions, including equipment \_\_\_\_\_%

3. Other applicable ownership interests, including ownership options or other agreements which restrict ownership or control.

**SCHEDULE B - Joint Venture Affidavit (2 of 3)**

4. Describe any loan agreements between joint venturers, and identify the terms thereof.

---

---

- I. Control of and participation in this Contract: Identify by name, race, sex, and "firm" those individuals (and their titles) who are responsible for day-to-day management and policy decision making, including, but not limited to, those with prime responsibility for:

1. Financial decisions

---

2. Management decisions such as:

- a. Estimating

---

- b. Marketing and Sales

---

- c. Hiring and firing of management personnel

---

- d. Other

---

3. Purchasing of major items or supplies

---

4. Supervision of field operations

---

5. Supervision of office personnel

---

6. Describe the financial controls of the joint venture, e.g., will a separate cost center be established; which venturer will be responsible for keeping the books; how will the expense therefor be reimbursed; the authority of each joint venturer to commit or obligate the other. Describe the estimated contract cash flow for each joint venturer.

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7. State approximate number of operational personnel, their craft and positions, and whether they will be employees of the majority firm or the joint venture.

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- J. Please state any material facts of additional information pertinent to the control and structure of this joint venture.

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# NOT APPLICABLE FORM M – SCHEDULE B – JOINT VENTURE AFFIDAVIT

## SCHEDULE B - Joint Venture Affidavit (3 of 3)

THE UNDERSIGNED SWEAR THAT THE FOREGOING STATEMENTS ARE CORRECT AND INCLUDE ALL MATERIAL INFORMATION NECESSARY TO IDENTIFY AND EXPLAIN THE TERMS AND OPERATIONS OF OUR JOINT VENTURE AND THE INTENDED PARTICIPATION BY EACH JOINT VENTURER IN THE UNDERTAKING. FURTHER, THE UNDERSIGNED COVENANT AND AGREE TO PROVIDE TO THE PUBLIC BUILDING COMMISSION OF CHICAGO CURRENT, COMPLETE AND ACCURATE INFORMATION REGARDING ACTUAL JOINT VENTURE WORK AND THE PAYMENT THEREFOR AND ANY PROPOSED CHANGES IN ANY OF THE JOINT VENTURE AGREEMENTS AND TO PERMIT THE AUDIT AND EXAMINATION OF THE BOOKS, RECORDS, AND FILES OF THE JOINT VENTURE, OR THOSE OF EACH JOINT VENTURER RELEVANT TO THE JOINT VENTURE, BY AUTHORIZED REPRESENTATIVES OF THE COMMISSION. ANY MATERIAL MISREPRESENTATION WILL BE GROUNDS FOR TERMINATING ANY CONTRACT WHICH MAY BE AWARDED AND FOR INITIATING ACTION UNDER FEDERAL OR STATE LAWS CONCERNING FALSE STATEMENTS.

Note: If, after filing this Schedule B and before the completion of the joint venture's work on this Contract, there is any significant change in the information submitted, the joint venture must inform the Public Building Commission of Chicago, either directly or through the General contractor if the joint venture is a subcontractor.

\_\_\_\_\_  
Name of Joint Venturer

\_\_\_\_\_  
Name of Joint Venturer

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name

\_\_\_\_\_  
Name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

State of \_\_\_\_\_ County of \_\_\_\_\_

State of \_\_\_\_\_ County of \_\_\_\_\_

On this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_  
before me appeared (Name)

On this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_  
before me appeared (Name)

\_\_\_\_\_,  
to me personally known, who, being duly sworn,  
did execute the foregoing affidavit, and did state  
that he or she was properly authorized by  
(Name of Joint Venture)

\_\_\_\_\_,  
to me personally known, who, being duly sworn,  
did execute the foregoing affidavit, and did state  
that he or she was properly authorized by  
(Name of Joint Venture)

\_\_\_\_\_  
to execute the affidavit and did so as his or her  
free act and deed.

\_\_\_\_\_  
to execute the affidavit and did so as his or her  
free act and deed.

