Contractor:	
Contact Name:	
Address:	
City/State/Zip:	
Phone Number:	
Fax Number:	

#### TO BE EXECUTED IN DUPLICATE

**BOOK 1:** 

## PROJECT INFORMATION, INSTRUCTIONS TO BIDDERS, AND EXECUTION DOCUMENTS

**CONTRACT NO. XXXX** 

(PROJECT NAME) (PROJECT ADDRESS) (PROJECT TYPE) (PROJECT #)

#### PUBLIC BUILDING COMMISSION OF CHICAGO



Mayor Richard M. Daley Chairman

Erin Lavin Cabonargi Executive Director

Room 200
Richard J. Daley Center
50 West Washington Street
Chicago, Illinois 60602
312-744-3090
www.pbcchicago.com

Any contract entered into as a result of this bid process is governed by: Book1 "Project Information, Instructions To Bidders, and Execution Documents;" Book 2 "Standard Terms and Conditions for Construction Contracts (with Community Hiring Requirement);" Book 2A "Standard Terms and Conditions Procedures Manual;" and Book 3 "Technical Specifications" and the drawings.

**JUNE 2008** 

## **TABLE OF CONTENTS**

l.	INTRO	DDUCTION	3
II.	PROJ	ECT INFORMATION	3
	A.	General Information	3
	B.	Time of Completion	4
	C.	Commission's Contingency Fund	4
	D.	Copies of Drawings and Specifications Furnished	4
	E.	Liquidated Damages	4
	F.	Prevailing Wage Rates	5
III.	INSTF	RUCTIONS FOR BIDDERS	5
	A.	Examination of Documents By Bidder	5
	B.	Interpretations of Addenda	5
	C.	Inspection of Site	5
	D.	Pre-Qualification of Bidders	6
	E.	Evidence of Continuing Qualifications of Bidder	6
	F.	Preparation of Bid	6
	G.	Bid Deposit:	7
	H.	Bidder's Execution of Bid	7
	1.	Affidavit of Non-Collusion	8
	J.	MBE and WBE Commitments	8
	K.	Affidavit of Uncompleted Work	8
	L.	Bidder's Financial Statement	8
	M.	Disclosure Affidavit	8
	N.	Statement of Bidder's Qualifications	9
	Ο.	Disclosure of Retained Parties	9
	P.	Submission of Bid	9
	Q.	Withdrawal of Bids before Bid Opening	9
	R.	Opening of Bids	9
	S.	Evaluation of Bids	9
	Т. Ва	sis of Award	10
	U.	Performance and Payment Bond and Insurance	10
	V.	Protests	11
	W.	Licensing	11
	X. Aw	vard Of Contract; Rejection Of Bids	11
IV.	PROP	OSAL AND EXECUTION DOCUMENTS	12
	A.	Contractor's Bid	12

Contract No.XXXX (PROJECT NAME)

	B.	Acceptance of the Bid	17
	C.	Corporate Resolution (if a Corporation)	18
٧.	PROF	POSAL SUPPORT DOCUMENTS	19
	A.	Basis of Award (Award Criteria)	19
VI.	ADDI	ITIONAL DOCUMENTS TO BE EXECUTED	24
	Affida	avit Of Non-collusion	24
	SCHE	EDULE B - Joint Venture Affidavit (1 of 3)	25
	SCHE	EDULE C - Letter of Intent from MBE/WBE	28
	SCHE	EDULE D - Affidavit of General Contractor Regarding MBE/WBE Participation	30
	SCHE	EDULE E - Request for Waiver from MBE/WBE Participation	32
	Affida	avit Of Uncompleted Work	33
		A. Work Under Contract	33
		B. Uncompleted Work to be Completed with the Bidder's own Forces	
		C. Work Subcontracted to Others	
	Stater	ement Of Bidder's Qualifications	37
	Disclo	osure Of Retained Parties	39
	Perfor	ormance and Payment Bond	42
	Bond	I Approval	45
DO	CUME	ENT SUBMITTAL CHECKLIST	46

## **EXHIBITS**

1. Illinois Department of Labor Prevailing Rates of HourlyWages For Cook County

2. Insurance Requirements

JUNE 2008

Contract No.XXXX (PROJECT NAME)

#### I. INTRODUCTION

Thank you for your interest in bidding on this project, which is being undertaken by the Public Building Commission of Chicago. The Public Building Commission of Chicago (hereafter, the PBC, or Commission) is a municipal corporation with a statutory mandate to procure and award contracts for the construction of public buildings in the City of Chicago, and to oversee the construction of those public buildings until they are turned over to the user agency that will own and operate each new facility.

This is the first page of text of Book 1, which along with Book 2, Book 2A, Book 3, and the project drawings, comprise the PBC's construction contract. The balance of this Book 1 provides a brief description of the project, instructions for completing and submitting your bid, the bid pages, and the forms which must accompany your bid. Book 2 is the Standard Terms and Conditions of the contract. Book 2A is the Standard Terms and Conditions Procedures Manual. Book 3 is the Technical Specifications for the work to be performed on this project. The PBC's architect or engineer for the project will provide the drawings and other documents that may be necessary for you to bid on and/or perform the work. Each of the Books, along with the drawings and any other documents prepared by the PBC, its architect or engineer, are Contract Documents. Collectively, the Contract Documents comprise the Contract. The Contract Documents are defined in Section 1 of Book 2, Standard Terms and Conditions.

#### II. PROJECT INFORMATION

#### A. General Information

1. Bids will be received by the Public Building Commission of Chicago for the following Project in accordance with the Contract Documents set forth below:

(PROJECT NAME) (PROJECT ADDRESS) (PROJECT TYPE) (PROJECT #)

#### Bidders must be pre-qualified by the PBC to bid on this Project.

- 2. General Description of Scope of Work:
  - a. As further described in the detailed specifications, (type description).
  - b. This description of Work is intended to be general in nature and is neither a complete description nor a limitation of the Work to be performed.
- 3. Construction Budget: \$XXXXXX (excluding Allowances and Commission's Contingency Funds).
- 4. User Agency: XXX
- 5. Project is located in Ward: XXX
- 6. For purposes of the project community hiring requirement (if applicable) and the community hiring bonus "Residents of the project community" shall mean persons domiciled within the XXXX Community Area as designated on the Community Area Map prepared by the City of Chicago's Department of Planning and Development (available at www.cityofchicago.org).

Contract No.XXXX (PROJECT NAME)

- 7. Requests for Information: send to Public Building Commission of Chicago, Attn: Janice Meeks, Senior Contract Officer by (email) <a href="mailto:janicemeeks@cityofchicago.org">janicemeeks@cityofchicago.org</a> or (fax) 312-744-3572
- 8. Documents Available at: XXXXX
- 9. Online Construction Documents Available at: XXXXX
- Pre-Bid Meeting Date, Time, and Location: XXXX, XXXX, 2008 at 10:00AM in the 2<sup>nd</sup> Floor Board Room, Richard J. Daley Center, 50 West Washington Street, Chicago, IL 60602
- 11. Technical Review Meeting: XXXX, XXXX, 2008 at 10:00AM
- 12. Bid Opening Date and Time: XXXX, XXXX, 2008 at 2:00PM
- 13. Amount of Bid Deposit: 5% amount of bid
- 14. Amount of Commission's Contingency Fund: \$XXXXXX
- 15. Document Deposit: N/A
- 16. Cost for Additional Documents (per set): At the Contractor's own expense.
- 17. MBE/WBE Contract Goals: 24% MBE and 4% WBE

#### **B.** Time of Completion

Substantial Completion of the Work must be achieved no later than XXXX Days after the Notice to Proceed.

#### C. Commission's Contingency Fund

- 1. The Commission's Contingency Fund for this project is: \$XXXXX.
- 2. The Commission has established this Contingency Fund for the exclusive use of the Commission, at the Commission's sole discretion. The Commission's Contingency Fund sum shall be included as an allowance in the Base Bid. In the event that any or all of the Contingency Fund remains unused at the completion of the Work, the Commission will issue a deductive Change Order so that any such unused portion of the Contingency Fund shall remain with the PBC.

#### D. Copies of Drawings and Specifications Furnished

The Commission will furnish to the Contractor one (1) set of electronic documentation and one (1) hard copy set of Drawings and Specifications for the execution of the Work. The Contractor is responsible for obtaining additional copies at its own cost.

#### E. Liquidated Damages

The Contractor agrees that the Work must be executed regularly and diligently to ensure completion within the time specified in Paragraph B above. The Contractor and the Commission understand and agree that the time for the completion of the Work described herein is reasonable time. If the Contractor neglects, fails or refuses to complete the Work within the time specified, or any proper extension granted by the Commission, then the Contractor and its surety do hereby agree to pay to the Commission the amount of:

Contract No.XXXX (PROJECT NAME)

Substantial Completion of Phase (s),	\$5,000 per Day
Milestones, or Project	

not as a penalty but as liquidated damages for the breach of contract occurring each and every Day that the Contractor after the time stipulated in the Contract for completing the Work.