\_\_\_\_\_  
Notary Public

\_\_\_\_\_  
Notary Public

Commission expires:  
(SEAL)

Commission expires:  
(SEAL)



# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)  
09/24/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

**IMPORTANT:** If the certificate holder is an **ADDITIONAL INSURED**, the policy(ies) must have **ADDITIONAL INSURED** provisions or be endorsed. If **SUBROGATION IS WAIVED**, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

<b>PRODUCER</b> MARSH USA LLC. 155 N. WACKER, SUITE 1200 CHICAGO, IL 60661 Attn: chicago.CertRequest@marsh.com	<b>CONTACT NAME:</b> <b>PHONE (A/C, No. Ext):</b> <b>FAX (A/C, No):</b> <b>E-MAIL ADDRESS:</b>														
<b>INSURED</b> F.H. Paschen, S.N. Nielsen & Associates LLC 5515 N. East River Road Chicago, IL 60656	<table><tr><th>INSURER(S) AFFORDING COVERAGE</th><th>NAIC #</th></tr><tr><td>INSURER A : Zurich American Insurance Company</td><td>16535</td></tr><tr><td>INSURER B : American Zurich Insurance Company</td><td>40142</td></tr><tr><td>INSURER C : XL Specialty Insurance Co.</td><td>37885</td></tr><tr><td>INSURER D : Vantage Risk Specialty Insurance Company</td><td>16275</td></tr><tr><td>INSURER E :</td><td></td></tr><tr><td>INSURER F :</td><td></td></tr></table>	INSURER(S) AFFORDING COVERAGE	NAIC #	INSURER A : Zurich American Insurance Company	16535	INSURER B : American Zurich Insurance Company	40142	INSURER C : XL Specialty Insurance Co.	37885	INSURER D : Vantage Risk Specialty Insurance Company	16275	INSURER E :		INSURER F :	
INSURER(S) AFFORDING COVERAGE	NAIC #														
INSURER A : Zurich American Insurance Company	16535														
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INSURER C : XL Specialty Insurance Co.	37885														
INSURER D : Vantage Risk Specialty Insurance Company	16275														
INSURER E :															
INSURER F :															

## COVERAGES

CERTIFICATE NUMBER:

CHI-009391109-34

REVISION NUMBER: 26

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR  GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC <input type="checkbox"/> OTHER:			GLO 5833476-12	10/01/2024	10/01/2025	EACH OCCURRENCE \$ 2,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 300,000 MED EXP (Any one person) \$ 10,000 PERSONAL & ADV INJURY \$ 2,000,000 GENERAL AGGREGATE \$ 4,000,000 PRODUCTS - COMP/OP AGG \$ 4,000,000 \$
A	<input checked="" type="checkbox"/> AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY			BAP5833474-12	10/01/2024	10/01/2025	COMBINED SINGLE LIMIT (Ea accident) \$ 2,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
C	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> DED <input type="checkbox"/> RETENTION \$			US00076565LI24A	10/01/2024	10/01/2025	EACH OCCURRENCE \$ 10,000,000 AGGREGATE \$ 10,000,000 \$
B	<b>WORKERS COMPENSATION AND EMPLOYERS' LIABILITY</b> ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y / N <input checked="" type="checkbox"/> N	N / A	WC 5833475-12 (AOS) WC 5833477-12 (WI)	10/01/2024 10/01/2024	10/01/2025 10/01/2025	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000
D	Professional / Pollution Liability			P03CP0000067290 SIR: \$250,000	10/01/2024	10/01/2025	Each Act \$ 5,000,000 Aggregate \$ 5,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Evidence of Insurance

## CERTIFICATE HOLDER

## CANCELLATION

F.H. Paschen  
S.N. Nielsen & Associates LLC  
5515 N East River Road  
Chicago, IL 60656

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

*Marsh USA LLC*

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## ADDITIONAL REMARKS SCHEDULE

Page 2 of 2

AGENCY MARSH USA LLC		NAMED INSURED F.H. Paschen, S.N. Nielsen & Associates LLC 5515 N. East River Road Chicago, IL 60656
POLICY NUMBER		
CARRIER	NAIC CODE	
EFFECTIVE DATE:		