- 2. The Commission may recover liquidated damages by deducting the amount out of any monies due or that may become due the Contractor. Liquidated damages, if any, will be calculated on completion of the Work and submission of the Contractor's final pay request.
- 3. Substantial Completion of the Work is defined in Book 2, Section 1.01.30.

#### F. Prevailing Wage Rates

Not less than the prevailing rate of wages as determined by the Illinois Department of Labor shall be paid to all laborers, workers and mechanics performing work under this contract. Prevailing wage rates in effect at the time of issuance of these Contract Documents are attached to Book 1 as Exhibit 1. One resource for determining the current prevailing wage rate is the Internet site <a href="https://www.state.il.us/agency/idol/CM/countym.htm">www.state.il.us/agency/idol/CM/countym.htm</a> maintained by the State of Illinois Department of labor

#### **III. INSTRUCTIONS FOR BIDDERS**

#### A. Examination of Documents By Bidder

The Bidder shall, before submitting its bid, carefully examine all Contract Documents, including but not limited to, the Project Information, Instructions to Bidders, and Execution Documents (Book 1); Standard Terms and Conditions (Book 2); Standard Terms and Conditions Procedures Manual (Book 2A) Technical Specifications (Book 3); plans; drawings; Addenda (if any); and bonds. The Bidder will be responsible for all errors in its bid resulting from failure or neglect to comply with these instructions.

#### B. Interpretations of Addenda

The Commission will not furnish oral interpretations of Contract Documents, before or subsequent to the award of a contract. If an interpretation is desired by a prospective Bidder, the interpretation should be requested in a letter addressed to the PBC, attn: Janice Meeks, Senior Contract Officer, email; <a href="mailto:janicemeeks@cityofchicago.org">janicemeeks@cityofchicago.org</a> or by fax 312-744-3572. Every interpretation or revision will be in the form of an addendum to the Contract Documents and, when issued, will be on file in the office of the Commission. Although all addenda will be faxed, e-mailed, or mailed to each Bidder obtaining Contract Documents, it shall be the Bidder's responsibility to inquire as to the addenda issued. All such addenda shall become part of the Contract and attached thereto and all Bidders shall be bound by such addenda, whether or not received by the Bidders.

#### C. Inspection of Site

Bidder shall inspect the Site to become familiar with the conditions relating to the Work to be performed, the facilities involved, and the difficulties and restrictions attending the performance of this Contract. Failure of the Bidder to visit the Site shall not relieve or

Contract No.XXXX (PROJECT NAME)

alter the Bidder's responsibility for completing the Work as required by the Contract Documents.

#### D. Pre-Qualification of Bidders

- Unless otherwise indicated in Part II "Project Information," the Commission has previously issued Request for Qualifications (RFQ) to approve the qualifications of firms to perform work on the Project. Responses to the RFQ were evaluated by the Commission on the basis of the criteria set forth in the RFQ. Notice of pre-qualification has been provided by the Commission to all firms "pre-qualified," and only firms that have received notification of pre-qualification are eligible to bid on this Contract. Pre-qualified firms are eligible to bid either as the entity that was pre-qualified or as a joint venture with another firm, provided that the pre-qualified firm has a controlling interest in the joint venture.
- 2. The Commission reserves the right to take such steps as it deems necessary to determine the continuing qualifications of the Bidder to adequately perform the requirements of the Contract, and the Bidder shall furnish to the Commission all information and data requested for this purpose. Failure of the Bidder to cooperate with the Commission in its investigation or submit any additional documents requested by the Commission shall be grounds for disqualification.

### E. Evidence of Continuing Qualifications of Bidder

- 1. The Commission reserves the right to refuse to award a Contract to any person, firm, or corporation that is in arrears or is in default to the Commission upon any debt or contract, or that is a defaulter, as surety or otherwise, upon any obligation to the Commission, or had failed to perform faithfully any previous contract with the Commission, or any of the User Agencies on whose behalf the PBC constructs public buildings.
- 2. The Bidder, if requested, must present within a reasonable time, as determined by the Commission, evidence satisfactory to the Commission of performance ability and possession of necessary facilities, pecuniary resources, and adequate insurance to comply with the terms of these specifications and Contract Documents.

#### F. Preparation of Bid

- Two (2) copies of Project Information, Instructions, and Execution Documents (Book 1) shall be prepared with original signatures and notarizations wherever required.
- 2. All bids must be prepared on forms supplied by the Commission and shall be subject to all requirements of the Contract Documents. Unless otherwise stated, all blank spaces on the bid page or pages, applicable to the subject specification, should be correctly filled in. All bids must be regular in every respect and no interlineations, excisions or special conditions shall be made by the Bidder.
- 3. The Bidder's name, address, telephone and fax number should be clearly written on the front cover of each of the copies of Book 1 submitted.
- 4. When required by the Contract Documents, the Bidder may attach supporting documentation or additional information to the back of the form to which it refers.
- 5. The Commission may consider as irregular, and at its option reject, any bid on which there is an alteration of or departure from the bid form hereto attached.
- 6. The Bid Documents shall include the following:

Contract No.XXXX (PROJECT NAME)

- a. Contractor's Bid Form
- b. Bid Guarantee
- c. Basis of Award (Award Criteria)
- d. Unit Prices
- e. Affidavit of Non-collusion
- f. Schedule B Joint Venture Affidavit with supporting documentation (if applicable)
- g. Schedule D Affidavit of General Contractor Regarding MBE/WBE Participation
- h. Schedule E Request for Waiver from MBE/WBE Participation (if applicable)
- i. Affidavit of Uncompleted Work
- 7. Current versions of the following documents shall be on file at the Commission at the time of bid opening:
  - a. Financial Statement
  - b. Disclosure Affidavit
  - c. Statement of Bidder's Qualifications
- 8. The apparent low Bidder is required to submit a fully executed Disclosure of Retained Parties within five (5) days after bid opening.

#### G. Bid Deposit:

- 1. The Bid must be accompanied by a "Bid Deposit" in the amount set forth in Part II.A. "General Project Information" to ensure:
  - a. Non-withdrawal of the bid after date and time of opening.
  - b. The furnishing of the Performance and Payment Bond and evidence of the required insurance coverage by the successful Bidder as required by the Contract Documents.
- The guarantee shall be made by bid bond, certified check or cashier's check payable to the order of the Public Building Commission of Chicago. No bid will be considered unless it is accompanied by the required guarantee. Cash deposits will not be accepted.
- 3. The bid bonds, certified checks, or cashier's checks of unsuccessful Bidders will be returned as soon as practicable after the opening of the bids; however, the deposits of the three (3) lowest Bidders shall be retained until the Commission awards the Contract to one of them, or for any reason rejects all bids.

#### H. Bidder's Execution of Bid

- 1. The Bidder must execute the Bid in two (2) original counterparts.
- Bids must be submitted with original signatures in the space provided on the appropriate Part II.B. "Acceptance of the Bid." Bids not properly signed shall be rejected.
- 3. If Bidder is a corporation, the President and Secretary must execute the bid. In the event that this bid is executed by other than the President, attach hereto a

Contract No.XXXX (PROJECT NAME)

certified copy of that section of the Corporate By-Laws or other authorization by the Corporation that permits the person to execute the offer for said corporation.

- 4. If Bidder is a partnership, all partners must execute the bid, unless one partner has been authorized to sign for the partnership, in which case, evidence of such authority satisfactory to the Commission must be submitted.
- 5. If Bidder is a sole proprietorship, the sole proprietor must execute the bid.
- 6. A "Partnership," "Joint Venture," or "Sole Proprietorship" operating under an Assumed Name must be registered with the Illinois county in which it is located, as provided in 805 ILCS 405 (1992).

#### I. Affidavit of Non-Collusion

Each Bidder shall fully execute an affidavit, in the form provided, to the effect that the Bidder has not colluded with any other person, firm, or corporation in regard to any bid submitted. Such affidavit shall be attached to the bid.

#### J. MBE and WBE Commitments

Each Bidder shall submit with its Bid a completed Schedule D-Affidavit of General Contractor regarding M/WBE Participation and **Schedule B-** Affidavit of Joint Venture (if applicable) as found in Book 2 Section 23.05a (2, 3, 4) describing the extent to which Minority Business Enterprise (MBE) and Women Business Enterprise (WBE) firms will participate in the contract:

The apparent low bidder must provide complete **Schedule C-** Letter of Intent from M/WBE to Perform as a Subcontractor, Subconsultant, or Material Supplier, including current certification letter for each MBE and WBE firm included in its bid within 5 Days of the date set for bid opening.

#### K. Affidavit of Uncompleted Work

The Bidder is required to submit a fully executed Affidavit of Uncompleted Work, which declares, among other things, the value and estimated completion date of all uncompleted contracts to be completed with Bidder's own forces and to be subcontracted to others. Such affidavit shall be attached to the bid on the form provided.

#### L. Bidder's Financial Statement

Each Bidder shall have on file in the office of the Commission at the time of bid opening a financial statement dated not earlier then the end of said Bidder's last fiscal year period. This will be kept on file by the Commission as a representative statement for a period of one year only. If a Bidder does not have such statement on file, it must submit a copy with its bid. Failure to have a current financial statement on file at the Commission at time of bid opening may be cause for the rejection of the Contractor's Bid.

#### M. Disclosure Affidavit

Contract No.XXXX (PROJECT NAME)

Each Bidder shall have on file in the office of the Commission at the time of bid opening a fully executed Disclosure Affidavit.

#### N. Statement of Bidder's Qualifications

Each Bidder shall have on file in the office of the Commission at the time of bid opening a fully executed Statement of Bidder's Qualifications or a Qualification Submittal in response to a Request for Qualifications (RFQ). The Commission reserves the right to request additional information regarding the capability of the Bidder to perform the Contract.

#### O. Disclosure of Retained Parties

The apparent low Bidder and the apparent 2<sup>nd</sup> low bidder shall submit a fully-executed Disclosure of Retained Parties pursuant to the instructions on the document within five (5) days of receipt of notice to provide such Disclosure.

#### P. Submission of Bid

- 1. Two (2) copies of all bid documents with original signatures shall be enclosed in two (2) envelopes each (outer and inner), both of which shall be sealed and clearly labeled with "BID DOCUMENTS," the Contract number, name of Bidder, and date and time of opening.
- 2. Bids received prior to the advertised hour of opening will be securely kept by the Commission.
- Written modifications of bids will be considered only if received prior to the time stated for receipt of Proposals. Such modifications must be submitted in a sealed envelope and marked in the same manner as a bid. IN ADDITION, the envelope must state "BID MODIFICATIONS TO SEALED PROPOSAL" on the lower left-hand corner of the envelope in which the bid modification is enclosed, so that the modification will be recognized to prevent its being opened prior to scheduled public opening of bids. Telephonic or oral modifications will not be considered. Bidders are cautioned that modifications which are not explicit and which are in any sense subject to misinterpretation shall make the bid so modified or amended subject to rejection.

#### Q. Withdrawal of Bids before Bid Opening

Any Bidder may withdraw its bid by letter, facsimile, e-mail request, or by personally securing, with proper identification, the submitted bid proposal at any time prior to the time fixed for opening of bids. A telephonic request to withdraw a bid will not be considered.

#### R. Opening of Bids

At the time and place fixed for the opening of bids, the Commission will cause to be opened and publicly read aloud every bid received within the time set for receiving bids irrespective of any irregularities therein. Bidders and other persons properly interested may be present in person or by representative.

#### S. Evaluation of Bids

Contract No.XXXX (PROJECT NAME)

- 1. The Commission reserves the right to check all calculations and to correct all extensions in case of error in order to determine the correct amount of the Total Base Bid and/or the total amount of any other schedule required.
- 2. Along with reviewing the calculations of each bid, the Commission will evaluate each Bidder's responsiveness to all Bid requirements and responsibility.
- 3. The Commission may require that the apparent low bidder and any other bidder submit a breakdown of their bids by CSI Division or other appropriate basis. The Commission may also require the apparent low bidder or any other bidder to attend a pre-award meeting to review their bids in detail.

#### T. Basis of Award

Award will be made to the responsible Bidder submitting the lowest Award Criteria and otherwise responsive to all the requirements of the Contract Documents.

#### U. Performance and Payment Bond and Insurance

- 1. Each Bidder shall furnish proof of its ability to provide the bonds and insurance required by the Contract with its bid. With respect to the payment and performance bonds, a letter from the Bidder's surety affirming the surety's willingness to provide the Bidder's bonds is sufficient. With respect to the insurance, either a letter from the Bidder's insurer, or a certificate showing that the Bidder currently possesses the required coverage, is sufficient.
- 2. The insurance requirements for this project are as follows: The Contractor must provide and maintain at Contractor's own expense, the minimum insurance coverage and requirements specified below, insuring all operations related to the Contract. The insurance must remain in effect from: the date of the notice to proceed until Substantial Completion of the project, during completion of Punch List, as well as any time Contractor returns to perform additional work regarding warranties or for any other purpose
- a) <u>Insurance To Be Provided By the Contractor</u>
  The insurance requirement are attached as Exhibit 2.
  - 3. Upon approval by the Commission to award, and within five (5) days after being given notice, the successful Bidder must execute and deliver to the Commission the Performance and Payment Bond in the form included in the Contract Documents, and evidence of the required insurance coverage.
  - 4. The Performance and Payment Bond shall be in the form provided herein, in the full amount of the Base Contract Price and shall be security for the faithful performance of the Contract and payment of all persons, firms, or corporations to whom the Contractor may become legally indebted for labor, material, facilities or services of any nature, employed or used by it in performing the Work. The current power of attorney for the persons who sign for any surety company shall be attached to such bond. Such power of attorney shall be sealed and certified with a "first hand signature" by an officer of the surety. A facsimile signature will not be accepted by the Commission. The Commission reserves the right to approve the surety company.
  - 5. The failure of the successful Bidder to supply the required Performance and Payment Bond or evidence of the required insurance coverage within five (5) days of notice, or within such extended period as the Commission may grant based upon reasons determined sufficient by the Commission, shall constitute a

Contract No.XXXX (PROJECT NAME)

default and the Commission may either award the Contract to the next lowest responsible bidder or re-advertise for bids. The difference between the amount of its bid and the amount for which a contract for the work is subsequently executed may be charged against the Bidder, irrespective of whether the amount thus due exceeds the amount of the bid security. If a more favorable bid is received by readvertising, the defaulting Bidder shall have no claim against the Commission for a refund. Because of the difficulty of ascertaining the damage caused to the Commission, such sum shall be considered liquidated damages and shall not constitute a penalty. The election by the Commission to grant an extension to the period allowed for the bidder to provide an acceptable performance and payment bond and/or evidence of insurance coverage shall not entitle the bidder to an extension of time required to complete the Work.

#### V. Protests

- 1. The bidder shall submit any protests or claims regarding this solicitation to the office of the Commission's Executive Director. A pre-bid protest must be filed five (5) days before the bid opening date, a pre-award protest must be filed no later than ten (10) days after the bid opening date, and a post-award protest must be filed no later than ten (10) days after the award of the Contract.
- 2. All protests or claims must set forth the name and address of the protester, the Contract number, the grounds for the protest or claim, and the course of action that the protesting party desires that the Executive Director take.

#### W. Licensing

In addition to all other applicable licenses and certifications, the general contractor is required to submit a copy of its (Class A) General Contractor License issued by the Department of Buildings of the City of Chicago.

#### X. Award Of Contract; Rejection Of Bids

- 1. The Contract will be awarded to the responsive, responsible Bidder submitting the lowest Award Criteria Figure, as defined herein, complying with all conditions set forth in the Contract Documents.
- 2. The Bidder agrees that its bid shall be in effect until midnight, XXXX,XXXX, 2008 and that the bid may not be withdrawn until that time.
- 3. The Bidder to whom the award is made will be notified as soon as practicable after the Commission approves award of the Contract. This written notification constitutes the Notice of Award and acceptance of the bid submitted.
- 4. If written notice of the acceptance of this Bid is mailed, faxed, e-mailed or otherwise delivered to the undersigned within the time noted herein, or at any time thereafter before this Bid is withdrawn, the undersigned agrees to enter into a Contract with the Public Building Commission of Chicago with the Bid as accepted. The undersigned agrees to give a Performance and Payment Bond as specified in the Contract Documents, with good and sufficient surety or sureties, and to furnish the required insurance, all within five (5) days after given Notice of Award.
- 5. Upon award of Contract, the Commission will process the Contract for final execution.
- 6. The Commission reserves the right to reject any and all bids and to waive any informality in bids received whenever it determines such rejection or waiver is in its interest.

Contract No.XXXX (PROJECT NAME)

#### IV. PROPOSAL AND EXECUTION DOCUMENTS

#### A. Contractor's Bid

The Contractor hereby acknowledges receipt of the Contract Documents for Contract No.
, including, but not limited to, a) Project Information, Instructions to Bidders, and
Execution Documents (Book 1), b) Standard Terms and Conditions (Book 2), and Standard
Terms and Conditions Procedures Manual (Book 2A) c), Technical Specifications (Book 3), d),
Plans and Drawings, and e). Addenda Nos. (None unless indicated here)

Further, the Contractor, having inspected the Site and become familiar with the conditions affecting the cost of the Work and with the requirements of the Contract, hereby proposes to furnish all labor, necessary tools, materials and other work necessary to perform and complete in a workmanlike manner the TYPE OF WORK for PROJECT located at the Site designated as required by and in strict accordance with the Contract Documents for the Base Contract Price listed on the next page.