## ADDITIONAL REMARKS

THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM,

FORM NUMBER: 25 FORM TITLE: Certificate of Liability Insurance

□

## FIRST LAYER EXCESS LIABILITY□

Insurer: Ascot Insurance Company□

Policy Number: EXNA2410000111-04 □

Effective Date: 10/01/2024□

Expiration Date: 10/01/2025□

Limit: \$10,000,000 x \$10,000,000□

□

## SECOND LAYER EXCESS LIABILITY□

Insurer: QBE Specialty Insurance Company (QBESIC) □

Policy Number: 140000772□

Effective Date: 10/01/2024□

Expiration Date: 10/01/2025□

Limit: \$10,000,000 x \$20,000,000□

□

## THIRD LAYER EXCESS LIABILITY□

Insurer: Illinois Union Insurance Company□

Policy Number: G71830354 005 □

Effective Date: 10/01/2024□

Expiration Date: 10/01/2025□

Limit: \$20,000,000 x \$30,000,000□

□

## FOURTH LAYER EXCESS LIABILITY□

Insurer: Gemini Insurance Company □

Policy Number: CEX09602424-08□

Effective Date: 10/01/2024□

Expiration Date: 10/01/2025□

Limit: \$25,000,000 x \$50,000,000□

□

## FIFTH LAYER EXCESS LIABILITY□

Insurer: Great American Security Ins. Company □

Policy Number: EXC 5773121□

Effective Date: 10/01/2024□

Expiration Date: 10/01/2025□

Limit: \$25,000,000 x \$75,000,000□

□

□

□

Other deductibles may apply as per policy terms and conditions.



## EXHIBIT B – SCHEDULE C LETTER OF INTENT TO M/WBE SUBCONTRACTOR

**SCHEDULE C - Letter of Intent from MBE/WBE (1 of 2)  
To Perform As  
Subcontractor, Subconsultant, and/or Material Supplier**

Name of Project: \_\_\_\_\_

Project Number: \_\_\_\_\_

FROM:

\_\_\_\_\_  
(Name of MBE or WBE)

MBE \_\_\_\_\_ WBE \_\_\_\_\_

TO:

\_\_\_\_\_ and Public Building Commission of Chicago  
(Name of Bidder)

**The undersigned intends to perform work in connection with the above-referenced project as (check one):**

\_\_\_\_\_ a Sole Proprietor

\_\_\_\_\_ a Corporation

\_\_\_\_\_ a Partnership

\_\_\_\_\_ a Joint Venture

**The MBE/WBE status of the undersigned is confirmed by the attached Letter of Certification, dated \_\_\_\_\_ . In addition, in the case where the undersigned is a Joint Venture with a non-MBE/WBE firm, a Schedule B, Joint Venture Affidavit, is provided.**

**The undersigned is prepared to provide the following described services or supply the following described goods in connection with the above-named project.**

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**The above-described services or goods are offered for the following price, with terms of payment as stipulated in the Contract Documents.**

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## EXHIBIT B – SCHEDULE C LETTER OF INTENT TO M/WBE SUBCONTRACTOR

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### SCHEDULE C - Letter of Intent from MBE/WBE (2 of 2) To Perform As Subcontractor, Subconsultant, and/or Material Supplier

#### PARTIAL PAY ITEMS

For any of the above items that are partial pay items, specifically describe the work and subcontract dollar amount:

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If more space is needed to fully describe the MBE/WBE firm's proposed scope of work and/or payment schedule, attach additional sheet(s).

#### SUB-SUBCONTRACTING LEVELS

\_\_\_\_\_ % of the dollar value of the MBE/WBE subcontract will be sublet to non-MBE/WBE contractors.  
\_\_\_\_\_ % of the dollar value of the MBE/WBE subcontract will be sublet to MBE/WBE contractors.

If MBE/WBE subcontractor will not be sub-subcontracting any of the work described in this Schedule, a zero (0) must be filled in each blank above. If more than 10% percent of the value of the MBE/WBE subcontractor's scope of work will be sublet, a brief explanation and description of the work to be sublet must be provided.

The Undersigned (Contractor) will enter into a formal agreement for the above work with the Bidder, conditioned upon its execution of a contract with the Public Building Commission of Chicago, and will do so within five (5) working days of receipt of a notice of Contract award from the Commission.

Additionally, the Undersigned certifies to the best of its knowledge and belief that it, its principals and any subcontractors used in the performance of this contract, meet the Agency requirements and have not violated any City or Sister Agency policy, codes, state, federal or local laws, rules or regulations and have not been subject to any debarment, suspension or other disciplinary action by any government agency. Additionally, if at any time the Contractor becomes aware of such information, it must immediately disclose it to the Commission.