The agreement between the parties includes not only this instrument, but also the remaining Contract Documents as described in the Standard Terms and Conditions, and all of which shall be binding on the parties hereto.

Time is of the essence of this Contract. The Contractor agrees that it will commence the performance of the Work on the date set forth in the Notice to Proceed issued by the Commission and that it will complete the Work within the time set forth in Part II "Project Information."

The Base Contract Price listed below, as adjusted from time to time pursuant to the Contract Documents, shall be full compensation to the Contractor for having well and faithfully completed the Work, free and clear of all claims, liens, and charges whatsoever, of any kind or nature, and in full compliance with the Contract.

Payment for the Work will be made in the manner set forth in Book 2 the Standard Terms and Conditions.

The Contractor warrants that it has not employed any person to solicit or secure this Contract upon any agreement for a commission, percentage, brokerage, or contingent fee. Breach of this warranty shall give the Commission the right to terminate the Contract, or, at its discretion, to deduct from the Contract Price or consideration the amount of such commission, percentage, brokerage, or contingent fees. This warranty shall not apply to any commission payable by the Contractor upon contracts or sales secured or made through bona fide established commercial or selling agencies maintained by the Contractor for the purpose of securing business.

The Contractor, being duly sworn, deposes and says on oath that no disclosures of ownership interests have been withheld; the information provided therein to the best of its knowledge is current; and the undersigned proposes to furnish the insurance and the Performance and Payment Bond required by the Contract Documents.

Contract No.XXXX (PROJECT NAME)

## **BID FORM**

	AMOUNT
Work	\$
Site Work Allowance	<b>\$</b>
Commission's Contingency Fund	<b>\$</b>
TOTAL BASE BID	\$
See Section V. Proposal Support Document, lin  ASE CONTRACT PRICE: \$	_
SURETY: Please specify full legal name a	and address of Surety:

Contract No.XXXX (PROJECT NAME)

## SITE WORK ALLOWANCE

		<del>-</del>	
Item			
No.	Description of Work	Unit(s)	Unit Price
1	Loading, transportation and disposal of stockpiled contaminated soil	Tons	\$30.00
2	Excavation, loading, transportation and disposal of contaminated soil	Tons	\$45.00
3	Loading, transportation and disposal of stockpiled un-suitable soil	Tons	\$30.00
4	Excavation, loading, transportation and disposal of in-place un-suitable soil	Tons	\$45.00
5	Load, place and compact on-site fill material from stockpile	Cubic Yards	\$8.00
6	Excavate, load, place and compact on-site fill material	Cubic Yards	\$11.50
7	Demolition, removal, transportation and disposal of underground concrete footings and remnants. Paid to 1 foot below plan subgrade only.	Cubic Yards	\$25.00
8	UST Removal (Tank < 5000 gal capacity), including any 1 drum of sludge, all fluids within the tank, excavation, transportation and disposal of contaminated soil to 4 feet on each side of actual tank dimensions, 2 feet below tank and associated backfill to meet existing grade.	Each	\$28,100.00

Contract No.XXXX (PROJECT NAME)

9	UST Removal (tank of 5000-10,000 gal capacity), including any 1 drum of sludge, all fluids within the tank, excavation, transportation and disposal of contaminated soil to 4 feet on each side of actual tank dimensions, 2 feet below tank and associated backfill to meet existing grade.	Each	\$44,000.00
10	UST Removal (Tank of > 10,000 gal capacity), including any 1 drum of sludge, all fulids within the tank, excavation, transportation and disposal of contaminated soil to 4 feet on each side of actual tank dimensions, 2 feet below tank and associated backfill to meet existing grade.	Each	\$55,000.00
11	UST tank sludge removal and disposal (55-gallon drum)	Drums	\$350.00
12	Bulk UST pump out (Liquids)	Gallons	\$0.50
13	Waste characterization sample analysis for disposal authorization for soils removed under Allowance Schedule	Sample	\$1,500.00
14	Obtain MWRDGC discharge permit for Bulk disposal of contaminated liquid	Each	\$1,500.00
15	Contaminated water - hauling and disposal of drums	Drums	\$300.00
16	Pumping, transportation and disposal of contaminated water - bulk disposal	Gallons	\$0.50
17	Pumping and disposal of contaminated water - bulk disposal by MWRDGC Permit	Gallons	\$0.15
18	Furnish, place and compact base material CA-1	Ton	\$20.00
19	Load, place and compact on-site base material CA-1	Cubic Yards	\$12.00
20	Furnish, place and compact aggregate material CA-6	Ton	\$18.00
21	Excavate, place and compact on-site aggregate material CA-6	Cubic Yards	\$13.00
22	Furnish, place and compact drainage material CA-7	Ton	\$21.00
23	Excavate, place and compact on-site drainage material CA-7	Cubic Yards	\$12.00
24	Furnish and place geotextile filter fabric	Square Yard	\$2.70
25	Site Survey - Survey crew for verification of excavation and backfill quantities	Each	\$2,000.00
26	Street restoration per CDOT - 1-1/2 inch Asphalt Binder Coarse and 1-1/2 inch Asphalt Surface Coarse. Less than 100 Square Yards	Square Yard	\$163.00
27	Street restoration per CDOT - 9-inch PCC Base Course, 1-1/2 inch Asphalt Binder Coarse and 1-1/2 inch Asphalt Surface Coarse. Less than 100 Square Yards.	Square Yard	\$215.13

Contract No.XXXX (PROJECT NAME)

Total Allowance Fund =	\$XXXXX

#### Notes:

- 1. All work associated with the above Allowance Schedule shall be approved in writing by the Authorized Commission representative prior to proceeding.
- 2. Authorized Additional Excavation and replacement material will be paid for in accordance with the above Allowance Schedule.
- 3. Authorized Additional Excavation means excavation <u>?below subgrade elevations?</u> as provided in the plans and specifications due to the presence of unsuitable soil materials as determined by the Authorized Commission representative.
- 4. The Unit Prices in this Allowance Schedule include all overhead and profit.
- 5. All unused portions of the Allowance Funds must be returned to the Commission in the form of a deductive change order prior to Final Completion and acceptance of the work.

Contract No.XXXX (PROJECT NAME)

## B. Acceptance of the Bid

IN WITNESS WHEREOF, the parties hereto have caused this instrument to be executed in two (2) original counterparts the day and year first above written.

#### **PUBLIC BUILDING COMMISSION OF CHICAGO**

Secretary	Chairman
CONTRACTING PARTY (Print or type names underneath all signatures)	
Contractor Name	Address
If a Corporation:	
By ATTEST: By	President Title of Signatory  Secretary
CORPORATE SEAL  If a Partnership:	Title
Partner	Address
Partner	Address
Partner  Ma Cala Branzista valvina	Address
If a Sole Proprietorship:	
Signature	
NOTARY PUBLIC County of State of Subscribed and sworn to before me on this	day of, 20
Notary Public Signature	(SEAL)
Commission Expires:	

Contract No.XXXX (PROJECT NAME)

## C. Corporate Resolution (if a Corporation)

of certain preambles and res												,
a corporation duly org			existing zed to	•				laws		the of III	State	
resolutions were duly ac	_	at a	duly	cal	led r	meeti	ing	of	said	boar	d held	d on
of said meeting; that I am th	ie keepe	r of the	e corpo	rate	seal a	and of	f the	min	utes a	ınd red	cords o	f said
corporation; and that the sai												
WHEREAS, this corporation												o the
Public Building Commission		•										
NOW, THEREFORE, BE IT or assistant secretary of this								•				-
execute contracts for and on	•				-		-					eu io
BE IT FURTHER RESOLVE									•		-	v are
hereby, authorized and direct												-
this corporation, such other	and all	docum	nents a	s ma	ay be	nece	essar	ry or	pertir	nent to	a cor	tract,
and to do and perform any a	nd all ot	her act	ts relati	ve th	ereto							
I FURTHER CERTIFY that t	the follo	wing-n	amed p	perso	ons ar	re the	e offi	cers	of thi	s corp	oration	duly
qualified and now acting as s	such:											
President:												
Vice President:												
Secretary:												
Treasurer:												
Assistant Secretary:												
IN WITNESS WHEREOF, I corporation, this									affixed	d the	seal of	said
Secretary		-										

Contract No.XXXX (PROJECT NAME)

#### V. PROPOSAL SUPPORT DOCUMENTS

#### A. Basis of Award (Award Criteria)

To promote the intended goal of economic opportunity and maximize the use of minority personnel on this project, the Public Building Commission of Chicago has established the Award Criteria formula for the purpose of evaluating proposals and awarding the contract. A contract in the amount of the total Base Bid or Base Contract Price will be awarded to the responsible bidder with the lowest Award Criteria Figure. The Public Building Commission of Chicago reserves the right to check all calculations for accuracy. The fulfillment of the Award Criteria does not abrogate the responsibilities of the Contractor to comply with federal and state requirements under the *Equal Employment Act* and the *Illinois Human Rights Act*.

#### 1. Instructions

The Bidder shall complete the Award Criteria Formula and transfer the final Award Criteria Figure - Line 15 to the space provided on the itemized proposal sheet. Failure to complete the formula may be cause for rejection of the Bidder's proposal. The successful bidder will be held responsible for adhering to the figures submitted in Lines 1, 2, 4, 6, 8, 10 and 12 during construction of the project.

Lines 2, 4 and 6 in the formula shall not be greater than fifty percent (50%) in each category for the sole purpose of determining award of the contract. Similarly, lines 8, 10 and 12 shall not be greater than ten (10%) percent in each category for the purpose of award criteria only. The fifty percent (50%) and ten percent (10%) goals are not intended to restrict the total number of minority and female employees to be used on the project, but only to establish limiting figures for use in the formula. Journeyworker includes journeyworkers from the major trades listed herein, and the teamsters. Watchmen and custodial workers are not creditable in the formula.

#### 2. Award Criteria Formula

Line 1.	Line 1. Base Bid, in figures				
Line 2.	Percentage of the Journeyworkers hours that the Contractor proposes to be worked by minority Journeyworkers during construction of the project.				
	(Maximum figure 0.50)				
Line 3.	Multiply Line 2 by Line 1 by 0.04				
Line 4.	Percentage of total Apprentice hours that the Contractor proposes to be worked by minority Apprentices during				
	construction of the project. (Maximum figure 0.50)				
Line 5.	Multiply Line 4 by Line 1 by 0.03				
Line 6.	Percentage of the total Laborer hours that the Contractor proposes to be worked by minority Laborers during construction of the project. (Maximum figure				
	0.50)				
Line 7.	Multiply Line 6 by Line 1 by 0.01				

Contract No.XXXX (PROJECT NAME)

Line 8.	Contractor proposes to be worked by female Journeyworkers during the construction of the project. (Maximum figure 0.10)	
Line 9.	Multiply Line 8 by Line 1 by 0.04	
Line 10.	Percentage of total Apprentice hours that the Contractor proposes to be worked by female Apprentices during construction of the project. (Maximum figure 0.10)	
Line 11.	Multiply Line 10 by Line 1 by 0.03	
Line 12.	Percentage of the total Laborer hours that the Contractor proposes to be worked by female Laborers during construction of the project. (Maximum figure 0.10)	
Line 13.	Multiply Line 12 by Line 1 by 0.01	
Line 14.	Summation of Lines 3, 5, 7, 9, 11, and 13	
Line 15.	Subtract Line 14 from Line 1 (= "Award Criteria Figure")	
Award Criteria F	Figure (Insert Line 15 of Award Criteria Formula): \$	_

#### 3. Community Hiring Bonuses

In order to encourage maximum employment of interested and available residents of the project community on this project, the following bonus calculations shall apply:

- a. In calculating the hours worked by minority and women journeyworkers, apprentices, and laborers under the Award Criteria set out in Part V.A. "Basis of Award (Award Criteria)," all hours worked by minority and women journeyworkers, existing apprentices, and laborers who are residents of the project community shall be multiplied by 1.5.
- b. In calculating the hours worked by minority and women apprentices under the Award Criteria set out in Part V "Proposal Support Documents," all hours worked in new apprenticeships by minority and women apprentices who are residents of the project community shall be multiplied by 2.0.

#### **Definitions**

"Actual residents of the City of Chicago" shall mean persons domiciled within the City of Chicago. The domicile is an individual's one and only true, fixed, and permanent home and principal establishment.

"Residents of the project community" shall mean persons domiciled within the project area as stated in Section II.A.G., above..

Contract No.XXXX (PROJECT NAME)

"New Apprenticeship" shall mean an apprenticeship begun for a person who has not held an apprenticeship card within ninety (90) days prior to beginning the project.

### 4. Liquidated Damages

The Contractor hereby consents and agrees that, in the event that it fails to comply with each of the minimum commitments submitted with this Proposal on Lines 2, 4, 6, 8, 10, and 12 of the Award Criteria Formula, covering minority and female Journeyworkers, apprentices, and laborers respectively, the following shall apply.

If the total hours in any category for which a percentage is assigned in Lines 2, 4, 6, 8, 10, or 12 of the Award Criteria equals zero at the completion of the work, then a net deficiency of the entire percentage assigned will be deemed to exist. For any net deficiency in each category, the following amounts shall be deducted as liquidated damages from monies due the Contractor and the Contract Sum modified accordingly:

a. For each full one (1%) percent deficiency of minority Journeyworkers not utilized – four cents per each hundred dollars of the base bid calculated as follows:

Each one (1%) percent deficiency toward the goal for female Journeyworkers (Line 8) shall be calculated in the same way.

For each full one (1%) percent deficiency of minority apprentices not utilized
 three cents per hundred dollars of the base bid calculated as follows:

Each one (1%) percent deficiency toward the goal for female apprentices (Line 10) shall be calculated in the same way.

c. For each one (1%) percent deficiency of minority laborers not utilized – one cent per each hundred dollars of the base bid calculated as follows:

Each one (1%) percent deficiency toward the goal for female laborers (Line 12) shall be calculated in the same way.

d. Liquidated damages, if any, will be calculated for the first pay requests reflecting fifty percent (50%) completion, seventy-five percent (75%) completion, and ninety percent (90%) completion, respectively, based upon the Contractor's pay request together with all attendant certified payrolls and other required documentation of minority and women employment. The accrued liquidated damages and interest will be added to the retention provided elsewhere in this contract. The amount of liquidated damages due to the Commission under this provision will bear compound interest at the rate of 5% per annum, compounded monthly from the date of the Notice to Proceed to the date of approval of a deductive change order for liquidated damages. Should the total amount of liquidated damages due under all provisions of this contract exceed the amount of the Commission's retainage,

Contract No.XXXX (PROJECT NAME)

compound interest on the amount over and above the retainage will continue to accrue until the entire amount of liquidated damages and compound interest is paid to the Commission.

e. The Commission is aware that certain subcontract agreements under this contract may require subcontractors to contribute to payment of liquidated damages assessed under this provision. Should enforcement of subcontract liquidated damages provisions result in an aggregate total of subcontractor liquidated damages greater than the liquidated damages assessed hereunder against Contractor, then Contractor must pay the excess pro rata as a bonus to each subcontractor exceeding its subcontract commitments for minority or women employment, or both.

#### 5. Reporting

In accordance with this commitment, the Contractor must submit both the Contractor's Payroll Record Form and the Contractor's Recapitulation of Minority and Female Worker Hours and Percentages Form on a monthly basis. All Subcontractors shall be listed on the Contractor's Recapitulation Form whether active or not. For the purpose of this report, the following group categories will be used:

- a. The classification "White" includes person of Indo-European descent.
- b. The classification "Black" or "African-American" includes persons having origins in any of the black racial groups of Africa.
- c. The classification "Hispanic" includes persons whose origins are from Mexico, Puerto Rico, Cuba, Central or South America, the Caribbean Islands or other Spanish culture or origin, regardless of race.
- d. The classification "Native American" includes persons who are Native Americans by virtue of tribal association.
- e. The classification "Asian-Pacific" includes persons whose origins are from East Asia, Southeast Asia, the Pacific Islands or the Indian sub-continent.
- f. The classification "Other" includes qualified individuals with disabilities who meet legitimate skill, experience, education or other requirements of employment positions held or sought and who perform the essential function with or without reasonable accommodation and other groups or other individuals found by the Public Building Commission of Chicago to be socially and economically disadvantaged and to have suffered actual racial or ethnic discrimination and decreased opportunities to compete in Chicago area markets.

Contract No.XXXX (PROJECT NAME)

#### 6. **Major Trades**

Asbestos Workers **Boiler Makers** Bricklayers Carpenters Cement Masons Electricians **Elevator Construction** Glaziers Mechanists **Machinery Movers** 

Ornamental Iron Workers

Operating Engineers Painters

Pile Driver Mechanics Pipe Fitters/Steam Fitters

Plasterers **Plumbers** Roofers

**Sheet Metal Workers** Sprinkler Fitters **Technical Engineers Tuck Pointers** 

Lathers

For approval of other trades for consideration in the Award Criteria Formula, written approval should be requested from the Commission.

#### 7. **Trade Participation - For Information Only**

The following information must be supplied by the Contractor for the purposes of evaluating figures supplied in the Award Criteria Formula. It is understood that these figures are estimates only and are not to be considered as limiting in any manner actual participation on the project.