BY:

\_\_\_\_\_  
Name of MBE/WBE Firm (Print)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name (Print)

\_\_\_\_\_  
Phone

IF APPLICABLE:  
BY:

\_\_\_\_\_  
Joint Venture Partner (Print)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name (Print)

MBE \_\_\_\_ WBE \_\_\_\_ Non-MBE/WBE \_\_\_\_

\_\_\_\_\_  
Phone

# EXHIBIT C – SCHEDULE D AFFIDAVIT OF GENERAL CONTRACTOR REGARDING MBE/WBE PARTICIPATION

## SCHEDULE D - Affidavit of General Contractor Regarding MBE/WBE Participation (1 of 2)

Name of Project: \_\_\_\_\_

STATE OF ILLINOIS     }  
                                      } SS  
COUNTY OF COOK       }

In connection with the above-captioned contract, I HEREBY DECLARE AND AFFIRM that I am the

\_\_\_\_\_  
Title and duly authorized representative of

\_\_\_\_\_  
Name of General Contractor whose address is

\_\_\_\_\_  
in the City of \_\_\_\_\_, State of \_\_\_\_\_

and that I have personally reviewed the material and facts submitted with the attached Schedules of MBE/WBE participation in the above-referenced Contract, including Schedule C and Schedule B (if applicable), and the following is a statement of the extent to which MBE/WBE firms will participate in this Contract if awarded to this firm as the Contractor for the Project.

Name of MBE/WBE Contractor	Type of Work to be Done in Accordance with Schedule C	Dollar Credit Toward MBE/WBE Goals	
		MBE	WBE
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
Total Net MBE/WBE Credit		\$	\$
Percent of Total Base Proposal		%	%

The General Contractor may count toward its MBE/WBE goal a portion of the total dollar value of a contract with a joint venture equal to the percentage of the ownership and control of the MBE/WBE partner.

## EXHIBIT C – SCHEDULE D AFFIDAVIT OF GENERAL CONTRACTOR REGARDING MBE/WBE PARTICIPATION

---

### SCHEDULE D - Affidavit of General Contractor Regarding MBE/WBE Participation (2 of 2)

The Undersigned will enter into a formal agreement for the above work with the above-referenced MBE/WBE firms, conditioned upon performance as Contractor of a Contract with the Commission, and will do so within five (5) business days of receipt of a notice of Contract award from the Commission.

Additionally, the Undersigned certifies to the best of its knowledge and belief that it, its principals and any subcontractors used in the performance of this contract, meet the Agency requirements and have not violated any City or Sister Agency policy, codes, state, federal or local laws, rules or regulations and have not been subject to any debarment, suspension or other disciplinary action by any government agency. Additionally, if at any time the Contractor becomes aware of such information, it must immediately disclose it to the Commission.

BY:

\_\_\_\_\_  
Name of Contractor (Print)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name (Print)

\_\_\_\_\_  
Phone

IF APPLICABLE:

BY:

\_\_\_\_\_  
Joint Venture Partner (Print)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name (Print)

\_\_\_\_\_  
Phone/FAX

MBE \_\_\_\_ WBE \_\_\_\_ Non-MBE/WBE \_\_\_\_

## EXHIBIT D – REQUEST FOR WAIVER FROM MBE/WBE PARTICIPATION

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### SCHEDULE E - Request for Waiver from MBE/WBE Participation

Date: \_\_\_\_\_

Ray Giderof, Executive Director  
Public Building Commission of Chicago  
Richard J. Daley Center  
50 W. Washington Street, Room 200  
Chicago, IL 60602

Dear {Insert Executive Director Name}:

RE: Contract No. \_\_\_\_\_

Project Title: \_\_\_\_\_

In accordance with Section 23.01.7, the undersigned hereby requests a waiver/partial waiver from the MBE/WBE provisions. The undersigned certifies that it/we has/have been diligent in our attempt to identify potential subcontractors certified as MBE/WBE to perform work in this project, that such efforts have not been successful, and that it/we cannot meet the Minority/Women Business Enterprise contract goal. These efforts are described below and are consistent with the "Request for Waiver" provisions of the MBE/WBE Program as detailed in Section 23.01.7 as follows:

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Documentation attached: yes\_\_\_\_ no\_\_\_\_

Based on the information provided above, we request consideration of this waiver request.