Anticipated levels of minority participation, to be expressed as percentages, must be supplied for each trade, whether attributable to the Contractor's work force or any Subcontractor which will be active on this project.

PERCENT OF MINORITY

**JUNE 2008** 23

Contract No.XXXX (PROJECT NAME)

## VI. ADDITIONAL DOCUMENTS TO BE EXECUTED

Affidavit Of Non-collusion	
STATE OF ILLINOIS }	
COUNTY OF COOK } SS	
	, being first duly sworn, deposes and
says that:	
(1) He/She is	
(Owner, Partner, Officer, Representative or	Agent) of
the Bidder that has submitted the attached	Bid;
(2) That Bidder is fully informed respectand of all pertinent circumstances respecting	cting the preparation and contents of the attached Bid g such Bid;
(3) Such Bid is genuine and is not a co	ollusive or sham bid;
employees, or parties in interest, including conspired, or agreed, directly or indirectly collusive or sham bid in connection with submitted or to refrain from bidding in condirectly or indirectly, sought by agreement other Bidder, firm, or person to fix the price Bidder, or to fix any overhead, profit, or consecure through any collusion, conspiracy	officers, partners, owners, agents, representatives, ng this affiant, has in any way colluded, connived, with any other Bidder, firm, or person to submit a the Contract for which the attached bid has been onnection with such Contract, or has in any manner, or collusion or communication or conference with any see or prices in the attached bid or in that of any other post element of the bid price of any other Bidder, or to a connivance or unlawful agreement any advantage of Chicago or any person interested in the proposed
any collusion, conspiracy, connivance, or u	attached Bid are fair and proper and are not tainted by unlawful agreement on the part of the Bidder or any of vees, or parties in interest, including this affiant.
	ng as a result of having violated <i>Illinois Criminal Code</i> , 5/33E-4 (Bid rotating) or the <i>Prevailing Wage Act</i> , 30
(Signed)	_
(Title) Subscribed and sworn to before me this	day of 20
(Title) My Commission expires:	_

Contract No.XXXX (PROJECT NAME)

## **SCHEDULE B - Joint Venture Affidavit (1 of 3)**

This form need not be filled in if all joint venturers are MBE/WBE firms. In such case, however, a written joint venture agreement among the MBE/WBE firms should be submitted. Each MBE/WBE joint venturer must also attach a copy of their current certification letter.

1.	Na	me of joint venture
2.	Ad	dress of joint venture
3.	Ph	one number of joint venture
4.	lde	entify the firms that comprise the joint venture
	Α.	Describe the role(s) of the MBE/WBE firm(s) in the joint venture. (Note that a "clearly defined portion of work" must here be shown as under the responsibility of the MBE/WBE firm.)
	B.	Describe very briefly the experience and business qualifications of each non-MBE/WBE joint venturer.
5.	Na —	ture of joint venture's business
6.	Pro	ovide a copy of the joint venture agreement.
7.		vnership: What percentage of the joint venture is claimed to be owned by MBE/WBE?
8.	Sp	ecify as to:
	A.	Profit and loss sharing%
	B.	Capital contributions, including equipment%
	C.	Other applicable ownership interests, including ownership options or other agreements which restrict ownership or control.
	D.	Describe any loan agreements between joint venturers, and identify the terms thereof.

Contract No.XXXX (PROJECT NAME)

9. Control of and participation in this Contract: Identify by name, race, sex, and "firm" those

## **SCHEDULE B - Joint Venture Affidavit (2 of 3)**

B.	Ma	anagement decisions such as:
1	1)	Estimating
2	2)	Marketing and Sales
3	3)	Hiring and firing of management personnel
4	1)	Other
C.	Pu	rchasing of major items or supplies
D.	Su	pervision of field operations
E.	Su	pervision of office personnel
F.	es	escribe the financial controls of the joint venture, e.g., will a separate cost center be tablished; which venturer will be responsible for keeping the books; how will the pense therefor be reimbursed; the authority of each joint venturer to commit or obligate to other. Describe the estimated contract cash flow for each joint venturer.
— G.		ate approximate number of operational personnel, their craft and positions, and nether they will be employees of the majority firm or the joint venture.
		e state any material facts of additional information pertinent to the control and structure joint venture.

Contract No.XXXX (PROJECT NAME)

## **SCHEDULE B - Joint Venture Affidavit (3 of 3)**

THE UNDERSIGNED SWEAR THAT THE FOREGOING STATEMENTS ARE CORRECT AND INCLUDE ALL MATERIAL INFORMATION NECESSARY TO IDENTIFY AND EXPLAIN THE TERMS AND OPERATIONS OF OUR JOINT VENTURE AND THE INTENDED PARTICIPATION BY EACH JOINT VENTURER IN THE UNDERTAKING. FURTHER, THE UNDERSIGNED COVENANT AND AGREE TO PROVIDE TO THE PUBLIC BUILDING COMMISSION OF CHICAGO CURRENT, COMPLETE AND ACCURATE INFORMATION REGARDING ACTUAL JOINT VENTURE WORK AND THE PAYMENT THEREFOR AND ANY PROPOSED CHANGES IN ANY OF THE JOINT VENTURE AGREEMENTS AND TO PERMIT THE AUDIT AND EXAMINATION OF THE BOOKS, RECORDS, AND FILES OF THE JOINT VENTURE, OR THOSE OF EACH JOINT VENTURER RELEVANT TO THE JOINT VENTURE, BY AUTHORIZED REPRESENTATIVES OF THE COMMISSION. ANY MATERIAL MISREPRESENTATION WILL BE GROUNDS FOR TERMINATING ANY CONTRACT WHICH MAY BE AWARDED AND FOR INITIATING ACTION UNDER FEDERAL OR STATE LAWS CONCERNING FALSE STATEMENTS.

Note: If, after filing this Schedule B and before the completion of the joint venture's work on this Contract, there is any significant change in the information submitted, the joint venture must inform the Public Building Commission of Chicago, either directly or through the General contractor if the joint venture is a subcontractor.

Name of Joint Venturer	Name of Joint Venturer		
Signature	Signature		
Name	Name		
Title	Title		
Date	Date		
State ofCounty of	State of County of		
On this, 20	On this day of, 20		
before me appeared (Name)	before me appeared (Name)		
to me personally known, who, being duly sworn,	to me personally known, who, being duly sworn,		
did execute the foregoing affidavit, and did state	did execute the foregoing affidavit, and did state		
that he or she was properly authorized by	that he or she was properly authorized by		
(Name of Joint Venture)	(Name of Joint Venture)		
to execute the affidavit and did so as his or her	to execute the affidavit and did so as his or her		
free act and deed.	free act and deed.		
Notary Public	Notary Public		
Commission expires: (SEAL)	Commission expires: (SEAL)		

Contract No.XXXX (PROJECT NAME)

# SCHEDULE C - Letter of Intent from MBE/WBE To Perform As Subcontractor, Subconsultant, and/or Material Supplier (1 of 2)

Name of Project:		
Project Number:		
FROM:		
(Name of MBE or WBE)	MBE	WBE
TO:		
(Name of General Bidder)	and Public Building	G Commission of Chicago
The undersigned intends to perform work in co (check one):	onnection with the	above-referenced project as
a Sole Proprietor		a Corporation
a Partnership		a Joint Venture
The MBE/WBE status of the undersigned is codated In additional venture with a non-MBE/WBE firm, a Scheol		
The undersigned is prepared to provide the follodescribed goods in connection with the above-na		ervices or supply the following
The above-described services or goods are offer as stipulated in the Contract Documents.	red for the followin	g price, with terms of payment

Contract No.XXXX (PROJECT NAME)

# SCHEDULE C - Letter of Intent from MBE/WBE To Perform As Subcontractor, Subconsultant, and/or Material Supplier (2 of 2)

## **PARTIAL PAY ITEMS** For any of the above items that are partial pay items, specifically describe the work and subcontract dollar amount: If more space is needed to fully describe the MBE/WBE firm's proposed scope of work and/or payment schedule, attach additional sheet(s). SUB-SUBCONTRACTING LEVELS % of the dollar value of the MBE/WBE subcontract will be sublet to non-MBE/WBE contractors. % of the dollar value of the MBE/WBE subcontract will be sublet to MBE/WBE contractors. If MBE/WBE subcontractor will not be sub-subcontracting any of the work described in this Schedule, a zero (0) must be filled in each blank above. If more than 10% percent of the value of the MBE/WBE subcontractor's scope of work will be sublet, a brief explanation and description of the work to be sublet must be provided. The undersigned will enter into a formal agreement for the above work with the General Bidder, conditioned upon its execution of a contract with the Public Building Commission of Chicago, and will do so within five (5) working days of receipt of a notice of Contract award from the Commission. By: Name of MBE/WBE Firm (Print) Signature Date Name (Print) Phone IF APPLICABLE: By: Joint Venture Partner (Print) Signature Date Name (Print) MBE \_\_\_\_ WBE \_\_\_\_ Non-MBE/WBE

JUNE 2008 29

Phone

Contract No.XXXX (PROJECT NAME)

# SCHEDULE D - Affidavit of General Contractor Regarding MBE/WBE Participation (1 of 2)

Name of Project:
STATE OF ILLINOIS } } SS
COUNTY OF COOK }
In connection with the above-captioned contract, I HEREBY DECLARE AND AFFIRM that I am the
Title and duly authorized representative of
Name of General Contractor whose address is
in the City of, State of, State of

Name of MBE/WBE Contractor	Type of Work to be Done in Accordance with Schedule C	Dollar Credit Toward MBE/WBE Goals		
	Accordance with concurs c	MBE	WBE	
		\$	\$	
		\$	\$	
		\$	\$	
		\$	\$	
		\$	\$	
		\$	\$	
		\$	\$	
	Total Net MBE/WBE Credit	\$	\$	
	Percent of Total Base Bid	%	%	

The General Contractor may count toward its MBE/WBE goal a portion of the total dollar value of a contract with a joint venture equal to the percentage of the ownership and control of the MBE/WBE partner.