Sincerely,

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Name of Firm



## EXHIBITF – PERFORMANCE AND PAYMENT BOND

### Performance and Payment Bond

**BOND NO. SPECIMEN**

**Contract No. SPECIMEN**

KNOW ALL MEN BY THESE PRESENTS, that we \_\_\_\_\_ \*

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

with offices in the \_\_\_\_\_ State of \_\_\_\_\_

as \_\_\_\_\_ Corporate \_\_\_\_\_ Principal, and \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

a corporation organized and existing under the laws of the State of \_\_\_\_\_, with offices in the State of

Illinois as Surety, are held and firmly bound unto the Public Building Commission of Chicago, hereinafter called

"Commission", in the penal sum of \_\_\_\_\_ Dollars

(\$ \_\_\_\_\_) for the payment of which sum well and truly to be made, we bind ourselves, our heirs, executors, administrators, and successors, jointly and severally, firmly by these presents.

The condition of this obligation is such, that whereas the Principal entered into a certain Contract, hereto attached, with the Commission, dated \_\_\_\_\_, 20\_\_\_\_, for the furnishing, fabrication, delivery and installation of the

in the referenced project area and other miscellaneous work collateral thereto.

NOW, THEREFORE, if the Principal shall well and truly perform and fulfill all the undertakings, covenants, terms, conditions, and agreements of said Contract during the original term of said Contract and any extension thereof that may be granted by the Commission, with or without notice to the Surety, and during the life of any guarantee required under the Contract, and shall also well and truly perform and fulfill all the undertakings, covenants, terms, conditions and agreements of any and all authorized modifications of said Contract that may be made; and also if the Principal shall promptly pay all persons, firms, and corporations supplying labor, materials, facilities, or services in the prosecution of the work provided for in the Contract, and any and all duly authorized modifications of said Contract that may be made, notice of which modifications being hereby waived; and also, if the Principal shall fully secure and protect the said Commission, its legal successor and representative, from all liability in the premises and from all loss or expense of any kind, including all costs of court and attorney's fees, made necessary or arising from the failure, refusal, or neglect of the aforesaid Principal to comply with all the obligations assumed by said Principal or any subcontractors in connection with the performance of said Contract and all such modifications thereof; and also, if the Principal shall deliver all Work called for by said Contract of the Principal with the

## EXHIBITF – PERFORMANCE AND PAYMENT BOND

Commission, free and clear of any and all claims, liens and expenses of any kind or nature whatsoever, and in accordance with the terms and provisions of said Contract, and any and all modifications of said Contract; then, this said Bond shall become null and void; otherwise it shall remain in full force and effect.

**The Surety does further hereby consent and yield to the jurisdiction of the State Civil Courts of the County of Cook, City of Chicago, and State of Illinois, and does hereby formally waive any plea of jurisdiction on account of the residence elsewhere of the Surety. The Principal and Surety severally and jointly agree that this Bond, and the undertakings contained herein, are also for the benefit of any and all subcontractors and other persons furnishing materials, labor, facilities, or services to the Principal or for the performance by the Principal of said Contract with the Commission as originally executed by said Principal and the Commission or as thereafter modified, and that any such subcontractor or persons furnishing labor, materials, facilities, or services may bring suit on this Bond, or any undertaking herein contained, in the name of the Commission against the said Principal and Surety or either of them.**

It is expressly understood and agreed that this Bond, in the penal sum of

\_\_\_\_\_ dollars (\$ \_\_\_\_\_), shall secure the payment of all sums due of and by the Principal under the Contract, and guarantee the faithful performance of the Contract.

No modifications, omissions, or additions, in or to the terms of said Contract, the plans or specifications, or in the manner and mode of payment shall in any manner affect the obligations of the Surety in connection with aforesaid Contract. Notice to the Surety of any and all modifications in said Contract of the Principal with the Commission and of any additions or omissions to or from said Contract are hereby expressly waived by the Surety.

## EXHIBITF – PERFORMANCE AND PAYMENT BOND

IN WITNESS WHEREOF, the above bounden parties have executed this instrument under their several seals this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_ the name and corporate seal of each corporate party being hereto affixed and these presents duly signed by its undersigned representative pursuant to authority of its governing body.

WITNESS:

\_\_\_\_\_  
Name

BY \_\_\_\_\_ (Seal)  
Individual Principal

\_\_\_\_\_  
Business Address

\_\_\_\_\_  
Individual Principal

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Partner

CORPORATE SEAL

ATTEST:

BY \_\_\_\_\_

\_\_\_\_\_  
Corporate Principal

\_\_\_\_\_  
Secretary  
Title

\_\_\_\_\_  
President  
Title

\_\_\_\_\_  
Business Address

\_\_\_\_\_  
Corporate Surety

BY \_\_\_\_\_

\_\_\_\_\_  
Title

\_\_\_\_\_  
Business Address

CORPORATE SEAL

The rate of premium of this Bond is \$ \_\_\_\_\_ per thousand.\*\*

Total amount of premium charged is \$ \_\_\_\_\_ \*\*

\* The current power of attorney for the persons who sign for any surety company shall be attached to this Bond. Such power of attorney shall be sealed and certified with a "first-hand signature" by an officer of the surety. A facsimile signature will not be accepted by the Commission.

\*\* Must be filled in by the Corporate Surety.

## EXHIBIT G – BOND APPROVAL

---

### Bond Approval

BY

\_\_\_\_\_  
Mary Pat Witry, Secretary  
Public Building Commission of Chicago

### CERTIFICATE AS TO CORPORATE SEAL

I, \_\_\_\_\_, certify that I am the  
Secretary of the \_\_\_\_\_  
corporation named as Principal in the within bond, that \_\_\_\_\_ who signed on behalf of  
the Principal was then President of said corporation; that I know this person's signature, and the signature  
hereto is genuine; and that said Bond was duly signed, sealed, and attested for and in behalf of said corporation by  
authority of its governing body.

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_.

CORPORATE SEAL

## EXHIBIT H – COOK COUNTY PREVAILING WAGE

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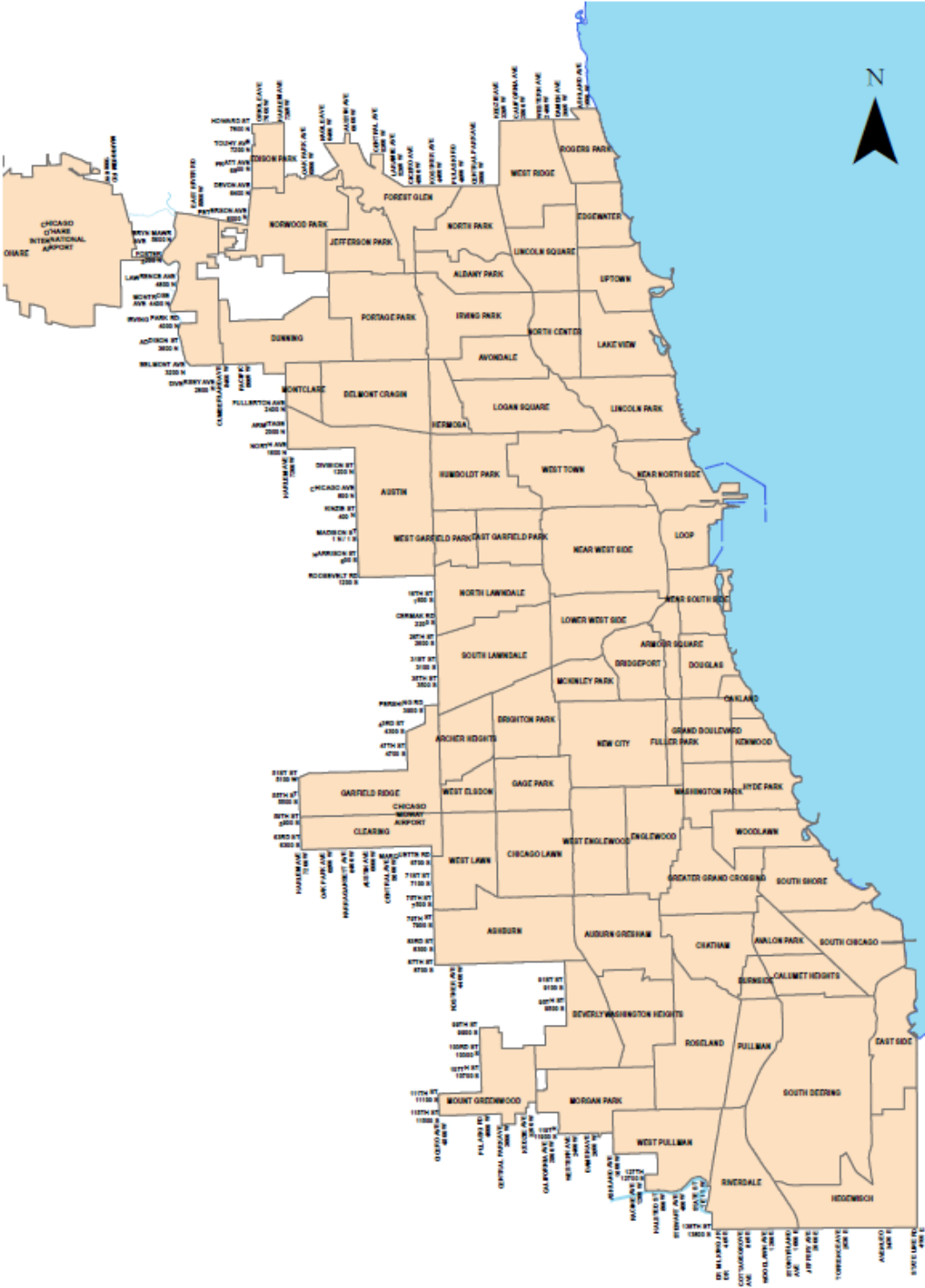
### COOK COUNTY PREVAILING WAGE