Contract No.XXXX (PROJECT NAME)

# SCHEDULE D - Affidavit of General Contractor Regarding MBE/WBE Participation (2 of 2)

## **SUB-SUBCONTRACTING LEVELS**

% of the dollar value of the MBE/\contractors.	WBE subcontract will be sublet to non-MBE/WBE
% of the dollar value of the MB contractors.	E/WBE subcontract will be sublet to MBE/WBE
If MBE/WBE subcontractor will not be sub- Schedule, a zero (0) must be filled in each bla	-subcontracting any of the work described in this ank above.
If more than 10% of the value of the MBE/W brief explanation and description of the work t	VBE subcontractor's scope of work will be sublet, a to be sublet must be provided.
MBE/WBE firms, conditioned upon perfo	ement for the above work with the above-referenced rmance as Contractor of a Contract with the siness days of receipt of a notice of Contract award
Ву:	
Name of Contractor (Print)	Signature
Date	Name (Print)
Phone	
IF APPLICABLE:	
Ву:	
Joint Venture Partner (Print)	Signature
Date	Name (Print)
Phone/FAX	MBE WBE Non-MBE/WBE

Contract No.XXXX (PROJECT NAME)

## **SCHEDULE E - Request for Waiver from MBE/WBE Participation**

Date:
Erin Lavin Cabonargi, Executive Director Public Building Commission of Chicago Richard J. Daley Center 50 W. Washington Street, Room 200 Chicago, IL 60602
Dear Mrs. Cabonargi:
RE: Contract No
Project Title:
In accordance with Section 24.01.10, the undersigned hereby requests a waiver/partial waiver from the MBE/WBE provisions of Section 24.01.10. The undersigned certifies that it/we has/have been diligent in our attempt to identify potential subcontractors certified as MBE/WBE to perform work in this project, that such efforts have not been successful, and that it/we cannot meet the Minority/Women Business Enterprise contract goal. These efforts are described below and are consistent with the "Request for Waiver" provisions of the MBE/WBE Program as detailed in Section 24.01.10 as follows:
Documentation attached: yes no
Based on the information provided above, we request consideration of this waiver request.
Sincerely,
Signature
Print Name
Title
Name of Firm

Contract No.XXXX (PROJECT NAME)

#### **Affidavit Of Uncompleted Work**

#### A. Work Under Contract

List below all work Bidder has under contract as either a general contractor or a subcontractor, including all pending low bids not yet awarded or rejected. In a joint venture, list only that portion of the work that is the responsibility of the Bidder. The uncompleted dollar value is to be based upon the most recent estimate of the owner or engineer, and must include work subcontracted to others. If no work is contracted, indicate NONE.

	1	2	3	4	Awards Pending	TOTALS
Project						
Contract With			-			
Estimated Completion Date						
Total Contract Price						
Uncompleted Dollar Value if Firm is the GC						
Uncompleted Dollar Value if Firm is a Subcontractor						
			TOTAL VA	ALUE OF A	ALL WORK	

#### B. Uncompleted Work to be Completed with the Bidder's own Forces

List below the uncompleted dollar value of work for each contract to be completed with the Bidder's own forces, including all work indicated as awards pending. All work subcontracted to others will be listed on C. of this form. In a joint venture, list only that portion of the work to be done by the Bidder. If no work is contracted, indicate NONE.

	1	2	3	4	Awards Pending	TOTALS
Earthwork						
Demolition						
Sewer and Drain						
Foundation						
Painting						
Struct. Steel (Bldg Const.)						
Ornamental Steel (Bldg Construction)						
Miscellaneous Concrete						
Fireproofing		***************************************				

Contract No.XXXX (PROJECT NAME)

	1	2	3	4	Awards Pending	TOTALS
Masonry						
H.V.A.C.						
Mechanical						
Electrical						
Plumbing						
Roofing & Sheet Metal						
Flooring & Tile Work						
Drywall & Plaster Work						
Ceiling Construction						
Hollow Metal & Hardware						
Glazing & Caulking						
Miscellaneous Arch. Work						
Landscaping						
Fencing						
Others (List)						
TOTALS						

Contract No.XXXX (PROJECT NAME)

## C. Work Subcontracted to Others

List below all work, according to each contract on the preceding page, that the Bidder has subcontracted to others. Do NOT include work to be performed by another general contractor in a joint venture. No work may be indicated as subcontracted to others on awards pending. If no work is subcontracted, indicate NONE.

	1	2	3	4	Awards Pending
Subcontractor					
Type of Work					
Subcontract Price					
Amount Uncompleted					
Subcontractor					
Type of Work					
Subcontract Price					
Amount Uncompleted					
Subcontractor					
Type of Work					
Subcontract Price					
Amount Uncompleted					
Subcontractor					
Type of Work					
Subcontract Price					
Amount Uncompleted					
Subcontractor					
Type of Work					
Subcontract Price					
Amount Uncompleted					
Subcontractor					
Type of Work					
Subcontract Price					<u> </u>
Amount Uncompleted					
TOTAL Uncompleted					

Contract No.XXXX (PROJECT NAME)

## Affidavit of Uncompleted Work (continued)

I, being duly sworn, do hereby declare that this affidavit is a true and correct statement relating to ALL uncompleted contracts of the undersigned for Federal, State, County, City, and private work including ALL subcontract work, ALL pending low bids not yet awarded or rejected, and ALL estimated completion dates.

Signature		<del></del>	Date	 
Name (Type or F	Print)		Title	 
Bidder Name				
Address				
City	State	Zip		
	sworn to before me		20	
this	day of		, 20	
Notary Public			(SEAL)	
Commission exp	oires:			

Contract No.XXXX (PROJECT NAME)

#### **Statement Of Bidder's Qualifications**

At the request of the Commission, the Bidder shall also submit additional information regarding the capability of the Bidder to perform the Contract.

Bidder								
Submitted By								
Title								
Permanent Main Office Address								
Local Address								
Local Telephone No. and FAX No.								
How many years operating as contractor for w	ork of this nature?							
List of recently completed contracts of similar dellar value and scope of work								

List of recently completed contracts of similar dollar value and scope of work.

	Name/Address	Dollar Amount	Year of Contract	Nature of Project
1.				
2.				
3.				
4.				
5.				
6.				
7.				
8.				

Contract No.XXXX (PROJECT NAME)

## **Statement Of Bidder's Qualifications (continued)**

The undersigned hereby authorizes any person, firm, or corporation to furnish any information requested by the Public Building Commission of Chicago in verification of this Statement of Bidder's Qualifications.

If submitted by a corporation:

(a)	Corporation Name											
(b)	State and City in which incorporated											
, ,	If incorporated in another state, is firm authorized to do business in the State of Illinois? Yes No Name and address of registered agent in Illinois											
(e)	Names and titles of officers authorize	d to sign contracts										
	Name	Title										
	Name	Title										
If subm	itted by a partnership:											
(a)	Firm Name											
(b)	Official Address	<del></del>										
(c)	Names of all Partners:											
If subm	itted by an individual:											
(a)	Firm Name											
(b)	The Owner											
(c)	Official Address											
Signatu	re of Affiant											
_	ibed and sworn to before me this	day of	20									
2 3 3 3 3 1 1		(SEAL)										
Notary My Con	Public nmission expires:	(5-7,1-7)										

Contract No.XXXX (PROJECT NAME)

#### **Disclosure Of Retained Parties**

Pursuant to Resolution No. 5339, as amended by Resolution No. 5371, of the Board of the Public Building Commission of Chicago, the apparent 1<sup>st</sup> low and the apparent 2<sup>nd</sup> low Bidder are required to submit a fully executed Disclosure of Retained Parties within five (5) days of their respective receipt of notice that they are the apparent 1<sup>st</sup> and 2<sup>nd</sup> low bidders.

#### A. Definitions and Disclosure Requirements

Contractor hereby certifies as follows:

- 1. As used herein, "Contractor" means a person or entity that has any contract or lease with the Public Building Commission of Chicago ("Commission").
- 2. Commission contracts and/or qualification submittals must be accompanied by a disclosure statement providing certain information about any lobbyists whom the Contractor has retained or expects to retain with respect to the contract or lease. In particular, the Contractor must disclose the name of each such person, his or her business address, the name of the relationship, and the amount of fees paid or estimated to be paid. The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
- 3. "Lobbyists" means any person a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administrative action, or b) any part of whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

#### B. Certification

The determined as removed.
This Disclosure relates to the following transaction:
Description of goods or services to be provided under Contract
Name of Contractor:
EACH AND EVERY lobbyist retained or anticipated to be retained by the Contractor with respect to or in connection with the contract or lease is listed below. Attach additional pages if necessary.
Check here if no such persons have been retained or are anticipated to be retained

Contract No.XXXX (PROJECT NAME)

#### **Retained Parties:**

Name	Business Address	Relationship (Lobbyists, etc.)	Fees (indicate whether paid or estimated)

- 4. The Contractor understands and agrees as follows:
  - a. The information provided herein is a material inducement to the Commission execution of the contract or other action with respect to which this Disclosure of Retained Parties form is being executed, and the Commission may rely on the information provided herein. Furthermore, if the Commission determines that any information provided herein is false, incomplete, or inaccurate, the Commission may terminate the contract or other transaction, terminate the Contractor's participation in the contract or other transactions with the Commission.
  - b. If the Contractor is uncertain whether a disclosure is required, the Contractor must either ask the Commission whether disclosure is required or make the disclosure.
  - c. This Disclosure of Retained Parties form, some or all of the information provided herein, and any attachments may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. The Contractor waives and releases any possible rights or claims it may have against the Commission in connection with the public release of information contained in the completed Disclosure of Retained Parties form and any attachments.

Contract No.XXXX (PROJECT NAME)

Under penalty of perjury, I certify that I am authorized to execute this Disclosure of Retained Parties on behalf of the Contractor and that the information disclosed herein is true and complete.

Signature	Date	
Name (Type or Print)	Title	
Subscribed and sworn to before me this day of	, 20 (SEAL)	
Notary Public		
Commission expires:		

Contract No.XXXX (PROJECT NAME)

## Performance and Payment Bond Bond No. SPECIMEN

#### Contract No. SPECIMEN

KNOW ALL MEN BY THESE PRESENTS, the second s	hat we					*
with offices in the	8	State of				
as <u>Corporate</u> Princ	ipal, and _					
a corporation organized and existing under offices in the State of Illinois as Surety, a Commission of Chicago, hereinafter	are held an called "Co	d firmly bou	nd unto th in the	ne Publio penal	c Build	ding of
for the payment of which sum well and truly administrators, and successors, jointly and some condition of this obligation is such, that hereto attached, with the commission, furnishing, fabrication in all attached.	to be made severally, firm whereas	e, we bind ou mly by nes	presents ered into	ır hers, e	executo	ors, act,

in the referenced project area and other miscellaneous work collateral thereto.

NOW, THEREFORE, if the Principal shall well and truly perform and fulfill all the undertakings, covenants, terms, conditions, and agreements of said Contract during the original term of said Contract and any extension thereof that may be granted by the Commission, with or without notice to the Surety, and during the life of any guarantee required under the Contract, and shall also well and truly perform and fulfill all the undertakings, covenants, terms, conditions and agreements of any and all authorized modifications of said Contract that may be made; and also if the Principal shall promptly pay all persons, firms, and corporations supplying labor, materials,

Contract No.XXXX (PROJECT NAME)

facilities, or services in the prosecution of the work provided for in the Contract, and any and all duly authorized modifications of said Contract that may be made, notice of which modifications being hereby waived; and also, if the Principal shall fully secure and protect the said Commission, its legal successor and representative, from all liability in the premises and from all loss or expense of any kind, including all costs of court and attorney's fees, made necessary or arising from the failure, refusal, or neglect of the aforesaid Principal to comply with all the obligations assumed by said Principal or any subcontractors in connection with the performance of said Contract and all such modifications thereof; and also, if the Principal shall deliver all Work called for by said Contract of the Principal with the Commission, free and clear of any and all claims, liens and expenses of any kind or nature whatsoever, and in accordance with the terms and provisions of said Contract, and any and all modifications of said Contract; then, this said Bond shall become null and void; otherwise it shall remain in full force and effect.

The Surety does further hereby consent and yield to the jurisdiction of the State Civil Courts of the County of Cook, City of Chicago, and State of Illinois, and does hereby formally waive any plea of jurisdiction on account of the residence elsewhere of the Surety. The Principal and Surety severally and jointly agree that this Bond, and the undertakings contained herein, are also for the benefit of any and all subcontractors and other persons furnishing materials, laby (, facilities, or services to the Principal or for the performance by the Principal or salp ont∖act with the Commission as originally executed by said Pringinal and A 'nе √√√lissidh or modified, and that any such subcontractor or ersdha **t**ur//iis\ \ng haterials, facilities, or services may bring suit on his Ron or any un lertaling herein contained, in the name of the Commissi as ains ad Strety or either of them.

lt	is	exp	إلاق	underst	tood	and	agree	d tha	t th	nis	Bond,	in	the	pe	enal	sum	of
											dollars	(\$_					),
sha	ll s	ecure	the	payment	of al	l sums	due	of and	by	the	Princip	al u	nder	the	Cont	tract,	and
gua	ran	tee the	e faith	nful perfo	rmanc	e of the	e Cont	ract.									

No modifications, omissions, or additions, in or to the terms of said Contract, the plans or specifications, or in the manner and mode of payment shall in any manner affect the obligations of the Surety in connection with aforesaid Contract. Notice to the Surety of any and all modifications in said Contract of the Principal with the Commission and of any additions or omissions to or from said Contract are hereby expressly waived by the Surety.

Contract No.XXXX (PROJECT NAME)

several seals this day of	en parties have executed this instrument und 20 the name and co to affixed and these presents duly signed ority of its governing body.	rporate
WITNESS:		BY _(Seal
Name	Individual Principal	(Cool)
Business Address	Individual Principal	(Seal)
City State	Partner	
CORPORATE SEAL		
ATTEST:	Corporate P Cipa	
Secretary Title	President Title	BY 
Business Address		
	Corporate Surety	
BY	Title	
Business Address	CORPORATE SEAL	
The rate of premium of this Bond is \$ thousand.** Total amount of premium charged is \$		per **

<sup>\*</sup> The current power of attorney for the persons who sign for any surety company shall be attached to this Bond. Such power of attorney shall be sealed and certified with a "first-hand signature" by an officer of the surety. A facsimile signature will not be accepted by the Commission.

<sup>\*\*</sup> Must be filled in by the Corporate Surety.

Contract No.XXXX (PROJECT NAME)

Bond Approva
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BY						
Secretary, Public Building C	commission of	Chicago				
	CE	RTIFICATE AS TO	CORPORATE			
Secretary of the			of the second	that	am am	the
President signature hereto	of s	aid Pricipal aid proporation; and that said Bond		nis person's s	signature, and	the
		uthority of its gover		,, ooa.oo, a		
Dated this	day of		20			

CORPORATE SEAL

Contract No.XXXX (PROJECT NAME)

#### **Document Submittal Checklist**

Two originals of the following documents are required at the time of bid opening. Please ensure that you have completed the forms and indicate such by placing an "X" next to each completed item:

1	Contractor's Bid			
2	Bid Guarantee			
3	Administrative Fee			
4	Acceptance of the Bid			
5	Basis of Award (Award Criteria)			
6	Unit Prices (If applicable)			
7	Affidavit of Non-Collusion			
8	Schedule B – Affidavit of Joint Venture (if applicable)			
9	Schedule D – Affidavit of General Contractor Regarding MBE/WBE Participation			
10	Schedule E – Request for Waiver from MBE/WBE Participation (if applicable)			
11	Affidavit of Uncompleted Work			
12	Proof of Ability to Provide Bond			
13	Proof of Ability to Provide Insurance			
14	General Contractor's License			
Current v	rersions of the following documents must be on file with the Commission at the time of bid opening:			
1	Financial Statement			
2	Disclosure Affidavit			
3	Statement of Bidder's Qualifications			
If the Contractor is the first or second low bidder, then the Contractor is required to submit the following within five (5) days after bid opening.				
Di:	sclosure of Retained Parties (The apparent low and the apparent 2 <sup>nd</sup> low bidder			

JUNE 2008 46

must submit a fully executed Disclosure of Retained Parties within 5 days after bid opening).