CURRENT PREVAILING WAGE RATES CAN BE FOUND AT THE LINK BELOW

<https://labor.illinois.gov/laws-rules/conmed/current-prevailing-rates.html>



## COMMUNITY AREAS



## EXHIBIT J – ASSIST AGENCIES

### PUBLIC BUILDING COMMISSION OF CHICAGO'S ASSIST AGENCIES

Assist Agencies are comprised of Chamber of Commerce and Not-for-Profit agencies that represent the interests of small, minority- and/or women-owned businesses. If your agency would like to be added to the PBC's Assist Agencies list, please send an email to [patricia.montenegro@cityofchicago.org](mailto:patricia.montenegro@cityofchicago.org).

**African American Contractors Association**

PO Box #19670  
Chicago, IL 60619  
Omar Shareef  
312-915-5960  
[aacanatlassoc@gmail.com](mailto:aacanatlassoc@gmail.com)  
[www.aacanatl.org](http://www.aacanatl.org)

**Chatham Business Association: Small Business Development, Inc.**

800 E 78th St  
Chicago, IL 60619  
Melinda Kelly  
(773) 994-5006  
[melindakelly@cbaworks.org](mailto:melindakelly@cbaworks.org)  
[cbaworks.org](http://cbaworks.org)

**Chicago Urban League**

4510 S Michigan Ave, 3rd Floor  
Chicago, IL 60653  
Kelly Evans  
(773) 451-3547  
[kevans@chiul.org](mailto:kevans@chiul.org)  
[chiul.org](http://chiul.org)

**Construction Business Development Center at Prairie State College**

202 S Halsted St  
Chicago Heights, IL 60411  
Cathy Svetanoff  
(708) 709-3568  
[csvetanoff@prairiestate.edu](mailto:csvetanoff@prairiestate.edu)  
[prairiestate.edu](http://prairiestate.edu)

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**Women's Business Development Center**

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**Chicago Cook Workforce Partnership**

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**Federation of Women Contractors**

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**Illinois Black Chamber of Commerce**

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**Chicago Minority Supplier Development Council**

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**HIRE360 Chicago**

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**Rainbow/PUSH Coalition**

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**U.S. Minority Contractors Association**

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**Women Construction Owners & Executives**

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Last Updated: 4/16/2024 4:22 PM

## EXHIBIT K – SAMPLE PROJECT LABOR AGREEMENT

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PROJECT LABOR AGREEMENT INSERTED HERE

(If Applicable)